

Pillsbury's Recent Public and Other Underwritten Securities Offerings

MONTH YEAR \$ Deal type UW/Issuer	MONTH YEAR \$ Deal type UW/Issuer	MONTH YEAR \$ Deal type UW/Issuer	MONTH YEAR \$ Deal type UW/Issuer	MONTH YEAR \$ Deal type UW/Issuer	MONTH YEAR \$ Deal type UW/Issuer	MONTH YEAR \$ Deal type UW/Issuer
MONTH YEAR \$ Deal type UW/Issuer	SEPTEMBER 2026  \$900m Junior Subordinated Notes Underwriters	AUGUST 2026  \$400m First Mortgage Bonds Underwriters	AUGUST 2026  \$408.5m ATM Offering Issuer	AUGUST 2026  \$460m Convertible Senior Notes Issuer	AUGUST 2026  \$1b First Mortgage Bonds Underwriters	AUGUST 2026  \$1.5b Junior Subordinated Debentures Underwriters
AUGUST 2026  \$900m First Mortgage Bonds Underwriters	JULY 2026  \$20m Convertible Senior Notes Underwriters	JULY 2026 RIVER FUEL TRUST #1 \$120m Senior Secured Notes Underwriters	JULY 2026  \$500m Senior Notes Issuer	JUNE 2026  \$500m First Mortgage Bonds Underwriters	JUNE 2026 KEYSTONE ACQUISITION CORP \$287.5m IPO Issuer	JUNE 2026  \$750m Senior Notes Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

JUNE 2026  \$107m Convertible Senior Notes Issuer	JUNE 2026  \$500m Senior Notes Underwriters	MAY 2026  \$425m First Mortgage Bonds Underwriters	MAY 2026  \$15m Senior Notes Underwriters	MAY 2026  \$3b Dribble Out Offering of Common Stock Underwriters	MAY 2026  \$2.175b Public Offering of Common Stock Underwriters	MAY 2026  \$850m First Mortgage Bonds Underwriters
MARCH 2026  \$600m Fixed Rate Notes Underwriters	MARCH 2026  \$650m First Mortgage Bonds Underwriters	MARCH 2026  \$400m Senior Notes Underwriters	FEBRUARY 2026  \$1.5b Collateral Trust Mortgage Bonds Underwriters	FEBRUARY 2026  \$900m First Mortgage Bonds Underwriters	FEBRUARY 2026 PUBLICLY TRADED TECHNOLOGY COMPANY \$600m Senior Notes Issuer	JANUARY 2026  \$30m Convertible Senior Notes Investor
JANUARY 2026 RIVER FUEL FUNDING COMPANY #3, INC. \$80m Senior Secured Notes Investor	JANUARY 2026  \$1b First Mortgage Bonds Underwriters	DECEMBER 2025  \$20m Senior Notes Investor	DECEMBER 2025  \$90m First Mortgage Bonds Investor	DECEMBER 2025  \$100m Senior Notes Investor	DECEMBER 2025  \$200m First Mortgage Bonds Underwriters	DECEMBER 2025  \$250m First Mortgage Bonds Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

NOVEMBER 2025 INVEST GREEN \$172.5m IPO Underwriters	NOVEMBER 2025 SJW SAN JOSE WATER \$55m Senior Notes Underwriters	NOVEMBER 2025 ESTÉE LAUDER COMPANIES \$1b Secondary Public Offering of Common Stock Selling Stockholders	NOVEMBER 2025 entergy \$1.3b Junior Subordinated Debentures Underwriters	NOVEMBER 2025 CMS ENERGY \$1b Convertible Senior Notes Underwriters	OCTOBER 2025 apex TREASURY CORP \$344.7m IPO Underwriters	OCTOBER 2025 Connecticut Water \$60m Senior Notes Underwriters
OCTOBER 2025 TD SYNnex \$1.15b Senior Notes Issuer	SEPTEMBER 2025 Ameren ILLINOIS \$350m First Mortgage Bonds Underwriters	AUGUST 2025 Ameren \$1.25b ATM Equity Offering Underwriters	AUGUST 2025 Ameren \$3b Equity Distribution Program Sales Agents, Forward Sellers and Forward Purchasers	AUGUST 2025 Starry Sea Acquisition Corp SSEA \$50m IPO Issuer	AUGUST 2025 CI CAPITAL IMPACT PARTNERS \$122.75m Taxable Bonds Issuer	AUGUST 2025 aps \$950m Notes Underwriters
JUNE 2025 NNN REIT NYSE:NNN \$500m Senior Unsecured Notes Issuer	JUNE 2025 CI CAPITAL IMPACT PARTNERS \$300m Capital Impact Investment Notes Issuer	JUNE 2025 GOR A \$105m Registered Direct Offering Issuer	MAY 2025 EQUITABLE \$6b Senior Secured Medium-Term Notes Underwriters	MAY 2025 entergy SYSTEM ENERGY RESOURCES \$240m First Mortgage Bonds Underwriters	MAY 2025 PINNACLE WEST CAPITAL CORPORATION \$800m Senior Notes Underwriters	MAY 2025 Ameren \$600m Public Offering of Common Stock Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

MAY 2025  \$300m First Mortgage Bonds Underwriters	APRIL 2025  \$1.125b First Mortgage Bonds Underwriters	MARCH 2025  \$500m First Mortgage Bonds Underwriters	MARCH 2025  \$1.3b Public Offering of Common Stock Underwriters	MARCH 2025  \$1.45m Direct Stock Offering Issuer	MARCH 2025  \$280m Public Offering of Common Stock Underwriters	MARCH 2025  \$600m First Mortgage Bonds Underwriters
MARCH 2025  \$200m Convertible Senior Notes Issuer	FEBRUARY 2025  \$750m Senior Notes Underwriters	FEBRUARY 2025  \$394m ATM Equity Offering Issuer	FEBRUARY 2025  \$500m First Mortgage Bonds Underwriters	FEBRUARY 2025  \$350m First Mortgage Bonds Underwriters	FEBRUARY 2025  \$1.89b ATM Equity Offering Underwriters	FEBRUARY 2025  \$1b Junior Subordinated Notes Underwriters
FEBRUARY 2025  Undisclosed Trading Structure Changes Issuer	JANUARY 2025  \$200m Standby Equity Purchase Agreement with Yorkville Advisors Global Issuer	JANUARY 2025  \$1.43b High Yield Notes Issuer	JANUARY 2025  \$30m ATM Equity Offering Issuer	JANUARY 2025  \$375m Junior Subordinated Notes Underwriters	JANUARY 2025  \$750m Collateral Trust Mortgage Bonds Underwriters	DECEMBER 2024  \$40m ATM Equity Offering Issuer

Pillsbury's Recent Public and Other Underwritten Securities Offerings

DECEMBER 2024 NIKOLA® \$100m ATM Equity Offering Issuer	DECEMBER 2024 zSpace \$10.7m IPO Underwriters	DECEMBER 2024 entergy SYSTEM ENERGY RESOURCES \$300m First Mortgage Bonds Underwriters	NOVEMBER 2024 pixelworks® \$10m ATM Equity Offering Issuer	NOVEMBER 2024 PINNACLE WEST CAPITAL CORPORATION \$900m ATM Equity Offering Underwriters	NOVEMBER 2024 ATLANTIC COASTAL \$725m Business combination with Abpro to be publicly listed on Nasdaq SPAC	OCTOBER 2024 JOHNSONVILLE COMMUNITATIVE COMPOSITION TRUST \$80m Senior Secured Notes Lessor
OCTOBER 2024 F&G ANNUITIES & LIFE \$500m Senior Notes Underwriters	SEPTEMBER 2024 Ameren MISSOURI \$450m Green First Mortgage Bonds Underwriters	SEPTEMBER 2024 BNED \$40m ATM Equity Offering Issuer	SEPTEMBER 2024 indiana TOLL ROAD \$410m Senior Secured Notes Issuer	SEPTEMBER 2024 JOHNSONVILLE COMMUNITATIVE COMPOSITION TRUST \$720m Secured Notes Lessor	AUGUST 2024 indiana TOLL ROAD \$175m Senior Secured Notes Issuer	AUGUST 2024 NIKOLA® \$160m Senior Convertible Notes Issuer
AUGUST 2024 entergy TEXAS \$350m First Mortgage Bonds Underwriters	AUGUST 2024 entergy LOUISIANA \$700m Collateral Trust Mortgage Bonds Underwriters	JULY 2024 Consumers Energy \$700m First Mortgage Bonds Underwriters	JULY 2024 HuaxuRE 小氢未来 \$1b Business combination agreement with Aquaron to be listed on Nasdaq Issuer	JUNE 2024 武汉有机 WUHAN YOUJI HK \$100m IPO Issuer	JUNE 2024 Ameren ILLINOIS \$625m First Mortgage Bonds Underwriters	JUNE 2024 Incyte \$2b Tender Offer Issuer

Pillsbury's Recent Public and Other Underwritten Securities Offerings

JUNE 2024  \$12m Registered Direct Offering Issuer	JUNE 2024  \$500m Business combination agreement with Plutonian to be listed on Nasdaq Issuer	MAY 2024  \$350m Floating Rate Senior Notes Underwriters	MAY 2024  \$475m Convertible Senior Notes Underwriters	MAY 2024  \$500m Senior Unsecured Notes Issuer	MAY 2024  \$1.2b Junior Subordinated Debentures Underwriters	MAY 2024  \$550m Senior Notes Underwriters
MAY 2024  \$300m First Mortgage Bonds Underwriters	MAY 2024  \$800m First Mortgage Bonds Underwriters	MAY 2024  \$450m Notes Underwriters	APRIL 2024  \$16.5m Public Offering of Common Stock Issuer	APRIL 2024  \$95m Rights Offering and Equity Investment in Barnes & Noble Education Investor	APRIL 2024  \$600m Senior Notes Issuer	APRIL 2024  \$606.3m Secondary Public Offering of Common Stock and Concurrent Share Repurchase Issuer
APRIL 2024  \$1.3b Secondary Public Offering of Common Stock and Concurrent Share Repurchase Issuer	MARCH 2024  \$50m ATM Equity Offering Issuer	MARCH 2024  \$500m First Mortgage Bonds Underwriters	MARCH 2024  \$750m Senior Notes Underwriters	MARCH 2024  \$35.8m Oversubscribed Rights Offering Underwriters	MARCH 2024  \$1.2b Collateral Trust Mortgage Bonds Underwriters	FEBRUARY 2024  \$650m Public Offering of Common Stock Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

FEBRUARY 2024  \$10m Registered Direct Offering Issuer	JANUARY 2024  \$885m Secondary Public Offering of Common Stock and Concurrent Share Repurchase Issuer	JANUARY 2024  \$425m Exchangeable Senior Notes Issuer	JANUARY 2024  \$350m First Mortgage Bonds Underwriters	JANUARY 2024  \$600m First Mortgage Bonds Underwriters	DECEMBER 2023  \$700m Senior Notes Underwriters	DECEMBER 2023  \$175m Green Convertible Senior Notes Issuer
DECEMBER 2023  \$100m Public Offering of Common Stock Issuer	DECEMBER 2023  \$1b ATM Equity Offering Underwriters	DECEMBER 2023  \$646m Senior Secured Securitization Bonds Issuer	NOVEMBER 2023  \$345m Senior Notes Underwriters	NOVEMBER 2023  \$600m Senior Notes Underwriters	OCTOBER 2023  \$745m Secondary Public Offering of Common Stock and Concurrent Share Repurchase Issuer	OCTOBER 2023  \$601.6m Senior Secured Securitization Bonds Underwriters
SEPTEMBER 2023  \$25m Registered Direct Offering Issuer	AUGUST 2023  \$100m ATM Equity Offering Issuer	AUGUST 2023  \$17.25m Public Offering of Common Stock Issuer	AUGUST 2023  \$305m Convertible Senior Secured Notes Exchange Issuer	AUGUST 2023  \$325m Convertible Note Facility Issuer	AUGUST 2023  \$40m Public Offering of Common Stock Underwriters	AUGUST 2023  \$300m First Mortgage Bonds Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

AUGUST 2023  \$500m Notes Issuer	AUGUST 2023  \$350m First Mortgage Bonds Underwriters	AUGUST 2023  \$200m ATM Equity Offering Issuer	AUGUST 2023  \$500m ATM Equity Offering Underwriters	JULY 2023  \$500m First Mortgage Bonds Underwriters	JULY 2023  Undisclosed Business combination with AltC to be listed on NYSE Issuer	JULY 2023  \$2.15b Senior Notes Issuer
JUNE 2023  \$500m Notes Underwriters	MAY 2023  \$500m First Mortgage Bonds Underwriters	MAY 2023  \$300m First Mortgage Bonds Underwriters	MAY 2023  \$700m Convertible Senior Notes Underwriters	APRIL 2023  \$350m Notes Issuer	APRIL 2023  \$12m IPO Issuer	MARCH 2023  \$100m Notes Exchange Issuer
MARCH 2023  \$100m Public Offering of Common Stock and Concurrent Registered Direct Offering Issuer	MARCH 2023  \$2.675m ATM Equity Offering Issuer	MARCH 2023  \$325m First Mortgage Bonds Underwriters	MARCH 2023  \$306m Convertible Senior Secured Notes Exchange Issuer	MARCH 2023  \$700m Senior Notes Underwriters	FEBRUARY 2023  \$500m First Mortgage Bonds Underwriters	FEBRUARY 2023  \$17m Public Offering of Common Stock Issuer

Pillsbury's Recent Public and Other Underwritten Securities Offerings

FEBRUARY 2023  \$700m First Mortgage Bonds Underwriters	FEBRUARY 2023  \$537m Business combination with Pathfinder to be listed on Nasdaq Issuer	JANUARY 2023  \$87.3m Secondary Public Offering of Common Stock and Concurrent Share Repurchase Issuer	JANUARY 2023  \$500m Senior Notes Underwriters	JANUARY 2023  \$425m First Mortgage Bonds Underwriters	JANUARY 2023  \$425m First Mortgage Bonds Underwriters	NOVEMBER 2022  \$500m Surplus Notes Underwriters
NOVEMBER 2022  \$1b ATM Equity Offering Underwriters	NOVEMBER 2022  \$350m First Mortgage Bonds Underwriters	NOVEMBER 2022  \$400m Notes Underwriters	OCTOBER 2022  \$100m ATM Equity Offering Issuer	SEPTEMBER 2022  \$12m Public Offering of Common Stock Underwriters	SEPTEMBER 2022  \$128m Revenue Refunding Bonds Underwriters	AUGUST 2022  \$400m ATM Equity Offering Issuer
AUGUST 2022  \$325m First Mortgage Bonds Underwriters	AUGUST 2022  \$500m Green Collateral Trust Mortgage Bonds Underwriters	AUGUST 2022  \$550m First Mortgage Bonds Underwriters	AUGUST 2022  \$1.1b ATM Equity Offering Underwriters	AUGUST 2022  \$800m First Mortgage Bonds Underwriters	APRIL 2022  \$500m Senior Notes Underwriters	APRIL 2022  \$67.5m Oversubscribed Rights Offering Issuer

Pillsbury's Recent Public and Other Underwritten Securities Offerings

MARCH 2022  \$290m Senior Secured Transition Bonds Underwriters	MARCH 2022  \$600m Senior Notes Underwriters	MARCH 2022  \$525m Green First Mortgage Bonds Underwriters	MARCH 2022  \$235m Senior Secured Securitization Bonds Underwriters	MARCH 2022  \$211m First Mortgage Bonds Underwriters	FEBRUARY 2022  \$500m ATM Equity Offering Issuer	JANUARY 2022  \$300m IPO Issuer
DECEMBER 2021  \$6.8m ATM Equity Offering Issuer	NOVEMBER 2021  \$675m Surplus Notes Underwriters	NOVEMBER 2021  \$500m Senior Notes Underwriters	NOVEMBER 2021  Sprite 2021-1 / Sprite 2021-1 US \$633m Fixed Rate Notes Issuer	NOVEMBER 2021  \$200m First Mortgage Bonds Underwriters	SEPTEMBER 2021  \$200m Senior Notes Underwriters	SEPTEMBER 2021  \$1b Collateral Trust Mortgage Bonds Underwriters
SEPTEMBER 2021  \$450m Notes Issuer	AUGUST 2021  \$35m Limited Obligation Revenue Bonds Underwriters	AUGUST 2021  \$40m Public Offering of Common Stock Issuer	AUGUST 2021  \$10.6m Public Offering of Common Stock Underwriters	AUGUST 2021  \$69.4m Resettable Fixed Rate Preference Shares Underwriters	AUGUST 2021  \$130m First Mortgage Bonds Underwriters	AUGUST 2021  \$450m Notes Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

AUGUST 2021  \$300m First Mortgage Bonds Underwriters	JULY 2021  \$2.5b Senior Notes Issuer	JULY 2021  \$1b Senior Notes Underwriters	JULY 2021  \$1.1m Public Offering of Common Stock Underwriters	JULY 2021  \$60m ATM Equity Offering Issuer	JUNE 2021  \$137m Resettable Fixed Rate Preference Shares Underwriters	JUNE 2021  \$230m Depository Shares Underwriters
JUNE 2021  \$350m First Mortgage Bonds Underwriters	JUNE 2021  \$100m First Mortgage Bonds Underwriters	JUNE 2021  \$2.9m Public Offering of Common Stock Underwriters	JUNE 2021  Willis Engine Structured Trust VI \$485m Fixed Rate Notes Underwriters	JUNE 2021  \$115m IPO Issuer	JUNE 2021  \$525m Green First Mortgage Bonds Underwriters	MAY 2021  \$750m ATM Equity Offering Underwriters
MAY 2021  Willis Engine Structured Trust VI \$336m Fixed Rate Notes Underwriters	MAY 2021  \$550m Senior Secured Green Notes Issuer	MAY 2021  \$400m ATM Equity Offering Issuer	APRIL 2021  \$850m Senior Notes Underwriters	APRIL 2021  \$175m Public Offering of Common Stock Underwriters	APRIL 2021  \$35m Public Offering of Common Stock Issuer	MARCH 2021  \$100m Public Offering of Common Stock Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

MARCH 2021  \$519m IPO Issuer	MARCH 2021  \$400m First Mortgage Bonds Underwriters	MARCH 2021  \$335m Public Offering of Common Stock Issuer	MARCH 2021  \$200m First Mortgage Bonds Underwriters	MARCH 2021  \$1b Collateral Trust Mortgage Bonds Underwriters	MARCH 2021  \$20m Public Offering of Common Stock Issuer	MARCH 2021  \$7.7m ATM Equity Offering Issuer
MARCH 2021  \$300m IPO Issuer	MARCH 2021  \$1.3b Senior Notes Underwriters	MARCH 2021  \$450m Notes Issuer	FEBRUARY 2021  \$450m Senior Notes Underwriters	FEBRUARY 2021  \$500m ATM Equity Offering Issuer	FEBRUARY 2021  \$5m ATM Equity Offering Issuer	FEBRUARY 2021  \$50m ATM Equity Offering Issuer
FEBRUARY 2021  \$31.2m Public Offering of Common Stock Issuer	FEBRUARY 2021  \$6.3m ATM Equity Offering Issuer	FEBRUARY 2021  \$90m Public Offering of Common Stock Issuer	FEBRUARY 2021  \$400m Public Offering of Common Stock Issuer	JANUARY 2021  \$1b ATM Equity Offering Underwriters	DECEMBER 2020  \$21.7m Public Offering of Common Stock Underwriters	DECEMBER 2020  \$15m Public Offering of Common Stock Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

DECEMBER 2020  \$100m ATM Equity Offering Issuer	DECEMBER 2020  \$12m Public Offering of Common Stock Issuer	DECEMBER 2020  \$50m ATM Equity Offering Issuer	DECEMBER 2020  \$200m First Mortgage Bonds Underwriters	DECEMBER 2020  \$300m First Mortgage Bonds Underwriters	DECEMBER 2020  \$750m Senior Secured Notes Issuer	DECEMBER 2020  \$400m Junior Subordinated Notes Underwriters
NOVEMBER 2020  \$1.1b Collateral Trust Mortgage Bonds Underwriters	NOVEMBER 2020  \$105m Notes Underwriters	NOVEMBER 2020  \$600m Collateral Trust Mortgage Bonds Underwriters	NOVEMBER 2020  \$375m First Mortgage Bonds Underwriters	OCTOBER 2020  \$4.9m ATM Equity Offering Issuer	OCTOBER 2020  \$8.5m Public Offering of Common Stock Underwriters	OCTOBER 2020  \$400m Green Bond Notes Issuer
OCTOBER 2020  \$550m Green First Mortgage Bonds Underwriters	SEPTEMBER 2020  \$600m First Mortgage Bonds Underwriters	SEPTEMBER 2020  \$126m Floating Rate First Mortgage Bonds Underwriters	SEPTEMBER 2020  \$400m Green Bond Notes Underwriters	SEPTEMBER 2020  \$675m First Mortgage Bonds Underwriters	AUGUST 2020  \$800m Senior Notes Underwriters	AUGUST 2020  \$15m ATM Equity Offering Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

AUGUST 2020 Rimini Street® \$27.4m Public Offering of Common Stock Underwriters	AUGUST 2020 CLEARWATER PAPER® \$275m Senior Notes Issuer	AUGUST 2020 upland \$119m Public Offering of Common Stock Issuer	AUGUST 2020 NNN REIT NYSE:NNN \$175k ATM Equity Offering Issuer	AUGUST 2020 Principal \$102m Senior Notes Underwriters	JULY 2020 Salarius PHARMACEUTICALS \$5.3m Public Offering of Common Stock Issuer	JUNE 2020 SiTime® \$112m Public Offering of Common Stock Issuer
JUNE 2020 PINNACLE WEST CAPITAL CORPORATION \$500m Senior Notes Underwriters	JUNE 2020 Principal \$500m Senior Notes Underwriters	JUNE 2020 pixelworks® \$25m ATM Equity Offering Issuer	MAY 2020 EQUITABLE \$5b Senior Secured Medium-Term Notes Underwriters	MAY 2020 entergy MISSISSIPPI \$170m First Mortgage Bonds Underwriters	MAY 2020 aps® \$600m Notes Underwriters	MAY 2020 CMS ENERGY \$500m Junior Subordinated Notes Underwriters
MAY 2020 entergy \$900m Senior Notes Underwriters	MAY 2020 Consumers Energy \$134m Floating Rate First Mortgage Bonds Underwriters	MAY 2020 FEDERAL 1962 \$700m Notes Issuer	APRIL 2020 Consumers Energy \$525m First Mortgage Bonds Underwriters	APRIL 2020 CMS ENERGY \$500m ATM Equity Offering Underwriters	APRIL 2020 Inphi® Think fast. \$440m Convertible Senior Notes Issuer	APRIL 2020 MoSys™ \$1.9m Registered Direct Offering of Common Stock Issuer

Pillsbury's Recent Public and Other Underwritten Securities Offerings

APRIL 2020  \$700m Surplus Notes Underwriters	MARCH 2020  \$800m Senior Notes Underwriters	MARCH 2020  \$300m Collateral Trust Mortgage Bonds Underwriters	MARCH 2020  \$10m ATM Equity Offering Issuer	MARCH 2020  \$575m First Mortgage Bonds Underwriters	MARCH 2020  \$465m First Mortgage Bonds Underwriters	MARCH 2020  \$100m First Mortgage Bonds Underwriters
MARCH 2020  \$175m First Mortgage Bonds Underwriters	MARCH 2020  \$350m Collateral Trust Mortgage Bonds Underwriters	FEBRUARY 2020  \$366.2m Fixed Rate Notes Underwriters	FEBRUARY 2020  \$700m \$700m Issuer	FEBRUARY 2020  \$9.6m Public Offering of Common Stock Issuer	JANUARY 2020  \$8.2m ATM Equity Offering Underwriters	MONTH YEAR \$ Deal Type UW/Issuer
MONTH YEAR \$ Deal Type UW/Issuer	MONTH YEAR \$ Deal Type UW/Issuer	MONTH YEAR \$ Deal Type UW/Issuer	MONTH YEAR \$ Deal Type UW/Issuer	MONTH YEAR \$ Deal Type UW/Issuer	MONTH YEAR \$ Deal Type UW/Issuer	MONTH YEAR \$ Deal Type UW/Issuer