

Power Generation & Transmission

Pillsbury's Projects lawyers have led the legal work on hundreds of power generation and transmission projects, including natural gas, hydro, coal, nuclear and renewable sources in the U.S. and internationally. More than a dozen recent transactions the team has worked on have won "Deal of the Year" awards from a variety of publications.

Pillsbury lawyers are sought out for their innovative thinking and solution-oriented approach. Our team has led new developments in the power sector. Among other things, we drafted the tariff, protocols and market rules for the California Power Exchange. In the international arena, we counseled three Indian state governments in the restructuring and privatization of their electric power systems, including the disaggregation of the vertically integrated state electricity board and new regulatory regimes, assisting in the establishment of a grid company and the privatization of portions of the state distribution system.

Representative Engagements

Our attorneys' experience includes work with developers, sponsors, sellers, acquirers, lenders and investors in a wide variety of power projects around the world.

U.S. Power Projects

- Representing Tenaska Pennsylvania Partners, LLC, in connection with the approximately \$780,000,000 project financing of its 928 MW gas fired combined cycle generating facility in Westmoreland County, Pennsylvania.
- Advising a French energy company on the development and financing of several solar farms in Puerto Rico.
- Representing a leading global investor in connection with its investment in the Cricket Valley Energy Center, a 1,000 MW gas-fired generating facility to be constructed in Dover, NY, a state-of-the-art gas-fired project.
- Representing the U.S. based renewables affiliate of Macquarie in connection with a solar project in Hawaii.
- Advised CSolar Development LLC, a Tenaska affiliate, in connection with the financing of CSolar West, a 150MW solar PV power project in California's Imperial Valley.
- Represented Toyota Tsusho Corporation in connection with its equity investment in Competitive Power Venture's Woodbridge Energy Center, a 725 MW natural gas-fired power plant in New Jersey, and on the related project financing.
- Represented Abeinsa Business Development as borrower in a bilateral loan made by Sumitomo Mitsui Banking Corporation to finance the acquisition of a GE turbine to be installed in Abengoa's Mojave Solar project.
- Represented Rockland with acquisition of a coal-fired power plant in New Jersey.
- Advised Recurrent Energy on the acquisition, development, lease and lease options for the 1500-acre Astoria photovoltaic project in Antelope Valley in southern California.
- Advised Chevron on the sale of biomass and solar renewable energy installations in Florida, California and Alabama, and related energy efficiency improvement projects nationwide, including transfer of related energy savings guarantees, and assumption of substantial energy and construction liabilities.

Projects

- Advised Chevron on the sale of federal government installation of solar renewable energy facilities in New Jersey, and related energy efficiency improvement projects applicable to U.S. government entities, including transfer of related energy savings guarantees, and assumption of substantial energy and construction liabilities.
- Pillsbury represented Clark as the owner of Monterey Bay Military Housing (Monterey, California), 1400 privatized residences at the former Fort Ord and La Mesa Village in Monterey, in a power purchase agreement to put solar panels on rooftops. Pillsbury also represents Clark on a solar project on a military base in San Diego.
- Represented client in its bid for a \$2 billion plus portfolio of wind power electricity generating assets located throughout the United States and Canada.
- Represented client in its bid for a minority interest in a portfolio of 23 solar power electricity generating projects located throughout the United States.
- Advised PSEG Power LLC in its acquisition of the Keys Energy Center project in Prince George's County, Md., in a project estimated to be worth more than \$800 million. PSEG purchased the project from Genesis Power LLC and a private equity fund managed by Ares EIF Management LLC.
- Represented Tenaska, Inc., as the seller, in the structuring, marketing, negotiation and closing of a purchase and sale agreement relating to a portfolio of minority interests in five U.S. electric generating plants in Georgia, Virginia, Oklahoma, Alabama and Texas.
- Advising Tenaska with respect to its proposed Taylorville project, a hybrid gasification combined cycle project, which, among other things, proposes to sequester carbon dioxide produced in its coal gasification process.
- Advised a Japanese company with the newly announced Atlantic Wind Connection, a multibillion dollar transmission project to build an underwater transmission line along 350 miles of the Atlantic Seaboard.
- Represented U.S. energy trading companies in connection with the gas supply, power purchase and structured tolling arrangements for electric power projects in California, Nevada and Mexico.
- Represented U.S. and non-U.S. independent power producers in connection with the development of electric power projects in Arkansas, Texas, and Washington.
- Representing a Japanese company on the purchase of an interest in the Cricket Valley Energy Center, a 1,000 MW natural gas-fired power plant proposed for an industrially zoned site in Dover, New York.
- Represented U.S. independent power producers in connection with the project financings for electric power projects in Georgia, Michigan, and Texas.
- Represented a U.S. independent power producer in connection with the project financing for a coal gasification power project in Indiana.
- Represented Kiowa Power Partners, LLC and Tenaska Oklahoma I, L.P. in connection with the refinancing of the Kiowa Power Plant in Oklahoma. This transaction was awarded 2004 North American Bond Deal of the Year by both Project Finance International and *Project Finance* magazine.
- Represented a project company in connection with the development and financing of a hybrid integrated gasification combined cycle facility in Illinois, which will be one of the first plants of its kind where coal mined in Illinois will be gasified and treated to produce pipeline quality synthetic natural gas, which will then be used to fuel a 500 MW electric generating plant.
- Represented a developer in connection with TransELECT Path 15 Upgrade (awarded *Project Finance* magazine's 2003 North American Transmission Deal of the Year and Project Finance International's 2003 Infrastructure Deal of the Year).
- Represented a Japanese company in its disposition of a portfolio of biomass projects located in various U.S. jurisdictions.
- Represented Tenaska Alabama II Partners, L.P., in connection with a \$410 million Rule 144A private placement. This transaction was awarded Project Finance magazine's 2003 North American Single Asset Financing Deal of the Year and Project Finance International's 2003 Bond Deal of the Year.
- Represented a Japanese contractor in the bidding, negotiation and execution of an approximately \$1 billion engineering procurement and construction (EPC) contract for a coal-fired power plant in the western U.S., the largest such U.S. contract awarded to a Japanese company.
- Represented Tenaska entities with respect to various U.S. projects, including:
 - Disposition of a major interest in an 830 MW gas-fired power plant in Texas.
 - \$375 million bank financing for a tolling agreement power project in northeast Texas.
 - \$342 million financing of a gas-fired, independent power project in Grimes County, Texas.
 - \$275 million Rule 144A/Regulation S offering to finance a 936 MW gas-fired peaking electric generation facility in Heard County, Georgia.
 - \$497 million construction financing of an 885 MW gas-fired power plant in Virginia. Transaction was awarded Project Finance magazine's 2002 North American Power Deal of the Year.

- Advising an international power development company with the financing of ISEC South and ISEC West, two solar PV power projects aggregating 450 MW under development in California's Imperial Valley.
- Advised a renewable energy company on its interest in Wind Energy Transmission Texas, LLC, (WETT) a joint venture for the development of a Competitive Renewable Energy Zones (CREZ) transmission infrastructure in West Texas.
- Represented underwriters in a public offering of \$630 million in debt securities and tax-exempt bonds for the Indiantown coal-fired cogeneration facility in Martin County, Florida.
- Represented underwriters' counsel for a 280 MW gas-fired cogeneration facility at Brooklyn Navy Yard in New York City.
- Represented PacifiCorp in an 800+ MW for a forthcoming greenfield power project located in the western United States.
- Represented the seller of a gas-fired power generating facility project in Washington.
- Represented the seller of a gas-fired power generating facility project in California.
- Represented the acquirer of gas-fired power generating facility project in California.
- Represented a developer on engineering, procurement and construction (EPC) of a windfarm power generating facility project in California.
- Represented a developer on the acquisition and development of geothermal energy facilities in California.
- Represented the seller of geothermal production, power generating facilities and steam on electricity sale arrangements in Utah, Nevada and California.
- Represented a purchaser in the acquisition of a 102 MW gas-fired combined-cycle cogeneration facility.
- Represented the underwriters and lenders in the \$165 million Rule 144A offering to finance a 234 MW combined cycle gas-fired generating station located in Colombia.
- Represented a developer on a \$1.3 billion privatization of Mexico's largest steel facility, and development of a 1400 MW coal-fired electric generation facility.
- Represented the owner/sponsor with a \$27 million secured IFC financing of a hydroelectric power plant in Guatemala.
- Represented clients in non-recourse financing of a \$200 million geothermal power project, PT Mandau Cipta Tenaga Nusantara Tbk Power.
- Represented a joint venture between El Paso Energy, Ogden Energy and Wartsila North America in the development and OPIC financing of a 120 MW barge-mounted generation facility in Bangladesh.
- Represented two joint venture parties with the renovation and expansion of the recently privatized Energy Center Kladno (Eck Power), a coal-fired cogeneration facility near Prague, Czech Republic.
- Represented Bank of America as lender on \$200 million and DM 50 million credit facilities extended to the People's Republic of China for the Ertan and Zhejiang hydroelectric project. Both facilities were supported by partial guarantees from the World Bank for reconstruction and development.
- Represented a sponsor and co-developer in a 115 MW barge-mounted pulverized coal power plant in Bangladesh.
- Represented U.S. and non-U.S. independent power producers in connection with requests for proposals and bids for a gas fired electric power project in the Philippines, a gas fired electric power project in Thailand, a diesel fueled electric power and desalinization project in Vietnam, a coal and petroleum coke fueled electric power project in Guatemala, and a diesel fueled electric power project in the Philippines.

International Power Projects

- Represented GDF Suez Energy North America, Inc. with respect to bidding on a portfolio of power plants in Mexico.
- Represented Sojitz Corporation on its bids to construct and/or supply equipment for power projects in Vietnam, Bangladesh and Laos.
- Advised on the world's largest nuclear deal, launching the United Arab Emirate's nuclear power industry, including a \$20 billion contract to construct four 1,400 MW nuclear plants.
- Represented the acquirer of interests in a geothermal production in Indonesia.
- Represented a project company in the \$1.1 billion development and financing of the 345 MW San Roque hydroelectric and irrigation project located in the Philippines. This project received the "Project of the Year" award from Power Engineering magazine. Represented an investment fund in its investments in independent power projects throughout Latin America.
- Represented a U.S. company in connection with its development and financing of a coke making and power generating plant in Brazil.

- Represented a public utility in connection with an integrated diesel fueled electric power project, transmission system and fuel delivery facility on an island in the North Pacific region.
- Represented affiliates of Asia Pulp & Paper in a \$386 million acquisition of three electricity and steam cogeneration plants in China.

Industry Recognition & Awards

- Three Top-20 League Tables Rankings for First Half of 2017 in North America (including Project Finance, Infrastructure Finance and Power Infrastructure Finance)
- *Chambers USA* ranks Pillsbury among the Best Law Firms for Oil and Gas, LNG, Renewables & Alternative Energy and Nuclear, with a Band 1 ranking for Nationwide – Projects: LNG.
- *The Legal 500 Asia Pacific* 2016 edition lists Pillsbury as a leader in Tokyo in the Projects and Energy category.
- *The Legal 500* ranked our Project Finance practice among the top in the United States in 2014 – 2016.

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