Underwriters

May 2025 May 2025 May 2025 May 2025 May 2025 March 2025 PINVACLE WEST Consumers Energy entergy entergy entergy *Ameren* Count on Us® \$240m \$800m \$300m \$1.125b \$1.3b \$600m First Mortgage Bonds Senior Notes First Mortgage Bonds First Mortgage Bonds Public Offering of Common Forward Common Equity Offering Underwriters Underwriters Underwriters Underwriters Underwriters Underwriters March 2025 March 2025 February 2025 March 2025 February 2025 March 2025 A10 SINCLAIR entergy Mississippi pixelworks **ILLINOIS** \$1.45m \$268.8m \$600m \$200m \$750m \$1.43b Direct Stock Offering Convertible Senior Notes Public offering of 8,000,000 First Mortgage Bonds Liquidity Enhancing Senior Notes shares of its common stock at **Transactions** par value \$0.001 per share Issuer Underwriters Underwriters Issuer Issuer Underwriters February 2025 February 2025 January 2025 February 2025 February 2025 February 2025 nexxen entergy entergy Quantum. **Ameren** CMS ENERGY **ILLINOIS** \$500 \$350m \$1.89b \$200m First Mortgage Bonds First Mortgage Bonds Shares of Common Stock Fixed-to-Fixed Reset Rate Trading Structure Changes Standby Equity Purchase Junior Subordinated Notes Agreement with YA II PN, Ltd. providing access to up to \$200M in equity capital over three years

Underwriters

Underwriters

Issuer

January 2025 January 2025 January 2025 October 2024 October 2024 September 2024 **Consumers Energy** MAmeren Ameren entergy Count on Us® **MISSOURI** Louisiana \$30m \$375m \$750m \$500m \$500m \$450m ATM Equity Offering Junior Subordinated Notes Collateral Trust Mortgage First Mortgage Bonds Senior Notes Green First Mortgage Bonds Bonds Issuer Underwriters Underwriters Underwriters Underwriters Underwriters August 2024 September 2024 August 2024 August 2024 August 2024 September 2024 .::BNED entergy entergy indiana indiana NIKOLA Louisiana \$175m \$160m \$350m \$700m \$40m \$410m Senior Secured Notes Senior Convertible Notes Collateral Trust Mortgage First Mortgage Bonds ATM Equity Offering Senior Secured Notes Underwriters Issuer Issuer Underwriters Issuer Issuer July 2024 July 2024 June 2024 June 2024 June 2024 June 2024 HuxuRE **Consumers Energy** GORMA **Ameren** Incyte Count on Us® **ILLINOIS** HK \$100m \$12m \$700m \$1b \$625m Tender Offer Registered Direct Offering First Mortgage Bonds in its business combination First Mortgage Bonds agreement with Aguaron Acquisition Corp. to be listed on

Underwriters

Issuer

Issuer

Underwriters

Issuer

May 2024 May 2024 May 2024 June 2024 May 2024 May 2024 NNN REIT PINVACLE WEST PINVACLE WEST entergy \$500m \$350m \$475m \$500m \$1.2b \$550m in its business combination Floating Rate Senior Notes Convertible Senior Notes Senior Unsecured Notes Junior Subordinated Senior Notes agreement with Plutonian Debentures Acquisition Corp. to be listed on Nasdag Issuer Underwriters Underwriters Issuer Underwriters Underwriters April 2024 April 2024 May 2024 May 2024 May 2024 April 2024 entergy entergy **aps**° immersion **TD SYNNEX** \$450m \$16.5m \$300m \$800m \$95m \$600m First Mortgage Bonds First Mortgage Bonds Public Offering of Common Rights Offering and Equity Senior Notes Notes Investment in Barnes & Noble Education and certain of the company's existing shareholders and strategic partners Underwriters Underwriters Underwriters Underwriters Issuer Issuer April 2024 April 2024 March 2024 March 2024 March 2024 March 2024 entergy Louisiana **TD SYNNEX Ameren TD SYNNEX** Rare Element Resources **MISSOURI** \$1.2b \$606.3m \$1.3b \$50m \$500m \$35.8m Oversubscribed Rights Offering Secondary Public Offering of Secondary Public Offering of ATM Equity Offering Collateral Trust Mortgage First Mortgage Bonds Common Stock and Concurrent Common Stock and Concurrent Share Repurchase Share Repurchase

Underwriters

Underwriters

Issuer

Issuer

Underwriters

Share Repurchase

Issuer

February 2024 January 2024 February 2024 January 2024 December 2023 January 2024 Ameren **Consumers Energy** PINVACLE WEST GORMA FEDERAL 1962 **TD SYNNEX** Count on Us® \$650m \$885m \$425m \$350m \$600m \$10m Public Offering of Common Registered Direct Offering of Secondary Public Offering of Exchangeable Senior Notes First Mortgage Bonds First Mortgage Bonds Convertible Preferred Stock Common Stock and Concurrent Share Repurchase Underwriters Issuer Issuer Issuer Underwriters Issuer December 2023 November 2023 December 2023 December 2023 December 2023 December 2023 **Consumers Energy** NIKOLA NIKOLA CMS ENERGY *Ameren* Count on Us® \$345m \$700m \$175m \$100m \$646m Public Offering of Common Senior Notes Green Convertible Senior Notes ATM Equity Offering Senior Secured Securitization Senior Notes Underwriters Issuer Issuer Underwriters Issuer Underwriters October 2023 August 2023 August 2023 November 2023 September 223 November 2023 DTE GORMA GORMA emcore° **TD SYNNEX Ameren** \$17.25m \$600m \$745m \$601.6m \$100m \$25m Secondary Public Offering of Senior Notes Senior Secured Securitization Registered Direct Offering of ATM Equity Offering Public Offering of Common Common Stock and Concurrent Convertible Preferred Stock Stock

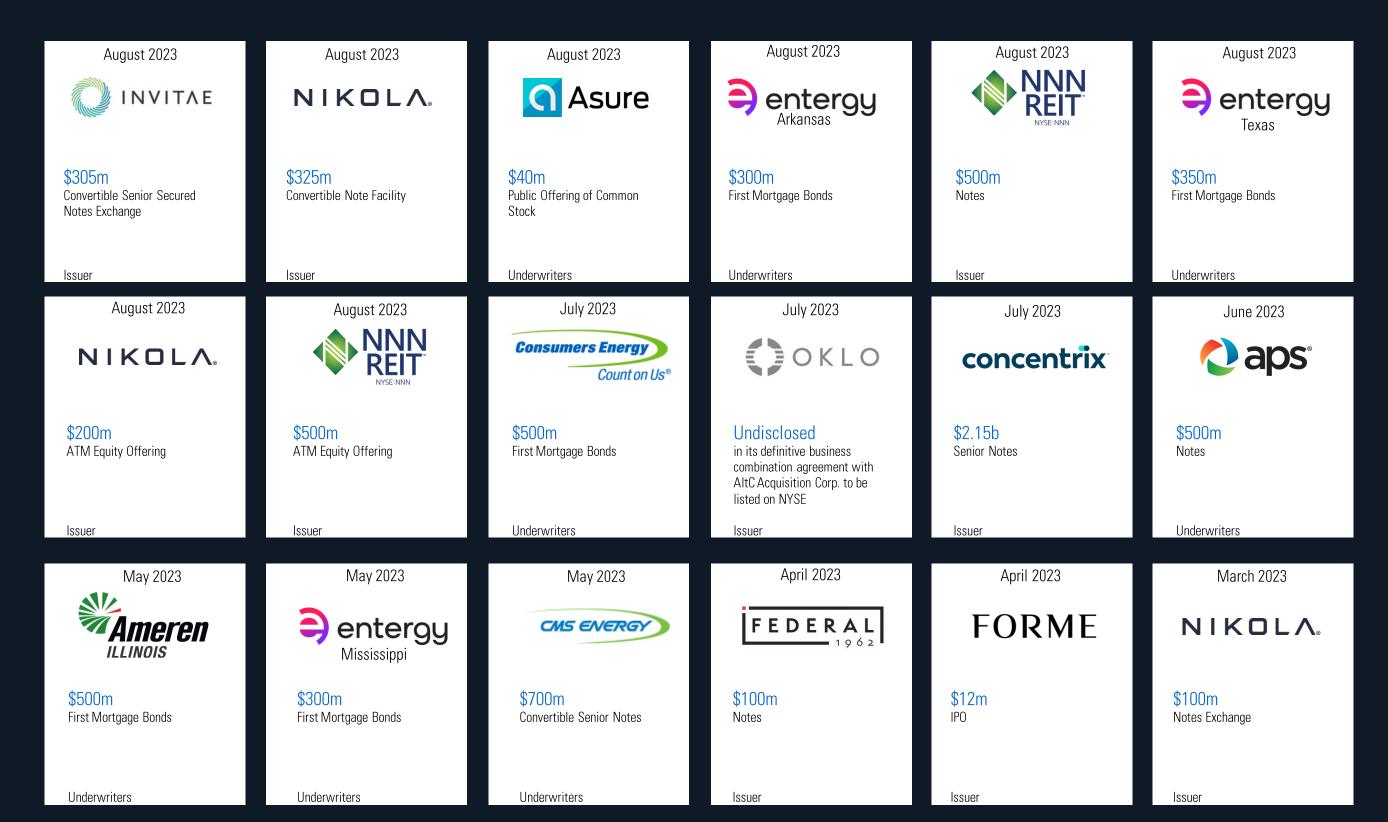
Issuer

Issuer

Issuer

Pillsbury

Pillsbury



Underwriters

March 2023 March 2023 February 2023 March 2023 March 2023 March 2023 Principal entergy **Ameren** NIKOLA INVITAE acertherapeutics MISSOURI Subsidiary: System Energy Resources \$100m \$2.675m \$325m \$306m \$700m \$500m Public Offering of Common ATM Equity Offering First Mortgage Bonds Convertible Senior Secured Senior Notes First Mortgage Bonds Stock and Concurrent Notes Exchange Registered Direct Offering Issuer Issuer Underwriters Issuer Underwriters Underwriters February 2023 February 2023 January 2023 January 2023 January 2023 February 2023 **Consumers Energy** /'/\ovella[™] emcore° entergy **TD SYNNEX** Count on Us® Arkansas \$425m \$17m \$700m \$537m \$87.3m \$500m First Mortgage Bonds Secondary Public Offering of Public Offering of Common in its definitive business Senior Notes First Mortgage Bonds Stock combination agreement with Common Stock and Concurrent Pathfinder Acquisition Corp. to Share Repurchase be listed on Nasdag Issuer Underwriters Issuer Underwriters Underwriters Issuer November 2022 November 2022 October 2022 November 2022 November 2022 January 2023 **Rockley**® **Consumers Energy** aps ... MassMutual *Ameren Ameren* Count on Us® **ILLINOIS** \$425m \$500m \$350m \$400m \$100m \$1b First Mortgage Bonds Surplus Notes Public Offering of Common First Mortgage Bonds Notes Public Offering of Common

Underwriters

Underwriters

Issuer

Underwriters

Underwriters

Underwriters

August 2022 September 2022 September 2022 August 2022 August 2022 August 2022 entergy aps entergy NIKOLA *Ameren* **ILLINOIS** Louisiana \$12m \$128m \$400m \$325m \$500m \$550m Public Offering of Common Senior Notes Public Offering of Common First Mortgage Bonds Collateral Trust Mortgage First Mortgage Bonds Underwriters Underwriters Issuer Underwriters Underwriters Underwriters August 2022 April 2022 April 2022 March 2022 March 2022 August 2022 entergy **Consumers Energy Sammons TruStage** Quantum. entergy Count on Us® \$1.1b+ \$800m \$500m \$67.5m \$290m+ \$600m Oversubscribed Rights Offering Public Offering of Common First Mortgage Bonds Senior Notes Senior Secured Transition Senior Notes Best Governance Around a Corporate Transaction Underwriters Underwriters Underwriters Underwriters Issuer Underwriters February 2022 March 2022 March 2022 January 2022 December 2021 March 2022 DTE entergy ATLANTIC FEDERAL *Ameren* COASTAL **MISSOURI** acertherapeutics Arkansas Atlantic Coastal Acquisition Corp. II \$525m \$235m+ \$211m+ \$500m \$300m \$6.8m+ Senior Secured Securitization Public Offering of Common Public Offering of Common First Mortgage Bonds First Mortgage Bonds Bonds Stock

Issuer

Underwriters

Pillsbury

September 2021 September 2021 November 2021 November 2021 November 2021 November 2021 **KBRA** FOOT LOCKER, INC. entergy ... MassMutual entergy **Ameren** Sprite 2021-1 Limited Louisiana Sprite 2021-1 US LLC Mississippi \$675m \$633m \$200m \$1b \$500m \$200m Senior Notes Fixed Rate Notes First Mortgage Bonds Collateral Trust Mortgage Surplus Notes Senior Notes Underwriters Underwriters Underwriters Underwriters Underwriters Issuer September 2021 August 2021 August 2021 August 2021 August 2021 August 2021 **TRANS**ACT Consumers Energy entergy PERFORMANT **POINT** Count on Us® \$450m \$35m \$39.9m+ \$130m \$10.6m \$69.4m Public Offering of Common Public Offering of Common Limited Obligation Revenue Resettable Fixed Rate First Mortgage Bonds Preference Shares Underwriters Issuer Underwriters Underwriters Underwriters Issuer July 2021 August 2021 July 2021 July 2021 July 2021 August 2021 aps **Jefferies Consumers Energy** immersion **TD SYNNEX** FALCONSTOR Count on Us® \$2.5b \$450m \$300m \$1b \$60m \$1.1m+ First Mortgage Bonds Public Offering of Common Public Offering of Common Notes Senior Notes Senior Notes Underwriters Underwriters Issuer Underwriters Underwriters Issuer

Issuer

June 2021 June 2021 June 2021 June 2021 June 2021 June 2021 **KBRA Ameren Ameren** FALCONSTOR CMS ENERGY Willis Engine Structured **ILLINOIS ILLINOIS** Trust VI \$137m+ \$230m \$350m \$100m \$2.9m+ \$485m Preferred Stock Preferred Stock First Mortgage Bonds First Mortgage Bonds Public Offering of Common **Fixed Rate Notes** Underwriters Underwriters Underwriters Underwriters Underwriters Underwriters June 2021 May 2021 May 2021 June 2021 May 2021 May 2021 1sDIBS Renewable Energy Group **KBRA** INVITAE *Ameren* **Ameren MISSOURI** Willis Engine Structured Trust VI \$115m \$336m+ \$400m \$525m \$750m \$550m First Mortgage Bonds Public Offering of Common **Fixed Rate Notes** Senior Secured Green Notes Public Offering of Common Stock Stock Underwriters Underwriters Underwriters Issuer Issuer Issuer March 2021 March 2021 April 2021 April 2021 April 2021 April 2021 **Sammons IDENTIV** entergy coursera ammu Arkansas \$850m \$174m+ \$35m \$100m \$519m \$400m Senior Notes Senior Notes Public Offering of Common Public Offering of Common First Mortgage Bonds

Underwriters

Underwriters

Underwriters

Issuer

March 2021 March 2021 March 2021 March 2021 March 2021 March 2021 Salarius Renewable Energy Group ATLANTIC entergy entergy HARMACEUTICALS COASTAL acertherapeutics Mississippi Louisiana \$300m \$335m \$1b \$200m \$20m \$7.7m Public Offering of Common Public Offering of Common Public Offering of Common First Mortgage Bonds Collateral Trust Mortgage Stock Bonds Issuer Underwriters Underwriters Issuer February 2021 February 2021 February 2021 March 2021 March 2021 February 2021 entergy immersion FEDERAL **Ameren THERAPEUTICS** \$1.3b \$450m \$450m \$50m \$500m \$5m+ Senior Notes Public Offering of Common Public Offering of Common Public Offering of Common Notes Senior Notes Stock Underwriters Underwriters February 2021 February 2021 February 2021 February 2021 December 2020 February 2021 Salarius Asure entergy emcore° Quantum. INVITAE PHARMACEUTICALS \$31.2m+ \$6.3m+ \$399m+ \$21.7m Public Offering of Common Stock Stock Stock

Issuer

Underwriters

Underwriters

Issuer

Underwriters

December 2020 December 2020 December 2020 December 2020 December 2020 December 2020 entergy pixelworks® **Consumers Energy** Quantum. SharpSpring Subsidiary: System Count on Us® \$200m \$300m \$15m \$100m \$12m+ \$50m First Mortgage Bonds First Mortgage Bonds Public Offering of Common Public Offering of Common Public Offering of Common Public Offering of Common Underwriters Underwriters Underwriters Issuer Issuer Issuer December 2020 November 2020 December 2020 November 2020 November 2020 October 2020 entergy **aps**° **Ameren** CMS ENERGY **THERAPEUTICS** Louisiana **ILLINOIS** \$375m \$750m \$1.1b \$4.9m+ \$400m \$105m Senior Secured Notes Junior Subordinated Notes Collateral Trust Mortgage Public Offering of Common First Mortgage Bonds Stock Issuer Underwriters Underwriters Underwriters Underwriters Issuer September 2020 September 2020 September 2020 October 2020 October 2020 October 2020 TRANSACT entergy aps° FEDERAL Consumers Energy *Ameren* Count on Us® **MISSOURI** \$400m \$400m \$126m+ \$10.6m+ \$550m \$600m Floating Rate First Mortgage Notes Public Offering of Common First Mortgage Bonds First Mortgage Bonds

Underwriters

Underwriters

Underwriters

Underwriters

August 2020 September 2020 August 2020 August 2020 August 2020 August 2020 upland entergy entergy Rimini Street® **BRIDGELINE** CLEARWATER PAPER_® Arkansas \$27.4m+ \$675m \$675m \$15m \$275m \$119m First Mortgage Bonds Senior Notes Public Offering of Common Public Offering of Common Senior Notes Public Offering of Common Underwriters Underwriters Underwriters Underwriters Issuer Issuer July 2020 July 2020 August 2020 August 2020 June 2020 June 2020 **Salarius** Salarius **Si** Time PINVACLE WEST Principal PHARMACEUTICALS PHARMACEUTICALS \$175k \$102m+ \$500m \$5.3m+ \$9.6m \$112m Senior Notes Public Offering of Preferred Public Offering of Common Public Offering of Common Senior Notes Public Offering of Common Stock Underwriters Issuer Issuer Issuer Underwriters Issuer June 2020 May 2020 May 2020 May 2020 June 2020 May 2020 Principal | entergy aps° **EQUITABLE** pixelworks® CMS ENERGY Mississippi \$500m \$25m \$170m \$600m \$500m Public Offering of Common Senior Notes Senior Notes First Mortgage Bonds Junior Subordinated Notes Underwriters Issuer Underwriters

Underwriters

Underwriters

April 2020 May 2020 May 2020 May 2020 April 2020 April 2020 💢 Inphi entergy **Consumers Energy** Consumers Energy FEDERAL CMS ENERGY Count on Us® Count on Us® \$900m \$134m+ \$525m \$440m \$700m \$500m Public Offering of Common Senior Notes Floating Rate First Mortgage First Mortgage Bonds Convertible Senior Notes Notes Underwriters Underwriters Issuer Underwriters Underwriters March 2020 March 2020 March 2020 March 2020 April 2020 April 2020 entergy Consumers Energy ... MassMutual **Ameren** Count on Us® Louisiana acertherapeutics MoSys \$575m \$1.9m+ \$700m \$800m \$300m \$10m Public Offering of Common Collateral Trust Mortgage Public Offering of Common First Mortgage Bonds Surplus Notes Senior Notes Stock Bonds Underwriters Underwriters Underwriters Issuer Underwriters March 2020 March 2020 March 2020 March 2020 March 2020 March 2020 entergy entergy entergy **Consumers Energy** *Ameren* Count on Us® Arkansas Louisiana **MISSOURI** acertherapeutics \$465m \$100m \$175m \$300m \$575m \$10m First Mortgage Bonds Collateral Trust Mortgage First Mortgage Bonds First Mortgage Bonds First Mortgage Bonds Public Offering of Common Underwriters Underwriters Underwriters Underwriters Underwriters Issuer

Underwriters

March 2020 February 2020 March 2020 March 2020 March 2020 February 2020 **KBRA** entergy entergy entergy **Ameren** Willis Engine Structured MISSOURI Arkansas Texas Louisiana Trust VI \$465m \$100m \$175m \$350m \$366m+ \$700m First Mortgage Bonds First Mortgage Bonds Collateral Trust Mortgage **Fixed Rate Notes** First Mortgage Bonds Notes Underwriters Underwriters Underwriters Underwriters Underwriters December 2019 January 2020 December 2019 December 2019 December 2019 December 2019 **KBRA** HELIOS RGA® **Union**Bank **Union**Bank an egis company Tailwind 2019-1 Limited Tailwind 2019-1 USA LLC \$3b \$8.2m+ \$637m \$106m+ \$700m \$300m Senior Secured Notes Offering of Equity Certificates Floating Senior Bank Notes Public Offering of Common Fixed Rate Notes Fixed Rate Senior Bank Notes Underwriters Underwriters Underwriters Underwriters Issuer December 2019 November 2019 November 2019 November 2019 November 2019 November 2019 Principal **Si** Time *Ameren* Principal Life *ILLINOIS* Global Funding II \$142m+ \$400m \$55.9m \$500m \$300m Public Offering of Common Fixed Rate Notes Senior Notes First Mortgage Bonds

Issuer

Issuer

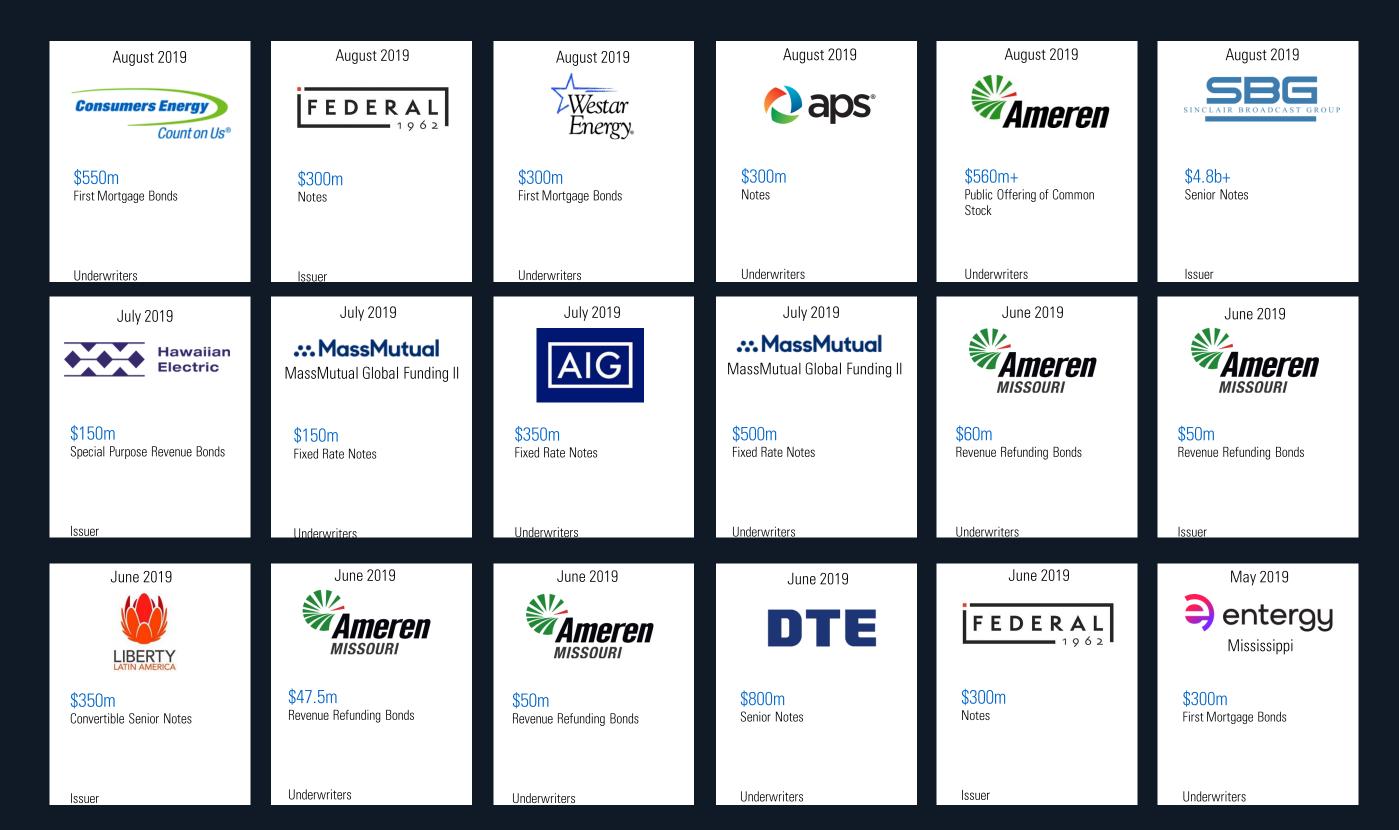
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Underwriters

Issuer

14

November 2019 November 2019 November 2019 October 2019 October 2019 October 2019 aps Principal **Ameren** ... MassMutual ... MassMutual entergy MassMutual Global Funding II MassMutual Global Funding II Principal Life **MISSOURI** Mississippi Global Funding II \$300m \$135m \$330m \$178m £350m \$300m First Mortgage Bonds First Mortgage Bonds **Fixed Rate Notes Fixed Rate Notes** Floating Rate Notes Underwriters Underwriters Underwriters Underwriters Underwriters Underwriters September 2019 September 2019 October 2019 September 2019 September 2019 September 2019 **KBRA** entergy Hawaiian Electric Principal **Consumers Energy** Consumers Energy Mach 1 Cavman Limited Principal Life Count on Us® Count on Us® Texas Mach 1 USA LLC Global Funding II \$75m \$477m \$500m \$300m \$75.6m+ Special Purpose Revenue Bonds Fixed Rate Notes Revenue Bonds Fixed Rate Notes First Mortgage Bonds Floating Rate First Mortgage Underwriters Issuer Underwriters Underwriters Underwriters Underwriters September 2019 September 2019 September 2019 September 2019 September 2019 September 2019 (ES) NNN REIT entergy Sau Centers INVITAE **Ameren** CHARLES & COLVARD \$450m \$395m+ \$100m \$300m \$35m \$10m Preferred Stock Convertible Senior Notes Public Offering of Common Preferred Stock Public Offering of Common Senior Notes Underwriters Underwriters Underwriters



Pillsbury

May 2019 May 2019 May 2019 May 2019 May 2019 May 2019 spire (**upland** Principal **Consumers Energy AIVISTA** Count on Us® \$300m \$195m \$150m \$250m \$138.6m+ \$500m Preferred Stock Public Offering of Common Senior Notes First Mortgage Bonds Public Offering of Common Public Offering of Common Underwriters Issuer Underwriters Underwriters Underwriters April 2019 April 2019 March 2019 March 2019 March 2019 March 2019 R R **C8**5 eGain **TEXTRON** KCP&L Sierra Pacific \$300m +\$204m \$400m \$400m \$300m \$22m Refunding Revenue Bonds Mortgage Bonds First Mortgage Bonds First Mortgage Bonds Public Offering of Common Underwriters Issuer Issuer Underwriters March 2019 March 2019 March 2019 March 2019 March 2019 March 2019 entergy entergy entergy INVITAE **Union**Bank **Ameren** Louisiana Arkansas Subsidiary: System Energy **MISSOURI** Resources \$350m \$134m \$450m \$525m \$171m

Public Offering of Common

Issuer

Floating and Fixed Rate Senior

Bank Notes

Issuer

First Mortgage Bonds

Issuer

Collateral Trust Mortgage

Bonds

Underwriters

Pillsbury

First Mortgage Bonds

Underwriters

Refunding Revenue Bonds

Underwriters

17

February 2019 February 2019 February 2019 February 2019 February 2019 February 2019 spire (aps 8x8 INVITAE CMS ENERGY \$300m \$250m \$630m \$150m \$100m \$650m Convertible Senior Notes Junior Subordinated Notes Public Offering of Common Refunding Mortgage Bonds Public Offering of Common Stock Underwriters Issuer Underwriters Underwriters Underwriters Issuer January 2019 January 2019 January 2019 December 2018 December 2018 December 2018 NEVADA POWER COMPANY **Amphenol** Westar entergy KCP&L KCP&L Energy. \$146.5m +\$46.4m \$75m \$500m \$500m \$700m Revenue Refunding Mortgage Revenue Refunding Bonds Refunding Mortgage Bonds Senior Notes First Mortgage Bonds Mortgage Bonds Underwriters Underwriters Underwriters Underwriters Underwriters Issuer December 2018 November 2018 October 2018 October 2018 November 2018 October 2018 **Consumers Energy Amphenol** *Ameren* **KESTREL** Count on Us® **ILLINOIS** MoSys AIRCRAFT +\$11.0m \$300m +\$369m \$500m \$850m €500m

First Mortgage Bonds

Underwriters

Senior Notes

Issuer

First Mortgage Bonds

Underwriters

Senior Notes

Underwriters

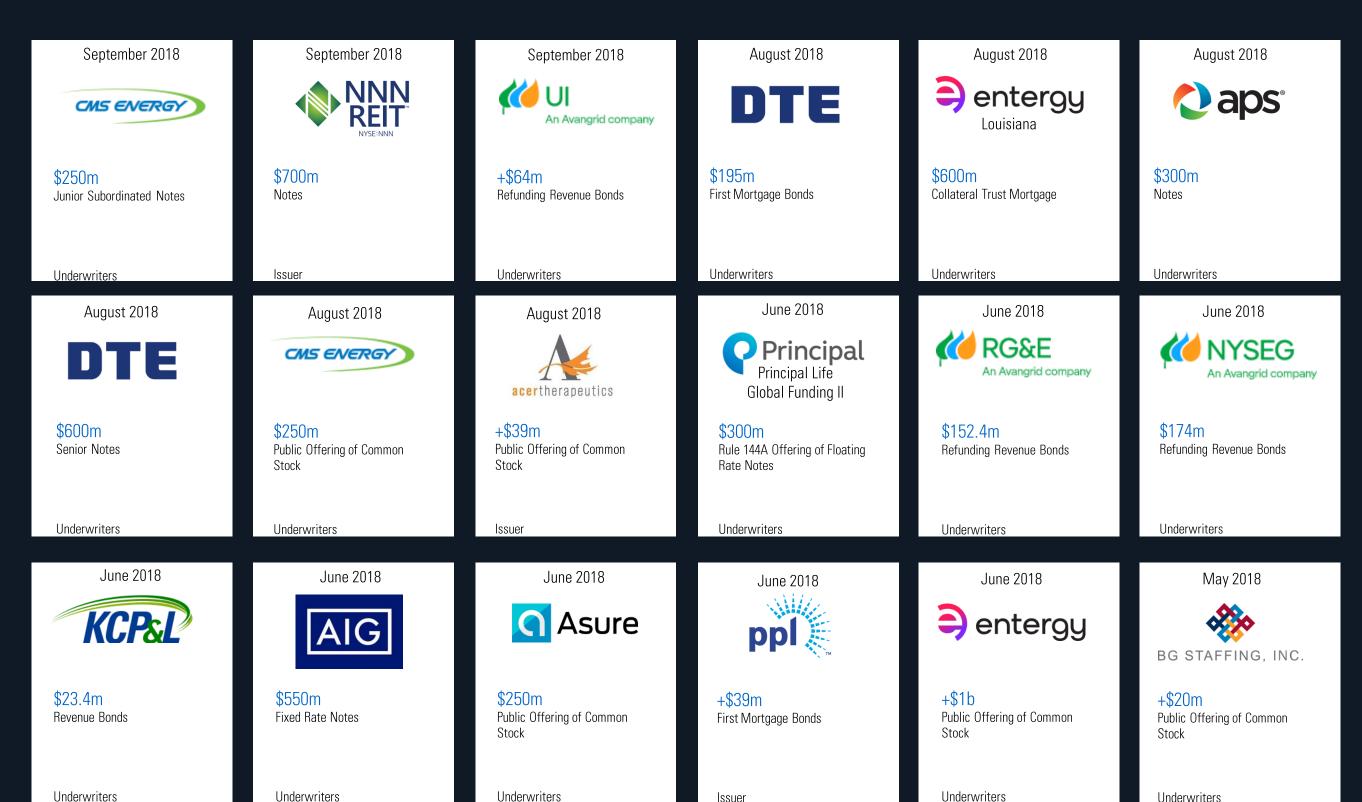
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First Mortgage Bonds

Underwriters

Registered Direct Exchange

Offering



Issuer

Underwriters

May 2018 May 2018 May 2018 May 2018 May 2018 May 2018 spire (FEDERAL **Consumers Energy EVISTA**° entergy *Ameren* Count on Us® **ILLINOIS** \$375m \$430m \$250m \$137.5m \$400m \$550m First Mortgage Bonds First Mortgage Bonds First Mortgage Bonds Public Offering of Common Public Offering of Common First Mortgage Bonds Issuer Underwriters Underwriters Underwriters Issuer Underwriters April 2018 April 2018 April 2018 March 2018 March 2018 March 2018 Ameren NEVADA POWER COMPANY entergy INVITAE CMS ENERGY Louisiana \$525m \$575m \$50m \$500m \$200m \$400m Refunding Mortgage Bonds Public Offering of Common Collateral Trust Mortgage Junior Subordinated Notes Mortgage Bonds First Mortgage Bonds Underwriters Issuer Underwriters Underwriters Underwriters Underwriters February 2018 February 2018 February 2018 January 2018 January 2018 February 2018 NNN REIT EVERSPIN® TECHNOLOGIES DARDEN. **Sau**Centers KCP&L +\$100m \$300m \$374.1m \$25.2m \$75m \$300m Public Offering of Common Preferred Stock Public Offering of Common Senior Notes Public Offering of Common

Underwriters

Underwriters

Issuer