Tianze Ma | Special Counsel
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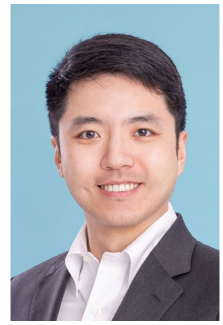

- Corporate 公司业务
- China 中国业务

Tianze's practice focuses on capital markets transactions, mergers and acquisitions, regulatory compliance and general corporate matters.
马天泽律师的执业领域集中于资本市场交易、兼并与收购、监管合规及其它公司事务。

Representative Experience
代表性经验

- Advised **JD.com, Inc.** in its $3.9 billion secondary listing on the Hong Kong Stock Exchange.
  京东集团 39 亿美元在香港联交所的二次上市。

- Advised **Xiaomi Corporation** in its $5.4 billion initial public offering on the Hong Kong Stock Exchange.
  小米集团 54 亿美元在香港联交所的首次公开发行。

- Advised **Lufax Holding Ltd.** in its $2.36 billion initial public offering on the NYSE.
  陆金所 23.6 亿美元在纽约证券交易所的首次公开发行。

- Advised **Huatai Securities** in the $200 million initial public offering of **Sino-Synergy Hydrogen Energy Technology (Jiaxing) Co., Ltd.**'s H shares and listing on the Hong Kong Stock Exchange.
  代表**华泰证券**作为保荐人完成**国鸿氢能** 2 亿美元的 H 股首次公开发行并在香港联交所上市。

- Advised **Bairong Inc.** in its $507 million initial public offering on the Hong Kong Stock Exchange.
  百融云创 5.07 亿美元普通股在香港联交所的首次公开发行。

- Advised **JD Logistics, Inc.** in its $3.2 billion initial public offering on the Hong Kong Stock Exchange.
  京东物流 32 亿美元在香港联交所的首次公开发行。

- Advised **Goldman Sachs, CLSA** and **Orient Capital** in the $588 million initial public offering of **Pharmaron Beijing Co., Ltd.**'s H shares and listing on the Hong Kong Stock Exchange.
  代表**高盛、中信里昂证券**和**东方融资**作为联席保荐人完成**康龙化成** 5.88 亿美元的 H 股首次公开发行并在香港联交所上市。

- Advised **Koolearn Technology Holding Limited** in its $233 million initial public offering on the Hong Kong Stock Exchange.
  新东方在线 2.33 亿美元在香港联交所的首次公开发行。

- Advised **Zhihu Inc.** in its $523 million initial public offering on the NYSE.
  知乎 5.23 亿美元在纽约证券交易所的首次公开发行。

- Advised **Goldman Sachs, Citigroup** and **CICC** in the $320 million initial public offering of **Cloopen Group Holding Limited** on the NYSE.
  代表**高盛**，**花旗集团**和**中金**作为承销商完成**容联云通讯** 3.2 亿美元在纽约证券交易所的首次公开发行。

- Advised **Pinduoduo Inc.** in its:
  拼多多

  - $1.75 billion offering of convertible senior notes due 2025, and its concurrent $3.6 billion offering of American Depositary Shares; and
    17.5 亿美元、2025 年到期的可转换优先票据发行，并同时增发 36 亿美元美国存托股份；及

  - $1.5 billion registered follow-on offering of American Depositary Shares.
    15 亿美元美国存托股份增发。

- Advised **Weibo Corporation** in its $800 million SEC-registered investment-grade note offering.
  微博 8 亿美元经美国证券交易委员会登记的投资级别的债券发行。

- Advised **Baidu, Inc.** in its $1.5 billion SEC-registered offering of senior unsecured notes.
  百度 15 亿美元经美国证券交易委员会登记的优先无抵押债券发行。

- Advised **iQIYI, Inc.** in its $2.25 billion initial public offering on Nasdaq.
  爱奇艺 22.5 亿美元在纳斯达克的首次公开发行。

Professional Highlights
职业荣誉

- Recognized as a "Rising Star" in IFLR1000 China (2024)
  在 2024 年《国际金融法律评论》中国地区榜单中获得"未来之星"称号

- Nominated as a "Rising Star" in *The Legal 500 Greater China* (2023)
  在 2023 年《法律 500 强》大中华区榜单中获得"后起之秀"提名

Education
教育

J.D., University of Michigan
美国密歇根大学法学院，法律博士

B.A., Middlebury College
美国明德学院，学士

Admissions
律师资格

New York
纽约

Languages
语言

Chinese (Putonghua)
中文（普通话）

English
英语