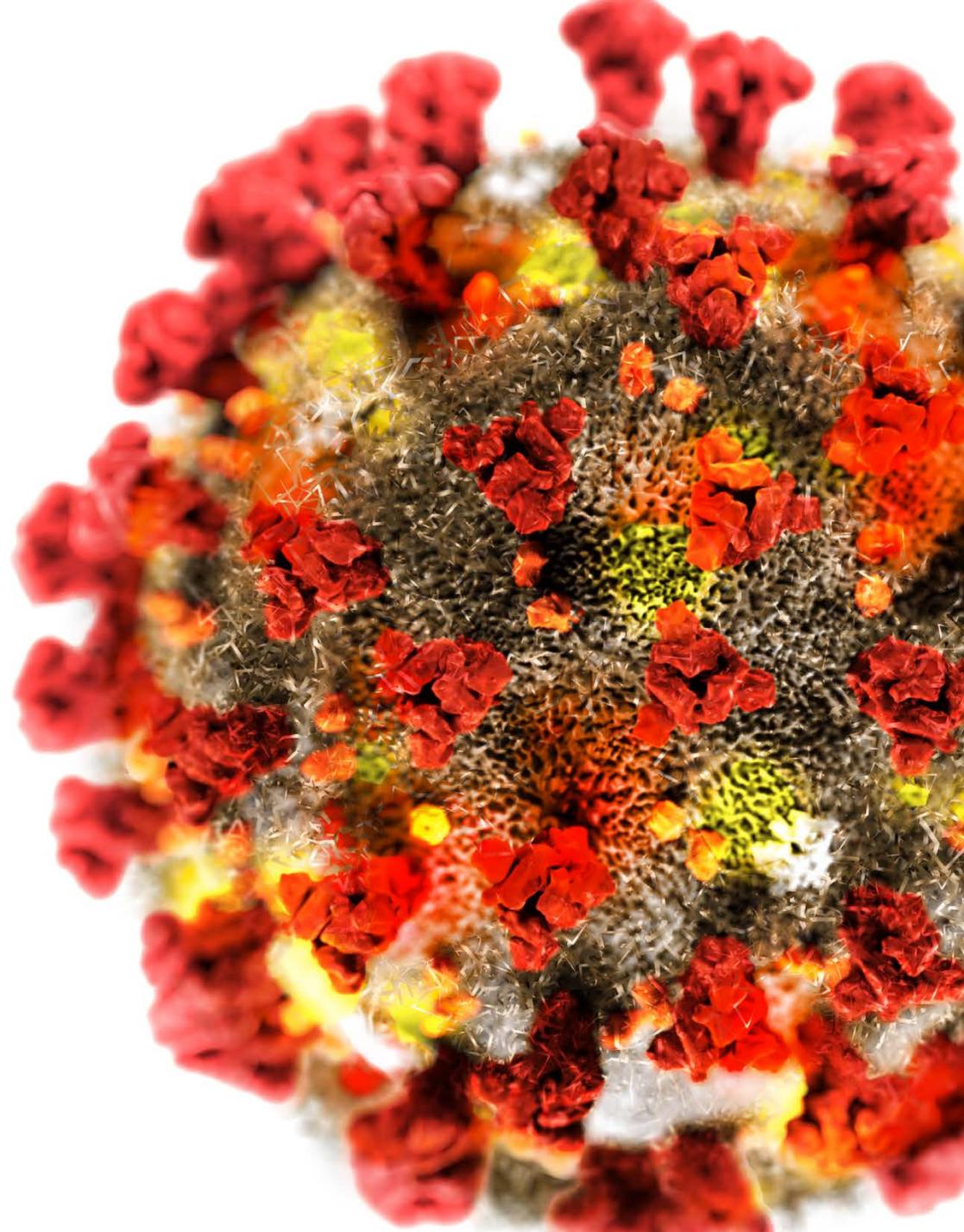


Status of M&A Deal Activity and Prospects

April 23, 2020

pillsbury



Introduction



Matt Swartz

Corporate/M&A Partner
Pillsbury

+1.703.770.7513

matt.swartz@pillsburylaw.com

“Always thinks through everything from a reasonable market perspective of what’s fair.”
—*Chambers USA* 2018-2019

Pillsbury Corporate partner Matt Swartz advises middle-market and technology companies, and their investors, on M&As, venture capital and private equity transactions, and public securities offerings.

Matt represents clients in capital and “exit” events, including mergers, acquisitions, and private equity and venture capital investments. Matt also represents clients in public offerings and securities transactions. He regularly advises companies in the software, government contracting, technology services, medical devices, biotechnology, consumer products, and health care sectors. Matt’s clients also include investment funds, family offices, debt issuers, and bulge bracket, mid-tier and regional underwriters and placement agents. His practice encompasses clients and transactions around the world. *Chambers & Partners* notes that Matt is highly regarded by clients, who value his “encyclopedic knowledge” of business law and ability to “see around corners and think about the implications of each and every move in a negotiation.”

Speakers

Moderator



Matt Swartz |
Corporate/M&A Partner

Panelists



Bob Kipps |
Managing Director
KippsDeSanto



Joel Kallett |
Managing Director
Clearsight Advisors



Greg Van Beuren |
Managing Director
Houlihan Lokey



Cameron Hamilton |
Managing Director
FON Advisors



John Song |
Managing Director
Baird

Status of M&A Deal Activity and Prospects

- Are new deals launching?
- Are existing deals closing?
- Has credit proved available?
- Are buyers showing interest at all?
- What's the outlook for the next 60 days?

COVID-19 (Coronavirus)

Pillsbury's experienced crisis management professionals are closely monitoring the global threat of COVID-19 (Coronavirus), drawing on the firm's capabilities in supply chain management, insurance law, cybersecurity, employment law, corporate law and other areas to provide critical guidance to clients in an urgent and quickly evolving situation.

For more thought leadership on this rapidly developing topic, please visit our COVID-19 (Coronavirus) Resource Center at:

www.pillsburylaw.com/covid19

pillsbury

