

Mergers & Acquisitions Transactions: 2018–Present



April 3, 2023
\$21,000,000,000
Represented



World Wrestling Entertainment Inc.

In its merger with
Endeavor Group

March 29, 2023
\$4,800,000,000
Represented



Concentrix Corporation

in connection with its
combination with
Webhelp

February 15, 2023
Undisclosed
Represented



VDL

in its acquisition by
Xtel Communications, Inc.

February 10, 2023
\$537,000,000
Represented



Movella Inc.

in its business combination with
Pathfinder Acquisition Corp.

February 7, 2023
Undisclosed
Represented



Lithium Power International

in acquisition of
Chilean Lithium Brine Project

January 23, 2023
Undisclosed
Represented



First Northern Community Bancorp

in acquisition of
Three Columbia

January 18, 2023
Undisclosed
Represented



Boathouse Capital

in its acquisition of
Compendium Federal Technology

January 12, 2023
Undisclosed
Represented



Swrve

in its acquisition by
MessageGears

January 9, 2023
Undisclosed
Represented



NEUCA Group

in a partnership with
OncoBay

January 5, 2023
Undisclosed
Represented



Perpetual Capital Partners

in its acquisition of
In-Shape Solutions

January 3, 2023
Undisclosed
Represented



Blackhawk Aerospace

in its acquisition by
New State Aviation Holdings

December 7, 2022
Undisclosed
Represented



Cydec Inc

purchased 100% of equity
interest of
InnovaSystems Solutions

December 1, 2022
Undisclosed
Represented



Synapttech LLC

in its acquisition by
LMI

November 16, 2022
Undisclosed
Represented



Agile Defense

in its sale to
Enlightenment Capital

November 11, 2022
\$622,000,000
Represented



Blockchain Coinvestors Acquisition Corp.

in its acquisition of
Qenta Inc.

October 13, 2022
Undisclosed
Represented



NTT DATA

in acquisition of
Aspirent

October 11, 2022
Undisclosed
Represented



Cameco

in acquisition of
Westinghouse Electric Company

October 4, 2022
Undisclosed
Represented



Movella Inc

in its De-Spac transaction with
Pathfinder Acquisition Corp.

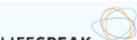
Mergers & Acquisitions Transactions: 2018–Present



<p>October 4, 2022 Undisclosed Represented</p>  <p>Everi</p> <p>in its acquisition of</p> <p>Venuetize</p>	<p>October 3, 2022 Undisclosed Represented</p>  <p>Complete Solar Holding Corporation</p> <p>in merger with</p> <p>The Solaria Corporation</p>	<p>September 20, 2022 Undisclosed Represented</p>  <p>NTT DATA</p> <p>in its acquisition of</p> <p>Apisero Holdings Company</p>	<p>September 20, 2022 Undisclosed Represented</p>  <p>Pluribus Networks, Inc</p> <p>in its acquisition by</p> <p>Arista Networks</p>	<p>September 7, 2022 Undisclosed Represented</p>  <p>Techmer PM</p> <p>in its sale to</p> <p>Gryphon Investors</p>	<p>August 24, 2022 Undisclosed Represented</p>  <p>Catalyst Spirits in Campari Group</p> <p>in its acquisition of</p> <p>Howler Head Whisky</p>
<p>August 18, 2022 Undisclosed Represented</p>  <p>JFE Shoji America Holdings, Inc.</p> <p>in its acquisition of</p> <p>CEMCO Inc</p>	<p>August 15, 2022 \$250,000,000 Represented</p>  <p>SK Inc.</p> <p>in an acquisition of shares in</p> <p>TerraPower</p>	<p>August 9, 2022 \$55,000,000 Represented</p>  <p>EMCORE Corporation</p> <p>in acquisition of</p> <p>KVH Industries, Inc</p>	<p>August 1, 2022 \$144,000,000 Represented</p>  <p>Nikola Corporation</p> <p>in its acquisition of</p> <p>Romeo Power, Inc</p>	<p>July 29, 2022 \$5,200,000,000 Represented</p>  <p>Atlas Air Worldwide Holdings</p> <p>in its acquisition by</p> <p>Investor Group</p>	<p>July 25, 2022 \$239,000,000 Represented</p>  <p>Tremor International</p> <p>in its acquisition of</p> <p>Amobee, Inc</p>
<p>July 8, 2022 \$6,000,000,000 Represented</p>  <p>CalPERS</p> <p>in its divestiture of</p> <p>Private Equity Stakes</p>	<p>June 2, 2022 Undisclosed Represented</p>  <p>YourMechanic</p> <p>in its acquisition by</p> <p>Wrench</p>	<p>June 1, 2022 Undisclosed Represented</p>  <p>NTT DATA</p> <p>in its acquisition of</p> <p>Postlight</p>	<p>May 31, 2022 Undisclosed Represented</p>  <p>Chelsea Football Club</p> <p>in acquisition by consortium led by Todd Boehly and Clearlake Capital Group, L.P.</p>	<p>May 19, 2022 Undisclosed Represented</p>  <p>MSUITE</p> <p>in acquisition by</p> <p>Stanley Black & Decker</p>	<p>May 16, 2022 Undisclosed Represented</p>  <p>Clinscience</p> <p>in its acquisition of</p> <p>Agati Systems</p>

Mergers & Acquisitions Transactions: 2018–Present



<p>May 13, 2022 Undisclosed Represented</p>  <p>Kirei</p> <p>in its acquisition by</p> <p>Carnegie Fabrics</p>	<p>May 12, 2022 \$127,000,000 Represented</p>  <p>Vobile Group Limited</p> <p>in its acquisition of</p> <p>Particle Culture Technology Group</p>	<p>May 9, 2022 \$131,000,000 Represented</p>  <p>Concentrix</p> <p>in its acquisition of</p> <p>Global B2B Digital Sales Company</p>	<p>May 5, 2022 \$22,000,000 Represented</p>  <p>Everi</p> <p>in its acquisition of</p> <p>Intuicode Gaming</p>	<p>March 30, 2022 Undisclosed Represented</p>  <p>Blue Air Training</p> <p>in its sale to</p> <p>Top Aces, a portfolio company of Clairvest Group Inc.</p>	<p>March 28, 2022 Undisclosed Represented</p>  <p>NTT DATA</p> <p>in its acquisition of</p> <p>Vectorform</p>
<p>March 17, 2022 Undisclosed Represented</p>  <p>WordWatch, Inc. (dba DataFeedWatch)</p> <p>in its acquisition by</p> <p>Cart.com, Inc.</p>	<p>March 8, 2022 Undisclosed Represented</p>  <p>Sentyln</p> <p>in an acquisition of assets, including NULIBRY from</p> <p>BridgeBio Pharma, Inc.</p>	<p>March 2, 2022 Undisclosed Represented</p>  <p>Beyond Limits</p> <p>in acquisition of</p> <p>Altec, Inc.</p>	<p>March 1, 2022 Undisclosed Represented</p>  <p>Robin.io</p> <p>in its acquisition by</p> <p>Rakuten Symphony, Inc.</p>	<p>March 1, 2022 Undisclosed Represented</p>  <p>Universal Consulting Services, LLC (UCS)</p> <p>in its acquisition by</p> <p>Federal Advisory Partners</p>	<p>March 1, 2022 \$300,000,000 Represented</p>  <p>The Giving Block</p> <p>in its acquisition by</p> <p>Shift4</p>
<p>February 24, 2022 Undisclosed Represented</p>  <p>Upland Software, Inc.</p> <p>in its acquisition of</p> <p>BA-Insight, Inc.</p>	<p>February 22, 2022 \$8,600,000,000 Represented</p>  <p>Standard General L.P.</p> <p>in their acquisition of television broadcaster</p> <p>TEGNA Inc.</p>	<p>February 17, 2022 Undisclosed Represented</p>  <p>Eagle Four Partners</p> <p>in the purchase of the former</p> <p>Fashion Island Hotel</p>	<p>February 15, 2022 \$92,500,000 Represented</p>  <p>LifeSpeak</p> <p>in its acquisition of</p> <p>Wellbeats</p>	<p>February 13, 2022 \$12,000,000 Represented</p>  <p>Acsis, Inc.</p> <p>in the sale by all of its stockholders of stock in Acsis, Inc. to rfXcel Corporation a wholly owned subsidiary of Antares Vision S.p.A. which is a member of the Antares Visions Group</p>	<p>February 11, 2022 Undisclosed Represented</p>  <p>Beyond Limits</p> <p>in acquisition of</p> <p>Oak Consulting</p>

Mergers & Acquisitions Transactions: 2018–Present



<p>February 9, 2022 Undisclosed Represented</p> <p> SecurityScorecard SecurityScorecard</p> <p>in its acquisition of</p> <p>LIFARS, LLC</p>	<p>February 8, 2022 Undisclosed Represented</p> <p> taulia Taulia</p> <p>in its acquisition by</p> <p>SAP SE</p>	<p>January 19, 2022 Undisclosed Represented</p> <p> SOLUTE SOLUTE</p> <p>in its sale to</p> <p>Sigma Defense Systems LLC</p>	<p>January 13, 2022 Undisclosed Represented</p> <p> OpenWater OpenWater Software, Inc</p> <p>in its acquisition by</p> <p>Advanced Solutions Holding, Inc.</p>	<p>January 12, 2022 Undisclosed Represented</p> <p> RiskBased SECURITY A FLASHPOINT COMPANY Risk Based Security, Inc.</p> <p>in the sale of all of its shares to</p> <p>Flashpoint</p>	<p>January 11, 2022 Undisclosed Represented</p> <p> Vridium part of GreenVolt V-ridium Power Services sp. z o.o.</p> <p>regarding purchase of assets from</p> <p>Oak Creek Energy Systems</p>
<p>January 10, 2022 Undisclosed Represented</p> <p> upland Upland Software, Inc.</p> <p>in its acquisition of</p> <p>Objectif Lune</p>	<p>January 6, 2022 Undisclosed Represented</p> <p> Ullico Ullico Infrastructure Fund</p> <p>on the acquisition of the Arizona business and operations of</p> <p>Triton Utilities, Inc.</p>	<p>January 4, 2022 Undisclosed Represented</p> <p> collabralink CollabraLink Technologies, Inc.</p> <p>in the sale of all of its shares to</p> <p>Washington Harbour</p>	<p>January 4, 2022 Undisclosed Represented</p> <p> REG Renewable Energy Group, Inc</p> <p>wholly owned subsidiary in its 100% acquisition of the equity of Amber Resources LLC, Amber Petroleum Products, Inc. and M.O. Dion & Sons, Inc.</p>	<p>January 3, 2022 Undisclosed Represented</p> <p> TMAC Technical and Management Assistance Corporation (TMAC)</p> <p>in its sale to</p> <p>ManTech International Corporation</p>	<p>January 1, 2022 Undisclosed Represented</p> <p> iiMED iiMED Medical Solutions L.L.C.</p> <p>in its sale to</p> <p>TEAM Technologies, Inc.</p>
<p>December 2, 2021 \$108,000,000 Represented</p> <p> ESTANCIA LA JOLLA HOTEL & SPA Estancia La Jolla Hotel & Spa</p> <p>in its sale to</p> <p>Pebblebrook Hotel Trust</p>	<p>December 1, 2021 \$974,000,000 Represented</p> <p> Atlantic Coast Financial Corporation Atlantic Coastal Acquisition Corporation</p> <p>its merger with</p> <p>Essentium, Inc.</p>	<p>November 30, 2021 Undisclosed Represented</p> <p> Booksy</p> <p>in its acquisition of</p> <p>Kiute</p>	<p>November 24, 2021 Undisclosed Represented</p> <p> eCombustible</p> <p>eCombustible Energy LLC</p> <p>in its acquisition of</p> <p>Benessere Capital Acquisition Corp.</p>	<p>November 22, 2021 \$1,600,000,000 Represented</p> <p> CONCENTRIX Concentrix Corporation</p> <p>in its acquisition of</p> <p>PK</p>	<p>November 10, 2021 Undisclosed Represented</p> <p> embee mobile Embee Mobile, Inc.</p> <p>in its sale to</p> <p>SimilarWeb Inc.</p>

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<p>November 9, 2021 Undisclosed Represented</p>  <p>Nomura Research Institute (NRI)</p> <p>in its acquisition of Core BTS</p>	<p>November 9, 2021 Undisclosed Represented</p>  <p>Cenntro Automotive Group Limited</p> <p>in its combination with Naked Brand Group Limited</p>	<p>October 19, 2021 Undisclosed Represented</p>  <p>Bluepoint Games</p> <p>in its sale to Sony Interactive Entertainment</p>	<p>October 14, 2021 Undisclosed Represented</p>  <p>BioDiscovery</p> <p>in its sale to Bionano Genomics</p>	<p>October 14, 2021 Undisclosed Represented</p>  <p>Whizz Systems, Inc.</p> <p>in its sale to Tempo Automation, Inc.</p>	<p>October 12, 2021 Undisclosed Represented</p>  <p>ACON Investments</p> <p>in the sale of its equity interests in RMH Franchise Holdings, Inc. to Apple Sun, LLC, an affiliate of Sun Holdings, Inc</p>
<p>October 8, 2021 Undisclosed Represented</p>  <p>Oski Technology</p> <p>in its acquisition by NVIDIA</p>	<p>October 4, 2021 Undisclosed Represented</p>  <p>IIMAK (International Imaging Materials, Inc.)</p> <p>in its Merger with ARMOUR Group</p>	<p>September 29, 2021 Undisclosed Represented</p>  <p>BroadOak Capital</p> <p>in its acquisition of Particle Dynamics</p>	<p>September 29, 2021 Undisclosed Represented</p> <p>LADDERS Ladders, Inc.</p> <p>in its sale to Industry Drive</p>	<p>September 21, 2021 Undisclosed Represented</p>  <p>Redesign Health ReDesign Health</p> <p>in its acquisition of Together Senior Health Inc.</p>	<p>September 17, 2021 \$514,000,000 Represented</p>  <p>JSR Corporation</p> <p>in its acquisition of Inprina Corporation</p>
<p>September 14, 2021 Undisclosed Represented</p>  <p>Talix</p> <p>in its sale to Edifecs</p>	<p>September 10, 2021 Undisclosed Represented</p>  <p>CoralTree Hospitality</p> <p>in its acquisition of Magnolia Hotels Brand</p>	<p>September 9, 2021 Undisclosed Represented</p>  <p>Bluestone Investment Partners II, LP</p> <p>in its acquisition of cBEYONData LLC</p>	<p>September 8, 2021 \$325,000,000 Represented</p>  <p>Invitae</p> <p>in its acquisition of Citizen Corporation</p>	<p>September 3, 2021 \$150,000,000 Represented</p>  <p>Murata Manufacturing Co., Ltd.</p> <p>in its acquisition of Eta Wireless, Inc.</p>	<p>September 2, 2021 Undisclosed Represented</p>  <p>Reflektion</p> <p>in its sale to Sitecore</p>

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<p>September 1, 2021 Undisclosed Represented</p> <p>Valuation Metrics</p> <p>in its acquisition by</p> <p>Citadel Securities</p>	<p>August 26, 2021 Undisclosed Represented</p>  <p>Sendero Midstream Partners, LP</p> <p>in its sale to</p> <p>WhiteWater Midstream LLC</p>	<p>August 26, 2021 Undisclosed Represented</p>  <p>POLITICO (Perpetual Capital Partners)</p> <p>in its sale to</p> <p>Axel Springer</p>	<p>August 17, 2021 Undisclosed Represented</p>  <p>Netskope, Inc.</p> <p>in its acquisition of</p> <p>Randed.</p>	<p>August 17, 2021 Undisclosed Represented</p>  <p>Netskope, Inc.</p> <p>in its acquisition of</p> <p>Kludless.</p>	<p>August 12, 2021 Undisclosed Represented</p>  <p>Castellum, Inc.</p> <p>in its acquisition of</p> <p>Specialty Systems, Inc.</p>
<p>August 2, 2021 Undisclosed Represented</p>  <p>AT&T Services, Inc.</p> <p>(as an investor in Hello Sunshine) in the sale of Hello Sunshine to</p> <p>Blackstone</p>	<p>July 27, 2021 Undisclosed Represented</p>  <p>BioLegend</p> <p>in its sale to</p> <p>PerkinElmer, Inc.</p>	<p>July 27, 2021 Undisclosed Represented</p>  <p>24 Exchange Bermuda Ltd.</p> <p>in its acquisition of</p> <p>11B Technologies</p>	<p>July 27, 2021 Undisclosed Represented</p>  <p>People's Care Holdings, Inc.</p> <p>in its merger with</p> <p>The SAILS Group to form Redwood Family Care Network</p>	<p>July 21, 2021 Undisclosed Represented</p>  <p>State Street Bank and Trust Company</p> <p>in its acquisition of</p> <p>Mercatus, Inc.</p>	<p>July 19, 2021 Undisclosed Represented</p>  <p>ShelfWise</p> <p>local counsel, Chabasiewicz Kowalska i Partnerzy Radcowie Prawni in its acquisition by FORM</p>
<p>July 17, 2021 Undisclosed Represented</p>  <p>IndraSoft Inc.</p> <p>in its sale to</p> <p>ASGN Inc.</p>	<p>July 9, 2021 Undisclosed Represented</p>  <p>Uqora</p> <p>in its sale to</p> <p>Pharmavite</p>	<p>June 25, 2021 \$10,000,000 Represented</p>  <p>DHC Supply, LLC</p> <p>in its sale to</p> <p>High Tide; High Tide USA, Inc.; High Tide USA Acquisition LLC</p>	<p>June 24, 2021 Undisclosed Represented</p>  <p>Upland Software, Inc.</p> <p>in its acquisition of</p> <p>Panviva Pty Ltd</p>	<p>June 22, 2021 Undisclosed Represented</p>  <p>Raised Real</p> <p>in its sale to</p> <p>Once Upon a Farm, PBC</p>	<p>June 22, 2021 Undisclosed Represented</p>  <p>Trucker Tools</p> <p>in its sale to</p> <p>ASG, LLC</p>

Mergers & Acquisitions Transactions: 2018–Present



<p>June 14, 2021 Undisclosed Represented</p>  <p>FIGmd</p> <p>in its sale to MRO Corporation</p>	<p>June 9, 2021 Undisclosed Represented</p>  <p>Contango Oil & Gas Company</p> <p>in a business combination agreement Independence Energy, LLC</p>	<p>May 26, 2021 Undisclosed Represented</p>  <p>Qlarion</p> <p>in its sale to GCOM</p>	<p>May 20, 2021 Undisclosed Represented</p>  <p>Foursquare</p> <p>in its acquisition of Unfolded</p>	<p>May 17, 2021 Undisclosed Represented</p>  <p>Concentrix Insurance Solutions or CIS</p> <p>in the sale of its insurance third-party administration operations and software platform to Abrv Partners</p>	<p>May 12, 2021 Undisclosed Represented</p>  <p>Nexant, Inc.</p> <p>in its sale to Resource Innovations</p>
<p>May 4, 2021 Undisclosed Represented</p>  <p>CounterFlow AI, Inc.</p> <p>in its sale to LiveAction</p>	<p>May 3, 2021 Undisclosed Represented</p>  <p>ArecaBay dba CloudVector</p> <p>in its sale to Imperva</p>	<p>April 28, 2021 Undisclosed Represented</p>  <p>Yokohama Rubber Co., Ltd.</p> <p>in connection with the sale of its U.S. adhesives business operated by Yokohama Industries Americas Inc. to Sika Ltd.</p>	<p>April 19, 2021 \$733,000,000 Represented</p>  <p>NextEra Energy Inc.</p> <p>in its pending acquisition of 391-megawatt's portfolio of operating wind assets from Brookfield Renewable</p>	<p>April 14, 2021 \$4,800,000,000 Represented</p>  <p>Grupo Televisa, S.A.B.</p> <p>in its combination with Univision Holdings, Inc.</p>	<p>April 9, 2021 \$1,150,000,000 Represented</p>  <p>Archaea Energy</p> <p>in a business combination agreement with Aria Energy LLC</p>
<p>April 5, 2021 \$200,000,000 Represented</p>  <p>Invitae</p> <p>in its acquisition of Genosity Inc.</p>	<p>April 2, 2021 \$250,000,000 Represented</p>  <p>MUFG Union Bank, N.A.</p> <p>in its acquisition of Union Bank's Homeowners Association (HOA) Services Division</p>	<p>April 2, 2021 Undisclosed Represented</p>  <p>S&B USA</p> <p>in its acquisition of Brazoria West Solar Project</p>	<p>April 2, 2021 Undisclosed Represented</p>  <p>ENSCO, Inc.</p> <p>in its acquisition of EXOSTRATEGIES, Inc.</p>	<p>April 1, 2021 \$760,000,000 Represented</p>  <p>IQVIA</p> <p>in its acquisition of 40% minority share of Q2 Solutions resulting in 100% ownership by IQVIA</p>	<p>March 29, 2021 Undisclosed Represented</p>  <p>Innovations in Nutrition + Wellness (INW) management team</p> <p>in the rollover of a portion of their equity in connection with Rosewood Private Investments sale of INW to Cornell Capital</p>

Mergers & Acquisitions Transactions: 2018–Present



<p>March 23, 2021 Undisclosed Represented</p> <p>BROKER MINT Brokermint</p> <p>in its acquisition by</p> <p>BoomTown</p>	<p>March 22, 2021 \$7,200,000,000 Represented</p> <p>SYNNEX CORPORATION SYNNEX Corporation</p> <p>in its agreement to merge with</p> <p>Tech Data Corporation</p>	<p>March 22, 2021 Undisclosed Represented</p> <p>SUPPORT.COM Support.com, Inc.</p> <p>in a merger with</p> <p>Greenidge Generation Holdings Inc.</p>	<p>March 19, 2021 \$1,200,000,000 Represented</p> <p>Rockley ROCKLEY PHOTONICS Rockley Photonics Limited</p> <p>in a SPAC merger with</p> <p>SC Health Corp</p>	<p>March 17, 2021 Undisclosed Represented</p> <p>Panasonic Panasonic Corporation</p> <p>in its sale of subsidiaries in US, Canada and Mexico to</p> <p>Atar Capital</p>	<p>March 12, 2021 Undisclosed Represented</p> <p>BEAUTY BY IMAGINATION Beauty By Imagination</p> <p>in its acquisition of</p> <p>Curls Beauty Brand</p>
<p>March 3, 2021 \$6,500,000,000 Represented</p> <p>auth0 Auth0 Inc</p> <p>Auth0 Inc's management team in connection with its acquisition by</p> <p>Oktas</p>	<p>March 2, 2021 Undisclosed Represented</p> <p>GREENZONE an AMBIT company GreenZone</p> <p>in its merger with</p> <p>The Ambit Group</p>	<p>February 24, 2021 Undisclosed Represented</p> <p>SENTYNL THERAPEUTICS, INC. Sentyln Therapeutics, Inc.</p> <p>in its acquisition of assets from</p> <p>Cyprum Therapeutics, Inc.</p>	<p>February 10, 2021 \$2,900,000,000 Represented</p> <p>RAINE Raine Group LLC</p> <p>in connection with the business combination among Forest Road Acquisition Corp., The Beachbody Company Group, LLC, and Myx Fitness Holdings, LLC</p>	<p>February 2, 2021 Undisclosed Represented</p> <p>Razer</p> <p>in its acquisition of</p> <p>Controller Gear</p>	<p>February 2, 2021 Undisclosed Represented</p> <p>CYBERSCOUT A Sontiq™ Brand CyberScout</p> <p>as antitrust counsel in its sale to</p> <p>Sontiq, Inc. a portfolio company of The Wicks Group of Companies, LLC</p>
<p>February 1, 2021 Undisclosed Represented</p> <p>GENERAL ATOMICS General Atomics</p> <p>in its acquisition of</p> <p>Tiger Innovations, Inc.</p>	<p>February 1, 2021 Undisclosed Represented</p> <p>INVITAE Invitae</p> <p>in its acquisition of</p> <p>Reference Genomics, Inc. d/b/a One Codex</p>	<p>January 15, 2021 Undisclosed Represented</p> <p>Hydrobuilder Hydrobuilder.com</p> <p>in its sale to</p> <p>Hydrobuilder Holdings LLC</p>	<p>January 13, 2021 \$1,400,000,000 Represented</p> <p>NUVIA NuVia</p> <p>in its acquisition by</p> <p>Qualcomm</p>	<p>January 4, 2021 Undisclosed Represented</p> <p>WESTON FOREST Weston Forest</p> <p>as U.S. counsel in certain corporate and securities law matters in connection with its acquisition by the</p> <p>Watermill Group</p>	<p>December 23, 2020 Undisclosed Represented</p> <p>VERA by HelpSystems Vera Security</p> <p>in its acquisition by</p> <p>HelpSystems, Inc.</p>

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December 15, 2020
\$215,000,000
Represented

1901 Group LLC

in a definitive agreement of its acquisition by

Leidos Holdings Inc.

December 15, 2020
Undisclosed
Represented

Sevatec Inc.

in its sale to

Octo Consulting Group, LLC

December 14, 2020
\$681,000,000
Represented

Shoe Palace Corporation

in the sale of 100% of the equity interest in Shoe Palace Corporation and Nice Kicks Holdings, LLC to

JD Sports Fashion plc

December 14, 2020
Undisclosed
Represented

Quantum Corp.

in its acquisition of

Square Box Systems Ltd.

December 9, 2020
\$1,175,000,000
Represented

AT&T

on the sale of its Crunchyroll anime business to

Funimation Global Group, LLC

December 1, 2020
Undisclosed
Represented

Falcon Computing Solutions, Inc.

in its sale to

Xilinx, Inc.

November 24, 2020
Undisclosed
Represented

The Buffalo Group

in its acquisition by

Jacobs

November 12, 2020
Undisclosed
Represented

CUBEX LLC

in the acquisition of

medical business assets by BD (Becton, Dickinson and Company)

November 5, 2020
\$216,000,000
Represented

Newport Center Ventures, LLC

in the purchase of the

Newport Beach Marriott Hotel & Spa

October 29, 2020
\$10,000,000,000
Represented

Inphi Corporation

on its sale to

Marvell Technologies

October 27, 2020
\$2,000,000,000
Represented

Callaway

with respect to regulatory issues in its merger with

Topgolf

October 26, 2020
\$400,000,000
Represented

Mid-Con Energy Partners, LP

in its strategic merger with

Contango Oil & Gas Company

October 6, 2020
Undisclosed
Represented

Claim Central

in its acquisition of

Livegenic Inc.

September 29, 2020
Approx. \$660,000,000
Represented

NextEra Energy Transmission

on its agreement to buy GridLiance from affiliates of

Blackstone

September 29, 2020
\$55,000,000
Represented

Vincera Pharma, Inc.

in a SPAC transaction whereby

Lifesci Acquisition Corp. acquired all shares of Vincera Pharma common stock

September 28, 2020
Undisclosed
Represented

Awake Security

in its sale to

Arista Networks

September 28, 2020
\$69,000,000
Represented

Atlas Copco

is its acquisition of

Perceptron

September 25, 2020
Undisclosed
Represented

Kasten, Inc.

in its acquisition by

Veeam

Mergers & Acquisitions Transactions: 2018–Present



<p>September 10, 2020 \$5,000,000 Represented</p> <p>Taurus BIOSCIENCES Taurus Biosciences LLC</p> <p>in its acquisition by Ligand Pharmaceuticals Incorporated</p>	<p>September 9, 2020 Undisclosed Represented</p> <p>SMARTDRIVESM SmartDrive</p> <p>in its sale to Omnitracs, LLC</p>	<p>August 27, 2020 Undisclosed Represented</p> <p>NTT DATA NTT DATA Services</p> <p>in its acquisition of Acorio LLC, a ServiceNow Elite Partner to expand its consultancy business</p>	<p>August 25, 2020 Undisclosed Represented</p> <p>babblelabs</p> <p>BabbleLabs, Inc.</p> <p>in its sale to Cisco</p>	<p>August 25, 2020 \$80,000,000 Represented</p> <p>acessa HEALTH</p> <p>Acessa Health, Inc.</p> <p>in its sale to Hologic, Inc.</p>	<p>August 24, 2020 \$265,000,000 Represented</p> <p>CRYP SISTM The e Crypsis Group</p> <p>in its sale to Palo Alto Networks</p>
<p>August 21, 2020 Undisclosed Represented</p> <p>Shield Media</p> <p>in the sale of WXXA and WLAJ to Mission Broadcasting</p>	<p>August 18, 2020 Undisclosed Represented</p> <p>John Viall</p> <p>in the sale of the assets of Tamer Media to Mission Broadcasting, Inc.</p>	<p>August 5, 2020 Undisclosed Represented</p> <p>CMS</p> <p>CMS Enterprises</p> <p>in the purchase of the majority 51 percent stake in Aviator Wind Holdings, LLC, from Ares Management Corp.'s Infrastructure and Power division</p>	<p>July 21, 2020 Undisclosed Represented</p> <p>TPM Holdings, LP</p> <p>in the sale of Techmer PM, LLC to and rollover investment in an affiliate of New York-based private investment firm SK Capital Partners</p>	<p>July 8, 2020 Undisclosed Represented</p> <p>RANCHERSM Rancher Labs, Inc.</p> <p>in its sale to SUSE</p>	<p>July 6, 2020 Undisclosed Represented</p> <p>SINCERUS GLOBAL SOLUTIONS Sincerus Global Solutions Inc.</p> <p>in its acquisition of SAIC's international development services portfolio</p>
<p>June 22, 2020 \$1,400,000,000 Represented</p> <p>INVITAE</p> <p>Invitae Corporation</p> <p>in its pending purchase of ArcherDX</p>	<p>June 9, 2020 Undisclosed Represented</p> <p>CORTECHS Labs CorTechs Labs Inc.</p> <p>in its merger with HealthLytix</p>	<p>June 4, 2020 Undisclosed Represented</p> <p>GENERAL ATOMICS AERONAUTICAL General Atomics Aeronautical Systemics, Inc.</p> <p>in its acquisition of the majority of the assets of IJK Controls, LLC</p>	<p>June 2, 2020 Undisclosed Represented</p> <p>Get Bright</p> <p>Bright Parenting</p> <p>in its sale to Maven</p>	<p>May 27, 2020 Undisclosed Represented</p> <p>PolyLogyx Inc.</p> <p>in its sale to EclectiqQ</p>	<p>May 1, 2020 Undisclosed Represented</p> <p>BROWN & TOLAND PHYSICIANS Brown & Toland Physicians</p> <p>in its collaboration with Altas</p>

Mergers & Acquisitions Transactions: 2018–Present



<p>May 1, 2020 Undisclosed Represented</p> <p> Olgoonik Development LLC</p> <p>in its acquisition of American Electric Company, LLC</p>	<p>April 29, 2020 \$120,000,000 Represented</p> <p> Breeth, Inc</p> <p>in its sale to Abiomed</p>	<p>April 16, 2020 Undisclosed Represented</p> <p> FOURSQUARE Foursquare Labs, Inc</p> <p>in its merger with Factual Inc.</p>	<p>April 9, 2020 \$120,000,000 Represented</p> <p> Accellion Inc.</p> <p>in its investment from private capital firm Bregal Sagemount</p>	<p>March 30, 2020 Undisclosed Represented</p> <p> ALLEYCORP Alley Corp</p> <p>in its acquisition of Meetup from WeWork</p>	<p>March 25, 2020 Undisclosed Represented</p> <p> TERATHINK TeraThink Corporation</p> <p>in its sale to CGI Federal Inc.</p>
<p>March 12, 2020 \$308,000,000 Represented</p> <p> Redpine Signals, Inc.</p> <p>in the sale of the company's Wi-Fi and Bluetooth business, development center in Hyderabad, India, and extensive patent portfolio to Silicon Laboratories Inc.</p>	<p>March 10, 2020 \$20,700,000 Represented</p> <p> INVITAE Invitae Corporation</p> <p>in the acquisition of Genelex</p>	<p>March 10, 2020 \$79,300,000 Represented</p> <p> INVITAE Invitae Corporation</p> <p>in the acquisition of YouScript</p>	<p>March 10, 2020 \$95,000,000 Represented</p> <p> INVITAE Invitae Corporation</p> <p>in the acquisition of Diploid</p>	<p>March 9, 2020 \$325,000,000 Represented</p> <p> wood. John Wood Group</p> <p>with respect to regulatory issues in the sale of its nuclear business to Jacobs</p>	<p>March 3, 2020 \$3,300,000,000 Represented</p> <p> NIKOLA™ Nikola Corporation</p> <p>in its merger with VectoIQ Acquisition Corp.</p>
<p>March 2, 2020 Undisclosed Represented</p> <p> R&B Company</p> <p>in its sale to Core & Main LP</p>	<p>February 27, 2020 Undisclosed Represented</p> <p>Univision Communications on its post-closing corporate structure and governance as Televisa retains its 36% ownership stake in Univision Communications Searchlight and ForgeLight are acquiring the 64% ownership stake in Univision</p>	<p>February 20, 2020 Undisclosed Represented</p> <p> JSR Corporation JSR Corporation</p> <p>in its \$15M investment into Series C preferred stock of Inpria Corporation</p>	<p>February 19, 2020 Undisclosed Represented</p> <p> Arizona Natural Selections</p> <p>in its sale to Harvest Health & Recreation Inc.</p>	<p>February 11, 2020 Undisclosed Represented</p> <p> RAINE The Raine Group</p> <p>in its successful exit of portfolio company Parchment</p>	<p>February 11, 2020 \$340,000,000 Represented</p> <p> Netskope</p> <p>in closing an investment led by Sequoia Capital Global Equities</p>

Mergers & Acquisitions Transactions: 2018–Present



February 10, 2020
Undisclosed
Represented



Northwestern Industries, Inc.

in connection with the sale of its glass manufacturing business in Seattle, Washington to
Hartung Glass Industries

February 6, 2020
\$68,000,000
Represented



Upland Software, Inc.

in its acquisition of
Char Software, Inc.
(dba Localytics)

February 4, 2020
Undisclosed
Represented



Knoah Solutions

in its acquisition by
24-7 Intouch

February 3, 2020
Undisclosed
Represented



Quantum Corp.

in its acquisition of the ActiveScale business from
Western Digital
Technologies, Inc.

January 17, 2020
Undisclosed
Represented



Smartronix, Inc.

on the sale of its equity to
OceanSound Partners, LP

January 13, 2020
\$15,000,000
Represented



Culmen International

in its investment from
Hale Capital Partners

January 13, 2020
Undisclosed
Represented

Alliance of Automobile Manufacturers and the Association of Global Automakers

on their merger to combine and re-launch as the newly formed
Alliance for Automotive Innovation

January 7, 2020
Undisclosed
Represented



Invecas, Inc.

in its sale of certain assets to
Synopsys, Inc.

December 30, 2019
Undisclosed
Represented



Northwestern Industries, Inc.
(and its parent company
Central Glass Co., Ltd.)

in the sale of its glass manufacturing business to
Center St. Realty Investors, LLC
and Northwestern Industries –
Arizona, Inc.

December 30, 2019
\$25,000,000
Represented



Everi Payments Inc.

in its acquisition of
Micro Gaming
Technologies, Inc.

December 23, 2019
\$2,700,000,000
Represented



The Raine Group

in connection with the business combination between
DraftKings Inc., SB Tech
(Global) Limited and Diamond
Eagle Acquisition Corp.

December 18, 2019
Undisclosed
Represented



NET eSolutions Corporation

in its sale to
NTT DATA Federal, Inc.

December 18, 2019
Undisclosed
Represented



Needham & Company, LLC

as financial advisor to
The Rubicon Project, Inc. in its
acquisition of
Telaria, Inc.

December 18, 2019
\$360,000,000
Represented



Atlas Air Worldwide Holdings

in its investment from
Bain Capital Credit

December 12, 2019
Undisclosed
Represented



Paxata

in its sale to
DataRobot

December 9, 2019
\$85,000,000
Represented



Boubyan Capital Investment Company

in its acquisition from
Warehouse District
Partners, LLC

December 4, 2019
Undisclosed
Represented



Snow Software, Inc.

in its acquisition of
Embotics Corporation

November 25, 2019
\$59,200,000
Represented



Standard Media Group LLC

in its acquisition of 9 television stations, 15 radio stations, and news production operation "NewsHub" from
Waypoint Media LLC and
Vision Communications LLC

Mergers & Acquisitions Transactions: 2018–Present



November 20, 2019
Undisclosed
Represented



WILBUR-ELLIS
Wilbur-Ellis

in its acquisition of

Nachurs Alpine Solutions

November 18, 2019
Undisclosed
Represented



DIVERSIFIED LABORATORIES
Diversified Laboratories

in its sale to

FoodChain ID

November 13, 2019
Undisclosed
Represented



EF Education First

in its purchase of

William Carey International University campus

November 13, 2019
Undisclosed
Represented



AMUSE
Amuse, Inc.

in its acquisition of

Ortus Vaux Holdings

November 11, 2019
\$216,000,000
Represented



Inphi
Think fast.
Inphi Corporation

in its acquisition of

eSilicon

November 11, 2019
\$50,000,000
Represented



INVITAE
Invitae Corporation

in its acquisition of

Clear Genetics, Inc.

November 11, 2019
\$216,000,000
Represented



Inphi
Think fast.
Inphi Corporation

in its acquisition of

eSilicon Corporation

November 6, 2019
\$15,000,000
Represented



Alvarez and Marsal Valuation Services, LLC

on their valuation provided in connection with the IPO of

RTW Venture Fund Limited

November 6, 2019
Undisclosed
Represented



BLUESTONE INVESTMENT PARTNERS
Bluestone Investment Partners

in its investment in

Intrepid Solutions

November 5, 2019
\$330,000,000
Represented



BAL SEAL
ENGINEERING, INC.
Bal Seal Engineering, Inc.

in its sale to

Kaman Corporation

November 4, 2019
Undisclosed
Represented



DUFF & PHELPS
Duff & Phelps LLP

as financial advisor to Chatham Financial in connection with acquisition of JCRA Group. Kaman Corporation

October 30, 2019
\$23,000,000
Represented
Goff Capital

as counsel for lead investors in connection with Contango Oil & Gas Company's acquisition of approx. 159,872 net acres located in North Louisiana and the Western Anadarko Basin in Western Oklahoma and the Texas Panhandle) from Will Energy Corporation for an aggregate value of \$23 million.

October 30, 2019
\$172 million
Represented



DUFF & PHELPS
Duff & Phelps LLP

as independent financial advisor to BorgWarner Inc. in connection with its divestiture of BorgWarner Morse TEC LLC to Enstar Holdings (US) LLC

October 25, 2019
Undisclosed
Represented



European Bank for Reconstruction and Development
European Bank for Reconstruction and Development

on its equity arrangements in connection with a refinancing of a loan it provided to

Bulsatcom EAD

October 23, 2019
Various
Represented



CONSOLIDATED TOMOKA
Consolidated-Tomoka Land Co.

in its sale to

Alpine Income Property Trust, Inc.

October 17, 2019
\$67,000,000
Represented



INTERSYS
Intersys Consulting, LLC

in its sale to

ASGN Incorporated

October 16, 2019
\$97,000,000
Represented



CONSOLIDATED TOMOKA
Consolidated-Tomoka Land Co.

in its sale to

Magnetar Capital

October 11, 2019
\$10,500,000
Represented



東精エンジニアリング
TOSEI ENGINEERING CORP.
Tosei Engineering Corp.

in its acquisition of

Schmitt Industries, Inc.

Mergers & Acquisitions Transactions: 2018–Present



October 10, 2019
Undisclosed
Represented

**Arcus Global Media LLC
(d.b.a. Arcus Medica)**
in its sale to
WeissComm Group Ltd. (W2O
Group, a portfolio company of
New Mountain Capital)

October 7, 2019
\$120,000,000
Represented

**Roth Capital
Partners, LLC**
as financial advisor, with a
fairness opinion in connection
with the sale of Asure Software
to
FM:Systems

October 7, 2019
Undisclosed
Represented

**Cavendish Kinetics
Limited**
in its sale to
Qorvo International Pte Ltd

October 4, 2019
\$84,000,000
Represented

Upland Software, Inc.
in its acquisition of
Altify Ireland Limited

October 1, 2019
\$29,400,000
Represented

Upland Software, Inc.
in its acquisition of
InGenius Software, Inc.

September 27, 2019
\$23,000,000
Represented

Goff Capital
as counsel for lead investors in
connection with Contango Oil &
Gas Company's acquisition of
the assets of White Star
Petroleum LLC and certain
affiliates ("White Star") as a part
of the White Star Chapter 11
bankruptcy, 363 sales process

September 16, 2019
\$390,000,000
Represented

**Gordon Pointe
Acquisition Corp.**
in its acquisition of
Pro Football Hall of Fame
Village

September 13, 2019
Undisclosed
Represented

Crypton LLC
in its acquisition of
Abercrombie Textiles, LLC

September 12, 2019
\$90,000,000
Represented

SmartDrive Systems, Inc.
in its financing with
TPG Sixth Street Partners

September 5, 2019
Undisclosed
Represented

Industry Dive, Inc.
in its acquisition by
Falfurrias Capital Partners

September 4, 2019
\$225,000,000
Represented

Hedvig
in its acquisition by
Commvault

September 4, 2019
Undisclosed
Represented

Ace Info Solutions
in its acquisition by
Dovel Technologies

September 3, 2019
Undisclosed
Represented

AgDNA Pty Ltd.
in its acquisition by
CNH Industrial N.V.

August 22, 2019
\$25,700,000
Represented

Upland Software, Inc.
in its acquisition of
Cimpl Inc.

August 21, 2019
Undisclosed
Represented

Spiceworks, Inc.
in its sale to
J2 Global/Ziff Davis

August 19, 2019
Undisclosed
Represented

Tech Mahindra
in its divestment of a 73.38%
stake in subsidiary FixStream
Networks to US-based Resolve
Systems LLC

August 16, 2019
\$2,000,000
Represented

University of Missouri
in its acquisition of
one of William Jewell College's
classical radio broadcast
stations

August 12, 2019
>\$5,000,000
Represented

Intermedia
in its acquisition of
Telax

Mergers & Acquisitions Transactions: 2018–Present



August 1, 2019
\$250,000,000
Represented



Knight Point Systems

in its acquisition by
Perspecta

July 31, 2019
€2,250,000,000
Represented

Minority Shareholders

in connection with
Eco-Bat Technologies Ltd.'s
restructuring via Chapter 11

July 29, 2019
\$2,800,000,000
Represented



Genomic Health, Inc.

in its merger with
Exact Sciences Corporation

July 16, 2019
\$1,050,000,000
Represented



**NextEra Energy
Transmission, LLC**

in its acquisition of Trans Bay
Cable via agreements with
SteelRiver Infrastructure Fund
North America and its partners

July 16, 2019
\$2,000,000
Represented



Kanematsu Corporation

in its acquisition of
Vita Inclinata Technologies, Inc.

July 11, 2019
\$50,000,000
Represented



INVITAE
Invitae Corporation

in its acquisition of
Jungla, Inc.

July 8, 2019
\$44,000,000
Represented



Vectrus, Inc.
(Infrasafe Holding, Inc.;
Infrasafe, LLC)

in its acquisition of
Advantor Systems Corporation
(Advantor Systems, LLC)

July 1, 2019
Undisclosed
Represented



SRE Technologies, Inc.

in its acquisition of shares of
A.K.T. American Capital

June 28, 2019
Undisclosed
Represented



SWISH
Yasss Queen LLC
(Swish Beverages)

in its sale to
Anheuser-Busch InBev.

June 17, 2019
\$55,000,000
Represented



INVITAE
Invitae Corporation

in its acquisition of
Singular Bio

June 14, 2019
Undisclosed
Represented



Rabbit Hole Spirits, LLC

on the sale of a majority interest
in the company to French
beverage company

June 10, 2019
Undisclosed
Represented



BAREFOOT
NETWORKS
Barefoot Networks, Inc.

in its sale to
Intel Corporation

June 10, 2019
\$25,800,000
Represented



EMCORE

in its acquisition of
Systron Donner Inertial

June 6, 2019
Undisclosed
Represented



REG
Renewable Energy
Group, Inc

in connection with Genomatic's
acquisition of certain assets of
the REG Life Sciences division
(REG LS)

June 6, 2019
Undisclosed
Represented



**Information International
Associates Holdings, LLC**

in its acquisition of
KeyLogic Systems, LLC

May 31, 2019
\$150,000,000
Represented



RAINE
The Raine Group
(as lead investor)

in an investment in
Foursquare

May 31, 2019
Undisclosed
Represented



FOURSQUARE
Foursquare

in its acquisition of
Placed Inc. from Snap Inc.

May 28, 2019
\$45,000,000
Represented



upland
Upland Software, Inc.

in its acquisition of
Daily Inches, Inc.
(dba Kapost)

Mergers & Acquisitions Transactions: 2018–Present



<p>May 22, 2019 Undisclosed Represented</p>  <p>Xycrobe THERAPEUTICS INC.</p> <p>Xycrobe</p> <p>in its sale of assets to Crown Laboratories, Inc.</p>	<p>May 21, 2019 Undisclosed Represented</p>  <p>natero DATA IN. SUCCESS OUT.</p> <p>Natero, Inc.</p> <p>in its sale to Freshworks</p>	<p>May 16, 2019 \$83,000,000 Represented</p>  <p>standardmedia Standard Media Group LLC</p> <p>in its acquisition of two TV stations from Citadel Communications LLC</p>	<p>May 14, 2019 Undisclosed Represented</p>  <p>CortiCare</p> <p>CortiCare, Inc.</p> <p>in its acquisition of Physicians Ancillary Services, LLC</p>	<p>May 13, 2019 \$2,600,000,000 Represented</p>  <p>WESTJET</p> <p>WestJet Airlines Ltd.</p> <p>in its sale to Onex Corp.</p>	<p>May 10, 2019 \$6,000,000 Represented</p>  <p>blueprint equity</p> <p>Blueprint Equity</p> <p>in its investment in Sunwave</p>
<p>May 7, 2019 Undisclosed Represented</p>  <p>1stdibs. 1stdibs.com, Inc.</p> <p>in its acquisition of Design Manager, Inc.</p>	<p>May 7, 2019 Undisclosed Represented</p>  <p>numerica CORPORATION</p> <p>Numerica Corporation</p> <p>in the sale of its Lumen business unit to LexisNexis Risk Solutions</p>	<p>May 2, 2019 \$10,600,000,000 Represented</p>  <p>SBG SINCLAIR BROADCAST GROUP</p> <p>Sinclair Broadcast Group, Inc.</p> <p>as finance, securities and FCC regulatory counsel in its acquisition of Disney's regional sports networks business</p>	<p>April 23, 2019 Undisclosed Represented</p>  <p>MRS MISSION READY Solutions Inc.</p> <p>Mission Ready Solutions, Inc.</p> <p>in its acquisition of Unifire, Inc.</p>	<p>April 17, 2019 \$35,000,000 Represented</p>  <p>upland</p> <p>Upland Software, Inc.</p> <p>in its acquisition of PostUp Holdings, LLC</p>	<p>April 16, 2019 Undisclosed Represented</p>  <p>exari</p> <p>Exari Group, Inc.</p> <p>in its acquisition by Coupa Software Inc.</p>
<p>April 16, 2019 Undisclosed Represented</p>  <p>active-semi Solutions for Sustainability</p> <p>Active-Semi International</p> <p>in its acquisition by Qorvo Inc.</p>	<p>April 15, 2019 \$1,200,000,000 Represented</p>  <p>PARAGON BIOSERVICES</p> <p>Paragon Bioservices, Inc.</p> <p>in its acquisition of Catalent, Inc.</p>	<p>April 5, 2019 Undisclosed Represented</p>  <p>HCAP PARTNERS</p> <p>HCAP Partners (aka HFMC Capital LLC)</p> <p>in its investment in Confirm BioSciences</p>	<p>April 3, 2019 Undisclosed Represented</p>  <p>OCTO</p> <p>Octo Consulting Group</p> <p>in its sale to Octo Holdings, Inc., an affiliate of Arlington Capital Partners, via acquisition of membership units</p>	<p>April 1, 2019 Undisclosed Represented</p>  <p>NTT DATA</p> <p>NTT DATA, Inc.</p> <p>with the acquisition of 100% of the membership interests in Cognosante Consulting, LLC</p>	<p>March 19, 2019 Undisclosed Represented</p>  <p>BMI</p> <p>Business Music, Inc</p> <p>in its sale of FCC wireless licenses and related assets to Ztark Spectrum, LLC</p>

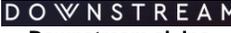
Mergers & Acquisitions Transactions: 2018–Present



<p>March 15, 2019 Undisclosed Represented</p>  <p>Futurism, LLC in its divestment of certain assets and liabilities that comprised its Media Business to Singularity Education Group</p>	<p>March 12, 2019 \$40,000,000 Represented</p>  <p>Everi Payments Inc. in its acquisition of certain casino gaming related assets</p>	<p>March 12, 2019 \$4,800,000,000 Represented</p>  <p>Spark Therapeutics Inc. on its patent portfolio diligence in its \$4.8 billion sale to Roche Holding AG</p>	<p>March 11, 2019 Undisclosed Represented</p>  <p>Eagle Pictures in its investment in a new joint venture with Spyglass Media Group</p>	<p>March 8, 2019 \$90,000,000 Represented</p>  <p>Delta Electronics, Inc. in its \$90 million acquisition of Amerlux, LLC</p>	<p>March 4, 2019 Undisclosed Represented</p>  <p>Monstar Lab, Inc in the acquisition of 85% of equity interest of Fuzz Productions, LLC through its subsidiary</p>
<p>February 28, 2019 Undisclosed Represented</p> <p>Cotter Corporation (No Stockholders' Liability)</p> <p>in the sale of certain mining properties located in Colorado, Wyoming and Utah</p>	<p>February 27, 2019 Undisclosed Represented</p>  <p>Contactually, Inc. in the reverse triangular merger of subsidiary of Compass into Contactually, Inc.</p>	<p>February 14, 2019 Undisclosed Represented</p>  <p>Ambridge Partners, LLC as R&W insurer, in connection with the acquisition of DeMert Brands, Inc.</p>	<p>February 5, 2019 Undisclosed Represented</p>  <p>Kaneka Corporation in the acquisition of 18.5% Preferred C stock of Vascular Imaging Corporation</p>	<p>February 4, 2019 £124,000,000 Represented</p>  <p>RHYTHMONE RhythmOne Plc on its proposed merger with Taptica International Ltd.</p>	<p>January 21, 2019 Undisclosed Represented</p>  <p>EverCommerce in its acquisition of Secure Global Solutions (SGS)</p>
<p>January 15, 2019 Undisclosed Represented</p>  <p>Hoya Corporation in its acquisition of Mid Labs Ltd.</p>	<p>January 7, 2019 Undisclosed Represented</p>  <p>Vital Therapies, Inc. (NasdaqGS:VTL) in its definitive agreement to acquire all of the outstanding shares in Immunic</p>	<p>January 4, 2019 Undisclosed Represented</p>  <p>Saliarius Pharmaceuticals, Inc. in its definitive merger agreement with Flex Pharma Inc.</p>	<p>December 18, 2018 Undisclosed Represented</p>  <p>StandardAero Aviation Holdings as special government contracts and aviation counsel in its acquisition by The Carlyle Group from Veritas Capital</p>	<p>December 14, 2018 Undisclosed Represented</p>  <p>All Nippon Airways Trading Co. (ANATC) as US counsel, in a joint venture with Tokyo Century, in connection with acquiring membership interest of GA Telesis, LLC</p>	<p>December 13, 2018 \$10,000,000 Represented</p>  <p>Jollibee Jollibee Foods Corporation in the acquisition of the remaining equity interests in SJBF, LLC, the parent of</p>

Mergers & Acquisitions Transactions: 2018–Present



<p>December 13, 2018 \$60,200,000 Represented</p>  <p>Upland Software, Inc.</p> <p>in its purchase of</p> <p>Aedra Limited</p>	<p>December 11, 2018 \$200,000,000 Represented</p>  <p>8minutenergy Renewables, LLC</p> <p>in the joint venture with J.P. Morgan Asset Management and an affiliate of Upper Bay Infrastructure Partners, to provide equity capital to 8minutenergy</p>	<p>December 10, 2018 Undisclosed Represented</p>  <p>Velos, Inc.</p> <p>in the sale to</p> <p>WIRB-Copernicus Group, Inc.</p>	<p>December 7, 2018 \$9,750,000 Represented</p>  <p>Roth Capital Partners, LLC</p> <p>as financial advisor, with a fairness opinion in connection with the sale of the ISM Connect, LLC to Smith Micro Software, Inc.</p>	<p>December 4, 2018 \$25,000,000 Represented</p> <p>Guenter Marksteiner</p> <p>in the sale of substantially all the assets of television station WHDT in the West Palm Beach FL market to</p> <p>Scrrips Media</p>	<p>December 3, 2018 Undisclosed Represented</p> <p>The SAZABY LEAGUE</p> <p>Sazaby League, Ltd.</p> <p>in its asset purchase of</p> <p>three existing Ron Herman stores in Los Angeles</p>
<p>November 27, 2018 Undisclosed Represented</p>  <p>BlueData Software, Inc.</p> <p>in its sale to</p> <p>Hewlett Packard Enterprise</p>	<p>November 26, 2018 Undisclosed Represented</p>  <p>Downstream.ai, Inc.</p> <p>in its acquisition by</p> <p>Snap Inc.</p>	<p>November 21, 2018 Undisclosed Represented</p>  <p>IQVIA Inc.</p> <p>in its acquisition of</p> <p>ValueCentric, LLC</p>	<p>November 19, 2018 \$1,600,000,000 Represented</p> <p>Goff Capital</p> <p>in connection with Cimarex's acquisition of</p> <p>Resolute Energy Corporation</p>	<p>November 16, 2018 Undisclosed Represented</p>  <p>Onit, Inc.</p> <p>in its acquisition by</p> <p>K1 Investment Management, LLC</p>	<p>November 16, 2018 Undisclosed Represented</p>  <p>Spruce Naturals, LLC</p> <p>in the sale of all of its issued and outstanding limited liability membership interests to Stonewall Kitchen, LLC</p>
<p>November 13, 2018 Undisclosed Represented</p>  <p>Ambridge Partners, LLC</p> <p>in connection with the purchase, by Marlin Equity Partners of</p> <p>Bluefish Wireless, Inc.</p>	<p>November 8, 2018 \$68,000,000 Represented</p>  <p>Cozy Services Ltd.</p> <p>in its acquisition by</p> <p>CoStar Realty Information, Inc.</p>	<p>November 1, 2018 Undisclosed Represented</p>  <p>Yamada Bee Company, Inc.</p> <p>in its acquisition of Series A Preferred Units in</p> <p>AHNP, LLC</p>	<p>October 29, 2018 \$24,600,000 Represented</p>  <p>Nippon Imports LLC, dba Bluefin Corp</p> <p>in its asset sale to</p> <p>Bandai Namco Holdings USA Inc.</p>	<p>October 18, 2018 Undisclosed Represented</p>  <p>RVR Distribution</p> <p>in its sale to</p> <p>CannaRoyalty.</p>	<p>October 16, 2018 Undisclosed Represented</p>  <p>Social Tables, Inc.</p> <p>in its sale to</p> <p>Cvent Inc.</p>

Mergers & Acquisitions Transactions: 2018–Present



<p>October 10, 2018 \$40,000,000 Represented</p> <p>UltraV Holdings LLC and its subsidiaries</p> <p>in the acquisition of assets of</p> <p>Relativity Holdings LLC and its subsidiaries</p>	<p>October 3, 2018 \$58,500,000 Represented</p>  <p>Upland Software, Inc.</p> <p>in its acquisition of</p> <p>Rant & Rave</p>	<p>October 1, 2018 \$27,000,000 Represented</p>  <p>NAVCOM Defense Electronics</p> <p>in its sale to</p> <p>Extant Aerospace (Extant), a subsidiary of TransDigm Group Incorporated</p>	<p>October 1, 2018 Undisclosed Represented</p>  <p>SS8 Networks, Inc.</p> <p>in its sale to</p> <p>HighBar Partners, Strategic Growth Capital Investment Firm</p>	<p>September 28, 2018 \$26,800,000 Represented</p>  <p>CafePress Inc.</p> <p>in its acquisition by</p> <p>Snapfish</p>	<p>September 26, 2018 Undisclosed Represented</p>  <p>Franklin Mountain Energy, LLC</p> <p>in its acquisition of land from</p> <p>OneEnergy Partners</p>
<p>September 26, 2018 Undisclosed Represented</p>  <p>BTL Machine, Inc.</p> <p>in connection with the sale of its assets and business operations to</p> <p>Acromil, LLC</p>	<p>September 26, 2018 \$140,000,000 Represented</p>  <p>Ambridge Partners, LLC</p> <p>in connection with the acquisition by</p> <p>Alpine Investors</p>	<p>September 16, 2018 \$73,600,000 Represented</p>  <p>Needham & Company, LLC</p> <p>as financial advisor to Senomyx, Inc. in connection with Senomyx's acquisition by</p> <p>Firmenich Incorporated</p>	<p>September 10, 2018 Undisclosed Represented</p>  <p>NetSpeed Systems, Inc.</p> <p>in its sale to</p> <p>Intel</p>	<p>September 6, 2018 \$12,400,000 Represented</p>  <p>Jollibee Corporation</p> <p>in the purchase of substantial interest in</p> <p>Tortas Frontera</p>	<p>September 5, 2018 Undisclosed Represented</p> <p>China Hengrui Co., Ltd.</p> <p>in its acquisition of</p> <p>Engenuity</p>
<p>August 21, 2018 \$72,000,000 Represented</p>  <p>Clearwater Paper Corporation</p> <p>in the sale of one of its paper mill facilities to</p> <p>Dunn Paper, Inc.</p>	<p>August 20, 2018 Undisclosed Represented</p>  <p>Compliance Science, Inc.</p> <p>in the acquisition of a majority of the outstanding stock of</p> <p>Compliance Science, Inc.</p>	<p>August 20, 2018 \$420,000,000 Represented</p>  <p>Methode Electronics, Inc.</p> <p>as PRC counsel in its acquisition of</p> <p>Grakon Parent, Inc.</p>	<p>August 17, 2018 Undisclosed Represented</p>  <p>Wells Fargo Bank, National Association</p> <p>in its sale of substantially all of the assets of</p> <p>Hines Growers, Inc. to TSH Opco, LLC and TreeSap Farms, LLC</p>	<p>August 17, 2018 \$74,000,000 Represented</p>  <p>Wells Fargo Bank, National Association</p> <p>in its asset acquisition of</p> <p>Color Spot Nurseries, Inc., Color Spot Holdings, Inc., Hines Growers, Inc., and Lone Star</p>	<p>August 16, 2018 Undisclosed Represented</p>  <p>MM Mobile, Inc.</p> <p>in the acquisition of</p> <p>6 Sushi Stop restaurant chains in Southern California</p>

Mergers & Acquisitions Transactions: 2018–Present



<p>August 15, 2018 \$800,000,000 Represented</p>  <p>GTCR LLC</p> <p>in connection with FCC matters related to Best Buy's acquisition of GreatCall, Inc.</p>	<p>August 14, 2018 \$90,000,000 Represented</p> <p>Phoenix Venture Fund LLC</p> <p>as private equity fund and largest shareholder of Xplore Technologies Corp. on its sale to Zebra Technologies</p>	<p>August 8, 2018 \$2,200,000,000 Represented</p>  <p>ORIX Aviation</p> <p>on its purchase of a 30% stake in Avolon Holdings Limited</p>	<p>August 7, 2018 Undisclosed Represented</p>  <p>AT&T Services, Inc.</p> <p>in the acquisition and credit agreement of Otter Media Holdings, LLC, Fullscreen, Inc., and</p>	<p>August 3, 2018 \$141,000,000 Represented</p>  <p>Entercom Communications Corp.</p> <p>in the sale of radio stations in San Francisco and Sacramento to Bonneville International Corporation</p>	<p>July 31, 2018 \$980,000,000 Represented</p>  <p>Holtec International</p> <p>on its acquisition of the Oyster Creek nuclear power station in New Jersey from Exelon Generation</p>
<p>July 31, 2018 Undisclosed Represented</p>  <p>Dependable Global Solutions (DGS)</p> <p>in its acquisition by Integrity Applications Incorporated (IAI)</p>	<p>July 30, 2018 \$274,000,000 Represented</p>  <p>Allen & Company</p> <p>as financial advisor to the special committee of RLJ Entertainment, Inc. in connection with its acquisition by AMC Networks Inc.</p>	<p>July 17, 2018 Undisclosed Represented</p>  <p>National University System</p> <p>in its acquisition of Northcentral University (NCU)</p>	<p>July 10, 2018 Undisclosed Represented</p>  <p>Mimecast Limited</p> <p>in its acquisition of Ataata, Inc.</p>	<p>July 9, 2018 Undisclosed Represented</p>  <p>National University</p> <p>in its acquisition of UniversityNow's Platform</p>	<p>July 2, 2018 Undisclosed Represented</p>  <p>Efficient Drivetrains, Inc.</p> <p>in its acquisition by Cummins Inc.</p>
<p>July 2, 2018 Undisclosed Represented</p>  <p>Toridoll Dining California, LLC</p> <p>in its acquisition of a 40% interest in Pokeworks</p>	<p>June 28, 2018 \$2,430,000,000 Represented</p>  <p>SYNNEX</p> <p>in its acquisition of Convergys</p>	<p>June 27, 2018 Undisclosed Represented</p>  <p>Netskope, Inc.</p> <p>in its acquisition of Sift Security, Inc.</p>	<p>June 28, 2018 Undisclosed Represented</p>  <p>Prozyme</p> <p>on its sale to Agilent Technologies</p>	<p>May 30, 2018 Undisclosed Represented</p>  <p>Bizness Apps</p> <p>in its acquisition by Think 3</p>	<p>May 22, 2018 \$271,000,000 Represented</p>  <p>GRAMMER Grammer AG</p> <p>in its acquisition of TMD Holdings, LLC</p>

Mergers & Acquisitions Transactions: 2018–Present



May 17, 2018
\$50,000,000
Represented

GES Holdings, Inc.

in the sale of substantially all of its business to

Kimball Electronics

May 9, 2018
\$127,500,000
Represented

IQVIA, Inc.

in its acquisition of

Advance Health Media

May 2, 2018
Undisclosed
Represented

Oanda

in its acquisition by

CVC Capital Partners Ltd.

April 29, 2018
\$59,000,000,000
Represented

The Raine Group

as financial advisors to Sprint,
in its merger with

T-Mobile

April 23, 2018
Undisclosed
Represented

DVS-R PTE Ltd.

in its acquisition of

the fishing vessels
Damanzaihao, Enterprise
and Pacific Champion

April 13, 2018
\$83,000,000
Represented

STG Group Holding Inc.

in its sale to

SOS International

April 12, 2018
Undisclosed
Represented

Apollo Aviation

in its stock purchase of a
former Asset Backed
Securitization vehicle containing
20 currently leased aircraft and
other related consideration

April 10, 2018
\$100,000,000
Represented

Osaka Gas Group

in its acquisition of

Michigan Power

April 6, 2018
Undisclosed
Represented

SAP National Security Services, Inc.

in its acquisition of

Apex Expert Solutions, LLC

April 6, 2018
Undisclosed
Represented

CA, Inc

in its acquisition of

SourceClear, Inc.

April 5, 2018
CAD\$99,000,000
Represented

SoftBank Group

in its investment in

Nemaska Lithium LLC

March 30, 2018
\$5,000,000
Represented

Sigma Designs, Inc.

in the sale of its Smart TV and
Set-top box businesses to

V-Silicon

March 28, 2018
Undisclosed
Represented

Och-Ziff

in its investment in

Spotify

March 26, 2018
\$800,000,000
Represented

JXTG Nippon Oil & Energy Corp.

In its sale of two life sciences
subsidiaries to

Fujifilm Corp.

March 26, 2018
\$40,700,000
Represented

Farmers & Merchants Bancorp

in its acquisition of

Bank of Rio Vista

March 7, 2018
Undisclosed
Represented

Three Wall Capital

in its acquisition of

25 Extended Stay America
hotels

March 5, 2018
\$79,000,000
Represented

Spin Master

in its acquisition of

GUND

March 2, 2018
\$185,000,000
Represented

YuMe Inc.

in its sale to

RhythmOne plc

Mergers & Acquisitions Transactions: 2018–Present



February 27, 2018
\$6,000,000
Represented



Identiv

in its acquisition of

3VR

February 23, 2018
\$355,000,000
Represented



STINGER
GHAFFARIAN
TECHNOLOGIES
STG

in its sale to

KBR

February 13, 2018
\$100,000,000
Represented



Jollibee
Jollibee Foods
Corporation

in its acquisition of an
additional 45% stake in

Smashburger Master LLC

February 7, 2018
Undisclosed
Represented



SIGMA
DESIGNS

Sigma Designs Israel
SDI Ltd

in its sale to

Integrated Silicon Solution
(Cayman) Inc.

February 6, 2018
Undisclosed
Represented



DATOS iO

Datos IO

in its sale for stock in

Rubrik

January 29, 2018
\$36,000,000
Represented



SENTTEL
CORPORATION

Sentel Corporation

in its sale to

Vectrus Inc.

January 26, 2018
Undisclosed
Represented

J.F. Lehman & Company
J.F. Lehman & Company

in its acquisition of

Waste Control Specialists LLC

January 16, 2018
Undisclosed
Represented



RAINE

The Raine Group

in its investment in

Propagate Content

January 1, 2018
Undisclosed
Represented



RONALD McDONALD HOUSE
of Stanford

Ronald McDonald House
of Stanford

in its acquisition of
Ronald McDonald house and
Ronald McDonald House
Charities