























































Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>May 2025</p> <p> entergy</p> <p>\$240m First Mortgage Bonds</p> <p>Underwriters</p>	<p>May 2025</p> <p> PINNACLE WEST CAPITAL CORPORATION</p> <p>\$800m Senior Notes</p> <p>Underwriters</p>	<p>May 2025</p> <p> Ameren ILLINOIS</p> <p>\$600m Forward Common Equity Offering</p> <p>Underwriters</p>	<p>May 2025</p> <p> entergy Arkansas</p> <p>\$300m First Mortgage Bonds</p> <p>Underwriters</p>	<p>May 2025</p> <p> Consumers Energy Count on Us®</p> <p>\$1.125b First Mortgage Bonds</p> <p>Underwriters</p>	<p>March 2025</p> <p> entergy</p> <p>\$1.3b Public Offering of Common Stock</p> <p>Underwriters</p>
<p>March 2025</p> <p> pixelworks</p> <p>\$1.45m Direct Stock Offering</p> <p>Issuer</p>	<p>March 2025</p> <p> F&G ANNUITIES & LIFE</p> <p>\$268.8m Public offering of 8,000,000 shares of its common stock at par value \$0.001 per share</p> <p>Underwriters</p>	<p>March 2025</p> <p> entergy Mississippi</p> <p>\$600m First Mortgage Bonds</p> <p>Underwriters</p>	<p>March 2025</p> <p> A10</p> <p>\$200m Convertible Senior Notes</p> <p>Issuer</p>	<p>February 2025</p> <p> SINCLAIR BROADCAST GROUP</p> <p>\$1.43b Liquidity Enhancing Transactions</p> <p>Issuer</p>	<p>February 2025</p> <p> Ameren ILLINOIS</p> <p>\$750m Senior Notes</p> <p>Underwriters</p>
<p>February 2025</p> <p> entergy Texas</p> <p>\$500 First Mortgage Bonds</p> <p>Underwriters</p>	<p>February 2025</p> <p> Ameren ILLINOIS</p> <p>\$350m First Mortgage Bonds</p> <p>Underwriters</p>	<p>February 2025</p> <p> entergy</p> <p>\$1.89b Shares of Common Stock</p> <p>Underwriters</p>	<p>February 2025</p> <p> CMS ENERGY</p> <p>\$1b Fixed-to-Fixed Reset Rate Junior Subordinated Notes</p> <p>Underwriters</p>	<p>February 2025</p> <p> nexxən</p> <p>Trading Structure Changes</p> <p>Issuer</p>	<p>January 2025</p> <p> Quantum</p> <p>\$200m Standby Equity Purchase Agreement with YA II PN, Ltd., providing access to up to \$200M in equity capital over three years</p> <p>Issuer</p>



















Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>January 2025</p> <p></p> <p>\$30m ATM Equity Offering</p> <p>Issuer</p>	<p>January 2025</p> <p></p> <p>\$375m Junior Subordinated Notes</p> <p>Underwriters</p>	<p>January 2025</p> <p></p> <p>\$750m Collateral Trust Mortgage Bonds</p> <p>Underwriters</p>	<p>October 2024</p> <p></p> <p>\$500m First Mortgage Bonds</p> <p>Underwriters</p>	<p>October 2024</p> <p></p> <p>\$500m Senior Notes</p> <p>Underwriters</p>	<p>September 2024</p> <p></p> <p>\$450m Green First Mortgage Bonds</p> <p>Underwriters</p>
<p>September 2024</p> <p></p> <p>\$40m ATM Equity Offering</p> <p>Issuer</p>	<p>September 2024</p> <p></p> <p>\$410m Senior Secured Notes</p> <p>Issuer</p>	<p>August 2024</p> <p></p> <p>\$175m Senior Secured Notes</p> <p>Issuer</p>	<p>August 2024</p> <p></p> <p>\$160m Senior Convertible Notes</p> <p>Issuer</p>	<p>August 2024</p> <p></p> <p>\$350m First Mortgage Bonds</p> <p>Underwriters</p>	<p>August 2024</p> <p></p> <p>\$700m Collateral Trust Mortgage Bonds</p> <p>Underwriters</p>
<p>July 2024</p> <p></p> <p>\$700m First Mortgage Bonds</p> <p>Underwriters</p>	<p>July 2024</p> <p></p> <p>\$1b in its business combination agreement with Aquaron Acquisition Corp. to be listed on Nasdaq</p> <p>Issuer</p>	<p>June 2024</p> <p></p> <p>HK \$100m IPO</p> <p>Issuer</p>	<p>June 2024</p> <p></p> <p>\$625m First Mortgage Bonds</p> <p>Underwriters</p>	<p>June 2024</p> <p></p> <p>\$2b Tender Offer</p> <p>Issuer</p>	<p>June 2024</p> <p></p> <p>\$12m Registered Direct Offering</p> <p>Issuer</p>














Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>June 2024</p> <p></p> <p>\$500m in its business combination agreement with Plutonian Acquisition Corp. to be listed on Nasdaq</p> <p>Issuer</p>	<p>May 2024</p> <p></p> <p>\$350m Floating Rate Senior Notes</p> <p>Underwriters</p>	<p>May 2024</p> <p></p> <p>\$475m Convertible Senior Notes</p> <p>Underwriters</p>	<p>May 2024</p> <p></p> <p>\$500m Senior Unsecured Notes</p> <p>Issuer</p>	<p>May 2024</p> <p></p> <p>\$1.2b Junior Subordinated Debentures</p> <p>Underwriters</p>	<p>May 2024</p> <p></p> <p>\$550m Senior Notes</p> <p>Underwriters</p>
<p>May 2024</p> <p></p> <p>\$300m First Mortgage Bonds</p> <p>Underwriters</p>	<p>May 2024</p> <p></p> <p>\$800m First Mortgage Bonds</p> <p>Underwriters</p>	<p>May 2024</p> <p></p> <p>\$450m Notes</p> <p>Underwriters</p>	<p>April 2024</p> <p></p> <p>\$16.5m Public Offering of Common Stock</p> <p>Issuer</p>	<p>April 2024</p> <p></p> <p>\$95m Rights Offering and Equity Investment in Barnes & Noble Education and certain of the company's existing shareholders and strategic partners</p> <p>Underwriters</p>	<p>April 2024</p> <p></p> <p>\$600m Senior Notes</p> <p>Issuer</p>
<p>April 2024</p> <p></p> <p>\$606.3m Secondary Public Offering of Common Stock and Concurrent Share Repurchase</p> <p>Issuer</p>	<p>April 2024</p> <p></p> <p>\$1.3b Secondary Public Offering of Common Stock and Concurrent Share Repurchase</p> <p>Issuer</p>	<p>March 2024</p> <p></p> <p>\$50m ATM Equity Offering</p> <p>Issuer</p>	<p>March 2024</p> <p></p> <p>\$500m First Mortgage Bonds</p> <p>Underwriters</p>	<p>March 2024</p> <p></p> <p>\$35.8m Oversubscribed Rights Offering</p> <p>Underwriters</p>	<p>March 2024</p> <p></p> <p>\$1.2b Collateral Trust Mortgage Bonds</p> <p>Underwriters</p>
















Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>February 2024</p> <p></p> <p>\$650m Public Offering of Common Stock</p> <p>Underwriters</p>	<p>February 2024</p> <p></p> <p>\$10m Registered Direct Offering of Convertible Preferred Stock</p> <p>Issuer</p>	<p>January 2024</p> <p></p> <p>\$885m Secondary Public Offering of Common Stock and Concurrent Share Repurchase</p> <p>Issuer</p>	<p>January 2024</p> <p></p> <p>\$425m Exchangeable Senior Notes</p> <p>Issuer</p>	<p>January 2024</p> <p></p> <p>\$350m First Mortgage Bonds</p> <p>Underwriters</p>	<p>December 2023</p> <p></p> <p>\$600m First Mortgage Bonds</p> <p>Issuer</p>
<p>December 2023</p> <p></p> <p>\$700m Senior Notes</p> <p>Underwriters</p>	<p>December 2023</p> <p></p> <p>\$175m Green Convertible Senior Notes</p> <p>Issuer</p>	<p>December 2023</p> <p></p> <p>\$100m Public Offering of Common Stock</p> <p>Issuer</p>	<p>December 2023</p> <p></p> <p>\$1b ATM Equity Offering</p> <p>Underwriters</p>	<p>December 2023</p> <p></p> <p>\$646m Senior Secured Securitization Bonds</p> <p>Issuer</p>	<p>November 2023</p> <p></p> <p>\$345m Senior Notes</p> <p>Underwriters</p>
<p>November 2023</p> <p></p> <p>\$600m Senior Notes</p> <p>Underwriters</p>	<p>November 2023</p> <p></p> <p>\$745m Secondary Public Offering of Common Stock and Concurrent Share Repurchase</p> <p>Issuer</p>	<p>October 2023</p> <p></p> <p>\$601.6m Senior Secured Securitization</p> <p>Underwriters</p>	<p>September 23</p> <p></p> <p>\$25m Registered Direct Offering of Convertible Preferred Stock</p> <p>Issuer</p>	<p>August 2023</p> <p></p> <p>\$100m ATM Equity Offering</p> <p>Issuer</p>	<p>August 2023</p> <p></p> <p>\$17.25m Public Offering of Common Stock</p> <p>Issuer</p>



















Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>August 2023</p> <p> INVITAE</p> <p>\$305m Convertible Senior Secured Notes Exchange</p> <p>Issuer</p>	<p>August 2023</p> <p>NIKOLA</p> <p>\$325m Convertible Note Facility</p> <p>Issuer</p>	<p>August 2023</p> <p> Asure</p> <p>\$40m Public Offering of Common Stock</p> <p>Underwriters</p>	<p>August 2023</p> <p> entergy Arkansas</p> <p>\$300m First Mortgage Bonds</p> <p>Underwriters</p>	<p>August 2023</p> <p> NNN REIT NYSE:NNN</p> <p>\$500m Notes</p> <p>Issuer</p>	<p>August 2023</p> <p> entergy Texas</p> <p>\$350m First Mortgage Bonds</p> <p>Underwriters</p>
<p>August 2023</p> <p>NIKOLA</p> <p>\$200m ATM Equity Offering</p> <p>Issuer</p>	<p>August 2023</p> <p> NNN REIT NYSE:NNN</p> <p>\$500m ATM Equity Offering</p> <p>Issuer</p>	<p>July 2023</p> <p> Consumers Energy Count on Us®</p> <p>\$500m First Mortgage Bonds</p> <p>Underwriters</p>	<p>July 2023</p> <p> OKLO</p> <p>Undisclosed in its definitive business combination agreement with AltC Acquisition Corp. to be listed on NYSE</p> <p>Issuer</p>	<p>July 2023</p> <p>concentrix</p> <p>\$2.15b Senior Notes</p> <p>Issuer</p>	<p>June 2023</p> <p> aps</p> <p>\$500m Notes</p> <p>Underwriters</p>
<p>May 2023</p> <p> Ameren ILLINOIS</p> <p>\$500m First Mortgage Bonds</p> <p>Underwriters</p>	<p>May 2023</p> <p> entergy Mississippi</p> <p>\$300m First Mortgage Bonds</p> <p>Underwriters</p>	<p>May 2023</p> <p> CMS ENERGY</p> <p>\$700m Convertible Senior Notes</p> <p>Underwriters</p>	<p>April 2023</p> <p> FEDERAL 1962</p> <p>\$100m Notes</p> <p>Issuer</p>	<p>April 2023</p> <p>FORME</p> <p>\$12m IPO</p> <p>Issuer</p>	<p>March 2023</p> <p>NIKOLA</p> <p>\$100m Notes Exchange</p> <p>Issuer</p>














Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>March 2023</p> <p>NIKOLA</p> <p>\$100m Public Offering of Common Stock and Concurrent Registered Direct Offering</p> <p>Issuer</p>	<p>March 2023</p> <p> acertherapeutics</p> <p>\$2.675m ATM Equity Offering</p> <p>Issuer</p>	<p>March 2023</p> <p> entergy Subsidiary: System Energy Resources</p> <p>\$325m First Mortgage Bonds</p> <p>Underwriters</p>	<p>March 2023</p> <p> INVITAE</p> <p>\$306m Convertible Senior Secured Notes Exchange</p> <p>Issuer</p>	<p>March 2023</p> <p> Principal</p> <p>\$700m Senior Notes</p> <p>Underwriters</p>	<p>February 2023</p> <p> Ameren MISSOURI</p> <p>\$500m First Mortgage Bonds</p> <p>Underwriters</p>
<p>February 2023</p> <p>emcore</p> <p>\$17m Public Offering of Common Stock</p> <p>Issuer</p>	<p>February 2023</p> <p> Consumers Energy Count on Us®</p> <p>\$700m First Mortgage Bonds</p> <p>Underwriters</p>	<p>February 2023</p> <p> Novella</p> <p>\$537m in its definitive business combination agreement with Pathfinder Acquisition Corp. to be listed on Nasdaq</p> <p>Issuer</p>	<p>January 2023</p> <p> TD SYNnex</p> <p>\$87.3m Secondary Public Offering of Common Stock and Concurrent Share Repurchase</p> <p>Issuer</p>	<p>January 2023</p> <p> F&G ANNUITIES & LIFE</p> <p>\$500m Senior Notes</p> <p>Underwriters</p>	<p>January 2023</p> <p> entergy Arkansas</p> <p>\$425m First Mortgage Bonds</p> <p>Underwriters</p>
<p>January 2023</p> <p> Consumers Energy Count on Us®</p> <p>\$425m First Mortgage Bonds</p> <p>Underwriters</p>	<p>November 2022</p> <p> MassMutual</p> <p>\$500m Surplus Notes</p> <p>Underwriters</p>	<p>November 2022</p> <p> Ameren</p> <p>\$1b Public Offering of Common Stock</p> <p>Underwriters</p>	<p>November 2022</p> <p> Ameren ILLINOIS</p> <p>\$350m First Mortgage Bonds</p> <p>Underwriters</p>	<p>November 2022</p> <p> aps</p> <p>\$400m Notes</p> <p>Underwriters</p>	<p>October 2022</p> <p>Rockley</p> <p>\$100m Public Offering of Common Stock</p> <p>Issuer</p>



















Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>September 2022</p> <p></p> <p>\$12m Public Offering of Common Stock</p> <p>Underwriters</p>	<p>September 2022</p> <p></p> <p>\$128m Senior Notes</p> <p>Underwriters</p>	<p>August 2022</p> <p></p> <p>\$400m Public Offering of Common Stock</p> <p>Issuer</p>	<p>August 2022</p> <p> Texas</p> <p>\$325m First Mortgage Bonds</p> <p>Underwriters</p>	<p>August 2022</p> <p> Louisiana</p> <p>\$500m Collateral Trust Mortgage Bonds</p> <p>Underwriters</p>	<p>August 2022</p> <p></p> <p>\$550m First Mortgage Bonds</p> <p>Underwriters</p>
<p>August 2022</p> <p></p> <p>\$1.1b+ Public Offering of Common Stock</p> <p>Underwriters</p>	<p>August 2022</p> <p></p> <p>\$800m First Mortgage Bonds</p> <p>Underwriters</p>	<p>April 2022</p> <p></p> <p>\$500m Senior Notes</p> <p>Underwriters</p>	<p>April 2022</p> <p></p> <p>\$67.5m Oversubscribed Rights Offering</p> <p><i>Best Governance Around a Corporate Transaction</i></p> <p>Issuer</p>	<p>March 2022</p> <p> Texas</p> <p>\$290m+ Senior Secured Transition Bonds</p> <p>Underwriters</p>	<p>March 2022</p> <p></p> <p>\$600m Senior Notes</p> <p>Underwriters</p>
<p>March 2022</p> <p></p> <p>\$525m First Mortgage Bonds</p> <p>Underwriters</p>	<p>March 2022</p> <p></p> <p>\$235m+ Senior Secured Securitization Bonds</p> <p>Underwriters</p>	<p>March 2022</p> <p> Arkansas</p> <p>\$211m+ First Mortgage Bonds</p> <p>Underwriters</p>	<p>February 2022</p> <p></p> <p>\$500m Public Offering of Common Stock</p> <p>Issuer</p>	<p>January 2022</p> <p> Atlantic Coastal Acquisition Corp. II</p> <p>\$300m IPO</p> <p>Issuer</p>	<p>December 2021</p> <p></p> <p>\$6.8m+ Public Offering of Common Stock</p> <p>Issuer</p>
















Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>November 2021</p> <p> MassMutual</p> <p>\$675m Surplus Notes</p> <p>Underwriters</p>	<p>November 2021</p> <p> Ameren</p> <p>\$500m Senior Notes</p> <p>Underwriters</p>	<p>November 2021</p> <p> KBRA Sprite 2021-1 Limited Sprite 2021-1 US LLC</p> <p>\$633m Fixed Rate Notes</p> <p>Issuer</p>	<p>November 2021</p> <p> entergy Mississippi</p> <p>\$200m First Mortgage Bonds</p> <p>Underwriters</p>	<p>September 2021</p> <p>FOOT LOCKER, INC.</p> <p>\$200m Senior Notes</p> <p>Underwriters</p>	<p>September 2021</p> <p> entergy Louisiana</p> <p>\$1b Collateral Trust Mortgage Bonds</p> <p>Underwriters</p>
<p>September 2021</p> <p> NNN REIT NYSE:NNN</p> <p>\$450m Notes</p> <p>Issuer</p>	<p>August 2021</p> <p> Consumers Energy Count on Us®</p> <p>\$35m Limited Obligation Revenue Bonds</p> <p>Underwriters</p>	<p>August 2021</p> <p>PERFORMANT</p> <p>\$39.9m+ Public Offering of Common Stock</p> <p>Issuer</p>	<p>August 2021</p> <p> TRANSACT Technologies Incorporated</p> <p>\$10.6m Public Offering of Common Stock</p> <p>Underwriters</p>	<p>August 2021</p> <p> SIRIUS POINT</p> <p>\$69.4m Resettable Fixed Rate Preference Shares</p> <p>Underwriters</p>	<p>August 2021</p> <p> entergy Texas</p> <p>\$130m First Mortgage Bonds</p> <p>Underwriters</p>
<p>August 2021</p> <p> aps</p> <p>\$450m Notes</p> <p>Underwriters</p>	<p>August 2021</p> <p> Consumers Energy Count on Us®</p> <p>\$300m First Mortgage Bonds</p> <p>Underwriters</p>	<p>July 2021</p> <p> TD SYNEX</p> <p>\$2.5b Senior Notes</p> <p>Issuer</p>	<p>July 2021</p> <p>Jefferies</p> <p>\$1b Senior Notes</p> <p>Underwriters</p>	<p>July 2021</p> <p>FALCONSTOR</p> <p>\$1.1m+ Public Offering of Common Stock</p> <p>Underwriters</p>	<p>July 2021</p> <p>immersion</p> <p>\$60m Public Offering of Common Stock</p> <p>Issuer</p>



















Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>June 2021</p> <p></p> <p>\$137m+</p> <p>Preferred Stock</p> <p>Underwriters</p>	<p>June 2021</p> <p></p> <p>\$230m</p> <p>Preferred Stock</p> <p>Underwriters</p>	<p>June 2021</p> <p></p> <p>\$350m</p> <p>First Mortgage Bonds</p> <p>Underwriters</p>	<p>June 2021</p> <p></p> <p>\$100m</p> <p>First Mortgage Bonds</p> <p>Underwriters</p>	<p>June 2021</p> <p></p> <p>\$2.9m+</p> <p>Public Offering of Common Stock</p> <p>Underwriters</p>	<p>June 2021</p> <p></p> <p>Willis Engine Structured Trust VI</p> <p>\$485m</p> <p>Fixed Rate Notes</p> <p>Underwriters</p>
<p>June 2021</p> <p></p> <p>\$115m</p> <p>IPO</p> <p>Issuer</p>	<p>June 2021</p> <p></p> <p>\$525m</p> <p>First Mortgage Bonds</p> <p>Underwriters</p>	<p>May 2021</p> <p></p> <p>\$750m</p> <p>Public Offering of Common Stock</p> <p>Underwriters</p>	<p>May 2021</p> <p></p> <p>Willis Engine Structured Trust VI</p> <p>\$336m+</p> <p>Fixed Rate Notes</p> <p>Underwriters</p>	<p>May 2021</p> <p></p> <p>\$550m</p> <p>Senior Secured Green Notes</p> <p>Issuer</p>	<p>May 2021</p> <p></p> <p>\$400m</p> <p>Public Offering of Common Stock</p> <p>Issuer</p>
<p>April 2021</p> <p></p> <p>\$850m</p> <p>Senior Notes</p> <p>Underwriters</p>	<p>April 2021</p> <p></p> <p>\$174m+</p> <p>Senior Notes</p> <p>Underwriters</p>	<p>April 2021</p> <p></p> <p>\$35m</p> <p>Public Offering of Common Stock</p> <p>Issuer</p>	<p>April 2021</p> <p></p> <p>\$100m</p> <p>Public Offering of Common Stock</p> <p>Underwriters</p>	<p>March 2021</p> <p></p> <p>\$519m</p> <p>IPO</p> <p>Issuer</p>	<p>March 2021</p> <p></p> <p>\$400m</p> <p>First Mortgage Bonds</p> <p>Underwriters</p>



















Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>March 2021</p> <p></p> <p>\$335m Public Offering of Common Stock</p> <p>Issuer</p>	<p>March 2021</p> <p> entergy Mississippi</p> <p>\$200m First Mortgage Bonds</p> <p>Underwriters</p>	<p>March 2021</p> <p> entergy Louisiana</p> <p>\$1b Collateral Trust Mortgage Bonds</p> <p>Underwriters</p>	<p>March 2021</p> <p></p> <p>\$20m Public Offering of Common Stock</p> <p>Issuer</p>	<p>March 2021</p> <p></p> <p>\$7.7m Public Offering of Common Stock</p> <p>Issuer</p>	<p>March 2021</p> <p></p> <p>\$300m IPO</p> <p>Issuer</p>
<p>March 2021</p> <p> entergy</p> <p>\$1.3b Senior Notes</p> <p>Underwriters</p>	<p>March 2021</p> <p> NNN REIT NYSE:NNN</p> <p>\$450m Notes</p> <p>Issuer</p>	<p>February 2021</p> <p> Ameren</p> <p>\$450m Senior Notes</p> <p>Underwriters</p>	<p>February 2021</p> <p></p> <p>\$500m Public Offering of Common Stock</p> <p>Issuer</p>	<p>February 2021</p> <p></p> <p>\$5m+ Public Offering of Common Stock</p> <p>Issuer</p>	<p>February 2021</p> <p>immersion</p> <p>\$50m Public Offering of Common Stock</p> <p>Issuer</p>
<p>February 2021</p> <p>emcore</p> <p>\$31.2m+ Public Offering of Common Stock</p> <p>Issuer</p>	<p>February 2021</p> <p></p> <p>\$6.3m+ Public Offering of Common Stock</p> <p>Issuer</p>	<p>February 2021</p> <p>Quantum</p> <p>\$90m Public Offering of Common Stock</p> <p>Issuer</p>	<p>February 2021</p> <p></p> <p>\$399m+ Public Offering of Common Stock</p> <p>Issuer</p>	<p>February 2021</p> <p> entergy</p> <p>\$1b Public Offering of Common Stock</p> <p>Underwriters</p>	<p>December 2020</p> <p> Asure</p> <p>\$21.7m Public Offering of Common Stock</p> <p>Underwriters</p>



















Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>December 2020</p>  <p>SharpSpring</p> <p>\$15m Public Offering of Common Stock</p> <p>Underwriters</p>	<p>December 2020</p>  <p>ALPINE INCOME PROPERTY TRUST</p> <p>\$100m Public Offering of Common Stock</p> <p>Issuer</p>	<p>December 2020</p>  <p>pixelworks®</p> <p>\$12m+ Public Offering of Common Stock</p> <p>Issuer</p>	<p>December 2020</p>  <p>Quantum</p> <p>\$50m Public Offering of Common Stock</p> <p>Issuer</p>	<p>December 2020</p>  <p>entergy Subsidiary: System</p> <p>\$200m First Mortgage Bonds</p> <p>Underwriters</p>	<p>December 2020</p>  <p>Consumers Energy Count on Us®</p> <p>\$300m First Mortgage Bonds</p> <p>Underwriters</p>
<p>December 2020</p>  <p>SBG SINCLAIR BROADCAST GROUP</p> <p>\$750m Senior Secured Notes</p> <p>Issuer</p>	<p>December 2020</p>  <p>CMS ENERGY</p> <p>\$400m Junior Subordinated Notes</p> <p>Underwriters</p>	<p>November 2020</p>  <p>entergy Louisiana</p> <p>\$1.1b Collateral Trust Mortgage Bonds</p> <p>Underwriters</p>	<p>November 2020</p>  <p>aps®</p> <p>\$105m Notes</p> <p>Underwriters</p>	<p>November 2020</p>  <p>Ameren ILLINOIS</p> <p>\$375m First Mortgage Bonds</p> <p>Underwriters</p>	<p>October 2020</p>  <p>PLUS™ THERAPEUTICS</p> <p>\$4.9m+ Public Offering of Common Stock</p> <p>Issuer</p>
<p>October 2020</p>  <p>TRANSACT Technologies Incorporated</p> <p>\$10.6m+ Public Offering of Common Stock</p> <p>Underwriters</p>	<p>October 2020</p>  <p>FEDERAL 1962</p> <p>\$400m Notes</p> <p>Issuer</p>	<p>October 2020</p>  <p>Ameren MISSOURI</p> <p>\$550m First Mortgage Bonds</p> <p>Underwriters</p>	<p>September 2020</p>  <p>entergy Texas</p> <p>\$600m First Mortgage Bonds</p> <p>Underwriters</p>	<p>September 2020</p>  <p>Consumers Energy Count on Us®</p> <p>\$126m+ Floating Rate First Mortgage Bonds</p> <p>Underwriters</p>	<p>September 2020</p>  <p>aps®</p> <p>\$400m Notes</p> <p>Underwriters</p>



















Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>September 2020</p>  <p>Arkansas</p> <p>\$675m First Mortgage Bonds</p> <p>Underwriters</p>	<p>August 2020</p>  <p>\$675m Senior Notes</p> <p>Underwriters</p>	<p>August 2020</p>  <p>\$15m Public Offering of Common Stock</p> <p>Underwriters</p>	<p>August 2020</p>  <p>\$27.4m+ Public Offering of Common Stock</p> <p>Underwriters</p>	<p>August 2020</p>  <p>\$275m Senior Notes</p> <p>Issuer</p>	<p>August 2020</p>  <p>\$119m Public Offering of Common Stock</p> <p>Issuer</p>
<p>August 2020</p>  <p>\$175k Public Offering of Common Stock</p> <p>Issuer</p>	<p>August 2020</p>  <p>\$102m+ Senior Notes</p> <p>Underwriters</p>	<p>July 2020</p>  <p>\$5.3m+ Public Offering of Common Stock</p> <p>Issuer</p>	<p>July 2020</p>  <p>\$9.6m Public Offering of Preferred Stock</p> <p>Issuer</p>	<p>June 2020</p>  <p>\$112m Public Offering of Common Stock</p> <p>Issuer</p>	<p>June 2020</p>  <p>\$500m Senior Notes</p> <p>Underwriters</p>
<p>June 2020</p>  <p>\$500m Senior Notes</p> <p>Underwriters</p>	<p>June 2020</p>  <p>\$25m Public Offering of Common Stock</p> <p>Issuer</p>	<p>May 2020</p>  <p>\$5b Senior Notes</p> <p>Underwriters</p>	<p>May 2020</p>  <p>\$170m First Mortgage Bonds</p> <p>Underwriters</p>	<p>May 2020</p>  <p>\$600m Notes</p> <p>Underwriters</p>	<p>May 2020</p>  <p>\$500m Junior Subordinated Notes</p> <p>Underwriters</p>



















Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>May 2020</p>  <p>\$900m Senior Notes</p> <p>Underwriters</p>	<p>May 2020</p>  <p>\$134m+ Floating Rate First Mortgage Bonds</p> <p>Underwriters</p>	<p>May 2020</p>  <p>\$700m Notes</p> <p>Issuer</p>	<p>April 2020</p>  <p>\$525m First Mortgage Bonds</p> <p>Underwriters</p>	<p>April 2020</p>  <p>\$500m Public Offering of Common Stock</p> <p>Underwriters</p>	<p>April 2020</p>  <p>\$440m Convertible Senior Notes</p> <p>Issuer</p>
<p>April 2020</p>  <p>\$1.9m+ Public Offering of Common Stock</p> <p>Issuer</p>	<p>April 2020</p>  <p>\$700m Surplus Notes</p> <p>Underwriters</p>	<p>March 2020</p>  <p>\$800m Senior Notes</p> <p>Underwriters</p>	<p>March 2020</p>  <p>\$300m Collateral Trust Mortgage Bonds</p> <p>Underwriters</p>	<p>March 2020</p>  <p>\$10m Public Offering of Common Stock</p> <p>Issuer</p>	<p>March 2020</p>  <p>\$575m First Mortgage Bonds</p> <p>Underwriters</p>
<p>March 2020</p>  <p>\$465m First Mortgage Bonds</p> <p>Underwriters</p>	<p>March 2020</p>  <p>\$100m First Mortgage Bonds</p> <p>Underwriters</p>	<p>March 2020</p>  <p>\$175m First Mortgage Bonds</p> <p>Underwriters</p>	<p>March 2020</p>  <p>\$300m Collateral Trust Mortgage Bonds</p> <p>Underwriters</p>	<p>March 2020</p>  <p>\$10m Public Offering of Common Stock</p> <p>Issuer</p>	<p>March 2020</p>  <p>\$575m First Mortgage Bonds</p> <p>Underwriters</p>



















Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>March 2020</p>  <p>\$465m First Mortgage Bonds</p> <p>Underwriters</p>	<p>March 2020</p>  <p>\$100m First Mortgage Bonds</p> <p>Underwriters</p>	<p>March 2020</p>  <p>\$175m First Mortgage Bonds</p> <p>Underwriters</p>	<p>March 2020</p>  <p>\$350m Collateral Trust Mortgage Bonds</p> <p>Underwriters</p>	<p>February 2020</p>  <p>\$366m+ Fixed Rate Notes</p> <p>Underwriters</p>	<p>February 2020</p>  <p>\$700m Notes</p> <p>Issuer</p>
<p>January 2020</p>  <p>\$8.2m+ Public Offering of Common Stock</p> <p>Underwriters</p>	<p>December 2019</p>  <p>\$3b Senior Secured Notes</p> <p>Underwriters</p>	<p>December 2019</p>  <p>\$637m Fixed Rate Notes</p> <p>Underwriters</p>	<p>December 2019</p>  <p>\$106m+ Offering of Equity Certificates</p> <p>Underwriters</p>	<p>December 2019</p>  <p>\$700m Fixed Rate Senior Bank Notes</p> <p>Issuer</p>	<p>December 2019</p>  <p>\$300m Floating Senior Bank Notes</p> <p>Issuer</p>
<p>December 2019</p>  <p>\$235m+ Public Offering of Common Stock</p> <p>Underwriters</p>	<p>November 2019</p>  <p>\$142m+ IPO</p> <p>Issuer</p>	<p>November 2019</p>  <p>\$400m Fixed Rate Notes</p> <p>Underwriters</p>	<p>November 2019</p>  <p>\$55.9m IPO</p> <p>Issuer</p>	<p>November 2019</p>  <p>\$500m Senior Notes</p> <p>Issuer</p>	<p>November 2019</p>  <p>\$300m First Mortgage Bonds</p> <p>Underwriters</p>



















Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>November 2019</p>  <p>\$300m Notes</p> <p>Underwriters</p>	<p>November 2019</p>  <p>\$135m First Mortgage Bonds</p> <p>Underwriters</p>	<p>November 2019</p>  <p>\$330m First Mortgage Bonds</p> <p>Underwriters</p>	<p>October 2019</p>  <p>\$178m Fixed Rate Notes</p> <p>Underwriters</p>	<p>October 2019</p>  <p>£350m Fixed Rate Notes</p> <p>Underwriters</p>	<p>October 2019</p>  <p>\$300m Floating Rate Notes</p> <p>Underwriters</p>
<p>October 2019</p>  <p>\$477m Fixed Rate Notes</p> <p>Underwriters</p>	<p>September 2019</p>  <p>\$80m Special Purpose Revenue Bonds</p> <p>Issuer</p>	<p>September 2019</p>  <p>\$75m Revenue Bonds</p> <p>Underwriters</p>	<p>September 2019</p>  <p>\$500m Fixed Rate Notes</p> <p>Underwriters</p>	<p>September 2019</p>  <p>\$300m First Mortgage Bonds</p> <p>Underwriters</p>	<p>September 2019</p>  <p>\$75.6m+ Floating Rate First Mortgage Bonds</p> <p>Underwriters</p>
<p>September 2019</p>  <p>\$450m Senior Notes</p> <p>Underwriters</p>	<p>September 2019</p>  <p>\$100m Preferred Stock</p> <p>Issuer</p>	<p>September 2019</p>  <p>\$300m Convertible Senior Notes</p> <p>Issuer</p>	<p>September 2019</p>  <p>\$395m+ Public Offering of Common Stock</p> <p>Issuer</p>	<p>September 2019</p>  <p>\$35m Preferred Stock</p> <p>Underwriters</p>	<p>September 2019</p>  <p>\$10m Public Offering of Common Stock</p> <p>Underwriters</p>



















Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>August 2019</p>  <p>Consumers Energy Count on Us®</p> <p>\$550m First Mortgage Bonds</p> <p>Underwriters</p>	<p>August 2019</p>  <p>FEDERAL 1962</p> <p>\$300m Notes</p> <p>Issuer</p>	<p>August 2019</p>  <p>Westar Energy</p> <p>\$300m First Mortgage Bonds</p> <p>Underwriters</p>	<p>August 2019</p>  <p>aps</p> <p>\$300m Notes</p> <p>Underwriters</p>	<p>August 2019</p>  <p>Ameren</p> <p>\$560m+ Public Offering of Common Stock</p> <p>Underwriters</p>	<p>August 2019</p>  <p>SBG SINCLAIR BROADCAST GROUP</p> <p>\$4.8b+ Senior Notes</p> <p>Issuer</p>
<p>July 2019</p>  <p>Hawaiian Electric</p> <p>\$150m Special Purpose Revenue Bonds</p> <p>Issuer</p>	<p>July 2019</p>  <p>MassMutual MassMutual Global Funding II</p> <p>\$150m Fixed Rate Notes</p> <p>Underwriters</p>	<p>July 2019</p>  <p>AIG</p> <p>\$350m Fixed Rate Notes</p> <p>Underwriters</p>	<p>July 2019</p>  <p>MassMutual MassMutual Global Funding II</p> <p>\$500m Fixed Rate Notes</p> <p>Underwriters</p>	<p>June 2019</p>  <p>Ameren MISSOURI</p> <p>\$60m Revenue Refunding Bonds</p> <p>Underwriters</p>	<p>June 2019</p>  <p>Ameren MISSOURI</p> <p>\$50m Revenue Refunding Bonds</p> <p>Issuer</p>
<p>June 2019</p>  <p>LIBERTY LATIN AMERICA</p> <p>\$350m Convertible Senior Notes</p> <p>Issuer</p>	<p>June 2019</p>  <p>Ameren MISSOURI</p> <p>\$47.5m Revenue Refunding Bonds</p> <p>Underwriters</p>	<p>June 2019</p>  <p>Ameren MISSOURI</p> <p>\$50m Revenue Refunding Bonds</p> <p>Underwriters</p>	<p>June 2019</p>  <p>DTE</p> <p>\$800m Senior Notes</p> <p>Underwriters</p>	<p>June 2019</p>  <p>FEDERAL 1962</p> <p>\$300m Notes</p> <p>Issuer</p>	<p>May 2019</p>  <p>entergy Mississippi</p> <p>\$300m First Mortgage Bonds</p> <p>Underwriters</p>



















Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>May 2019</p>  <p>\$300m First Mortgage Bonds</p> <p>Underwriters</p>	<p>May 2019</p>  <p>\$195m Public Offering of Common Stock</p> <p>Issuer</p>	<p>May 2019</p>  <p>\$150m Public Offering of Common Stock</p> <p>Underwriters</p>	<p>May 2019</p>  <p>\$250m Preferred Stock</p> <p>Underwriters</p>	<p>May 2019</p>  <p>\$138.6m+ Public Offering of Common Stock</p> <p>Issuer</p>	<p>May 2019</p>  <p>\$500m Senior Notes</p> <p>Underwriters</p>
<p>April 2019</p>  <p>\$300m Notes</p> <p>Issuer</p>	<p>April 2019</p>  <p>+\$204m Refunding Revenue Bonds</p> <p>Underwriters</p>	<p>March 2019</p>  <p>\$400m Mortgage Bonds</p> <p>Underwriters</p>	<p>March 2019</p>  <p>\$400m First Mortgage Bonds</p> <p>Issuer</p>	<p>March 2019</p>  <p>\$300m First Mortgage Bonds</p> <p>Issuer</p>	<p>March 2019</p>  <p>\$22m Public Offering of Common Stock</p> <p>Issuer</p>
<p>March 2019</p>  <p>\$350m First Mortgage Bonds</p> <p>Underwriters</p>	<p>March 2019</p>  <p>Subsidiary: System Energy Resources \$134m Refunding Revenue Bonds</p> <p>Underwriters</p>	<p>March 2019</p>  <p>\$525m Collateral Trust Mortgage Bonds</p> <p>Underwriters</p>	<p>March 2019</p>  <p>\$171m Public Offering of Common Stock</p> <p>Issuer</p>	<p>March 2019</p>  <p>\$1.3b Floating and Fixed Rate Senior Bank Notes</p> <p>Issuer</p>	<p>March 2019</p>  <p>\$450m First Mortgage Bonds</p> <p>Issuer</p>



















Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>February 2019</p>  <p>\$100m Public Offering of Common Stock</p> <p>Issuer</p>	<p>February 2019</p>  <p>\$300m Notes</p> <p>Underwriters</p>	<p>February 2019</p>  <p>\$250m Convertible Senior Notes</p> <p>Issuer</p>	<p>February 2019</p>  <p>\$650m Refunding Mortgage Bonds</p> <p>Underwriters</p>	<p>February 2019</p>  <p>\$630m Junior Subordinated Notes</p> <p>Underwriters</p>	<p>February 2019</p>  <p>\$150m Public Offering of Common Stock</p> <p>Underwriters</p>
<p>January 2019</p>  <p>\$500m Refunding Mortgage Bonds</p> <p>Underwriters</p>	<p>January 2019</p>  <p>\$500m Senior Notes</p> <p>Issuer</p>	<p>January 2019</p>  <p>\$700m First Mortgage Bonds</p> <p>Underwriters</p>	<p>December 2018</p>  <p>\$146.5m Mortgage Bonds</p> <p>Underwriters</p>	<p>December 2018</p>  <p>+\$46.4m Revenue Refunding Mortgage Bonds</p> <p>Underwriters</p>	<p>December 2018</p>  <p>\$75m Revenue Refunding Bonds</p> <p>Underwriters</p>
<p>December 2018</p>  <p>+\$369m First Mortgage Bonds</p> <p>Underwriters</p>	<p>November 2018</p>  <p>\$300m Senior Notes</p> <p>Underwriters</p>	<p>November 2018</p>  <p>\$500m First Mortgage Bonds</p> <p>Underwriters</p>	<p>October 2018</p>  <p>\$850m First Mortgage Bonds</p> <p>Underwriters</p>	<p>October 2018</p>  <p>€500m Senior Notes</p> <p>Issuer</p>	<p>October 2018</p>  <p>+\$11.0m Registered Direct Exchange Offering</p> <p>Issuer</p>


Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>September 2018</p>  <p>\$250m Junior Subordinated Notes</p> <p>Underwriters</p>	<p>September 2018</p>  <p>\$700m Notes</p> <p>Issuer</p>	<p>September 2018</p>  <p>+\$64m Refunding Revenue Bonds</p> <p>Underwriters</p>	<p>August 2018</p>  <p>\$195m First Mortgage Bonds</p> <p>Underwriters</p>	<p>August 2018</p>  <p>\$600m Collateral Trust Mortgage</p> <p>Underwriters</p>	<p>August 2018</p>  <p>\$300m Notes</p> <p>Underwriters</p>
<p>August 2018</p>  <p>\$600m Senior Notes</p> <p>Underwriters</p>	<p>August 2018</p>  <p>\$250m Public Offering of Common Stock</p> <p>Underwriters</p>	<p>August 2018</p>  <p>+\$39m Public Offering of Common Stock</p> <p>Issuer</p>	<p>June 2018</p>  <p>\$300m Rule 144A Offering of Floating Rate Notes</p> <p>Underwriters</p>	<p>June 2018</p>  <p>\$152.4m Refunding Revenue Bonds</p> <p>Underwriters</p>	<p>June 2018</p>  <p>\$174m Refunding Revenue Bonds</p> <p>Underwriters</p>
<p>June 2018</p>  <p>\$23.4m Revenue Bonds</p> <p>Underwriters</p>	<p>June 2018</p>  <p>\$550m Fixed Rate Notes</p> <p>Underwriters</p>	<p>June 2018</p>  <p>\$250m Public Offering of Common Stock</p> <p>Underwriters</p>	<p>June 2018</p>  <p>+\$39m First Mortgage Bonds</p> <p>Issuer</p>	<p>June 2018</p>  <p>+\$1b Public Offering of Common Stock</p> <p>Underwriters</p>	<p>May 2018</p>  <p>+\$20m Public Offering of Common Stock</p> <p>Underwriters</p>

Pillsbury's Recent Public and Other Underwritten Securities Offerings

<p>May 2018</p>  <p>\$375m First Mortgage Bonds</p> <p>Issuer</p>	<p>May 2018</p>  <p>\$430m First Mortgage Bonds</p> <p>Underwriters</p>	<p>May 2018</p>  <p>\$250m First Mortgage Bonds</p> <p>Underwriters</p>	<p>May 2018</p>  <p>\$137.5m Public Offering of Common Stock</p> <p>Underwriters</p>	<p>May 2018</p>  <p>\$400m Public Offering of Common Stock</p> <p>Issuer</p>	<p>May 2018</p>  <p>\$550m First Mortgage Bonds</p> <p>Underwriters</p>
<p>April 2018</p>  <p>\$525m Mortgage Bonds</p> <p>Underwriters</p>	<p>April 2018</p>  <p>\$575m Refunding Mortgage Bonds</p> <p>Underwriters</p>	<p>April 2018</p>  <p>\$400m First Mortgage Bonds</p> <p>Underwriters</p>	<p>March 2018</p>  <p>\$50m Public Offering of Common Stock</p> <p>Issuer</p>	<p>March 2018</p>  <p>\$500m Collateral Trust Mortgage</p> <p>Underwriters</p>	<p>March 2018</p>  <p>\$200m Junior Subordinated Notes</p> <p>Underwriters</p>
<p>February 2018</p>  <p>\$300m Notes</p> <p>Underwriters</p>	<p>February 2018</p>  <p>\$374.1m Public Offering of Common Stock</p> <p>Issuer</p>	<p>February 2018</p>  <p>\$25.2m Public Offering of Common Stock</p> <p>Underwriters</p>	<p>February 2018</p>  <p>\$300m Senior Notes</p> <p>Underwriters</p>	<p>January 2018</p>  <p>+\$100m Public Offering of Common Stock</p> <p>Underwriters</p>	<p>January 2018</p>  <p>\$75m Preferred Stock</p> <p>Issuer</p>

Pillsbury's Recent Public and Other Underwritten Securities Offerings

<div>January 2018</div> <div></div> <div><div>\$500m</div><div>Rule 144A Offering of Fixed Rate Notes</div></div> <div>Underwriters</div>					