

Renewable Energy

Representative Engagements

- Advised client on a significant investment in Nemaska Lithium Inc., a Canadian lithium company, in a transformational market transaction involving a key input in lithium batteries which are a key component in electric cars and other technologies as well as renewables storage projects.
- Advised the underwriters in DTE Electric Company's milestone \$525 million green bond offering. Proceeds of the bonds will support the development and construction of low-carbon, clean energy projects like solar arrays and wind farms, as well as the transmission infrastructure to support related renewable facilities.

Solar

- Represented Duke Energy in connection with a \$360 million non-recourse project financing of a portfolio of 24 operating solar farms in North Carolina under contract with various utility and non-utility offtakers. The facility includes a \$330 million term loan, a \$105 million North Carolina Energy Tax Credit tranche, and a \$27 million Letter of Credit Facility.
- Represented Clark as the owner of Monterey Bay Military Housing in California, 1,400 privatized residences at the former Fort Ord and La Mesa Village in Monterey, in a solar panel rooftop power purchase agreement.
- Represented a Fortune 25 company as tax equity investor in connection the successful closing of tax equity investments in eight solar projects (some individual and some portfolio investments).
- Represented a developer in the acquisition of up to eight early stage photovoltaic solar power projects in North Carolina for up to 70 MWs.
- Represented the project sponsor in connection with the non-recourse project financing of the development, installation, operation and maintenance of over 150,000 small-scale solar kits in areas of Peru not connected to the grid.
- Represented the Buyer acquiring 100 percent of the equity interests of two project companies that have two solar photovoltaic projects with a combined rating of 6.5MWac/8MWdc on Oahu, Hawaii.
- Represented a multinational energy corporation in connection with the acquisition of, and its tax equity investment in, solar power generating facilities in California, Texas and Arizona valued from \$16 million to \$25 million, including one project located on a military base under the U.S. military's renewable energy procurement initiative.
- Represented one of the world's largest solar energy project companies in its entry into Japan and projects utilizing the Japanese Feed-In Tariff.
- Advised a hedge fund lender in connection with a bridge loan financing for over 80 development-stage solar projects in California.
- Represented a leading solar power company in acquiring a large utility-scale solar project in Imperial Valley, California, and the acquisition of a 20 MW solar photovoltaic project. Additionally, we advised the client on term sheets relating to transmission and easements for development of projects in the Imperial Valley.
- Advised client in the development and \$200 million financing of a 37 MW photovoltaic (PV) solar panel project. LISF was the first utility-scale solar project in New York State and the largest solar photovoltaic array in the eastern United States.

Projects

- Advised Tenaska in connection with the financing of ISEC South and ISEC West, two solar PV power projects aggregating 450 MW under development in California's Imperial Valley.
- Represented a French developer in development and financing of 13 solar farms in Puerto Rico aggregating approximately 175 MW.
- Advised a major energy company on its tax equity investment in a 25 MW solar PV system in Pima County, Arizona.
- Counsel to a member of the consortium planning 400 MW of power generation utilizing an updated version of the SEGS parabolic trough technology, as well as the non-recourse project financing of various facility upgrades thereto.
- Counsel to the Los Angeles Unified School District in connection with the development of more than 30 PV solar projects on school and administrative sites.
- Represented EcoPlexus in the development of 18 PV solar power sites for the county and cities in Santa Clara County, California, including negotiating the PPA and providing EPC advice.
- Lead counsel for BART on lease, power purchase agreement and an option agreement on an innovative solar power project involving installation of solar on carports for various BART transit stations.
- Advised a large consumer of electricity on a power purchase agreement from a 130 MW solar power project.
- Advised a bidder in relation to a 100MW solar plant in the United Arab Emirates.
- Advised Recurrent Energy on a power purchase agreement and construction contracts for a 5 MW solar PV system on the roof of San Francisco's largest reservoir.
- Represented Recurrent Energy in FERC rulemaking on interconnection and on negotiation of co-tenancy agreements for multiple projects.
- Advised a leading technology company in its development of a 20 MW solar project adjacent to its North Carolina data center.
- Advised a manufacturing company on the development of 5.8 MW of distributed solar project in San Diego.
- Represented two separate shopping center companies in negotiating master rooftop solar installations.
- Represented KTR Capital Partners in 5.3 MW rooftop solar project for a New Jersey warehouse.
- Represented a renewable energy company in the acquisition of a 709 MW utility-scale solar project in Imperial Valley, CA.
- Represented BP Solar International Inc. in connection with the equity financing of a solar project in Sharon, Vermont.

Wind

- Represented Brookfield Renewable Energy's BAIF U.S. Renewable Power Unit in its sale of its 102-megawatt Coram wind project in Kern County, California, to Renewable Energy Trust Capital Inc.
- Represent Brookfield's California wind projects in interconnection matters involving Southern California Edison and in drafting a co-tenancy agreement for interconnection of wind projects.
- Represented America's largest wind power generator in connection with the securitization of PPA revenues from six wind farms in California, Texas and Pennsylvania. We assisted the developer with the original financing of this portfolio in 2008.
- Represented America's largest renewable power generator in connection with its disposition by auction of a portfolio of California wind farms to Energy Capital Partners.
- Represented a cement producer in acquiring power from a 25 MW behind-the-meter wind project built on the cement producer's land.
- Advised America's largest wind power generator in the disposition of a multijurisdictional portfolio of wind assets in a competitive auction process.
- Advised a Japanese trading company in connection with the Atlantic Wind Connection, a multibillion-dollar project to build an underwater transmission line along 350 miles of the Atlantic Seaboard.
- Advised a renewable energy company on its interest in Wind Energy Transmission Texas LLC, a joint venture for the development of a Competitive Renewable Energy Zones (CREZ) transmission infrastructure in West Texas.

- Represented a client in connection with its acquisition and financing of a 150 MW wind farm in Illinois.
- Counsel to the equity investor in connection with its investment in the 193 Storm Lake wind project in Iowa and the 107 Lake Benton wind project in Iowa, including the restructuring of the project debt and equity.
- Represented a bidder for a 70 MW wind farm in Pennsylvania.
- Represented a lender in connection with a \$40 million turbine loan agreement secured by wind power generating equipment.
- Counsel to a developer in negotiating the build-transfer arrangement with Puget Sound Energy and related turbine purchase for the 220 MW Wild Horse wind project in Kittitas County, Washington.
- Advised a client on the repowering of a 50 MW wind facility.
- Advised a client on numerous issues relating to the development, construction and operation of several wind generation and transmission projects in California.
- Counsel to air investor and host in a proposed wind and tidal energy projects contemplated for southern California.
- Represented a partnership of various independent power producers in connection with the development and financing of a 25 MW biomass-fired cogeneration facility in the State of Maine.
- Counsel to a developer of a 106 MW hybrid biomass-solar thermal facility in California for sale of power to Pacific Gas & Electric Company.
- Counsel to a biomass generating company in restructuring power purchase agreement.
- Represented Robbins Community Power LLC in its application for a federal guaranty of \$57.7 million of debt financing for a biomass project (in accordance with the Energy Policy Act of 2005).
- Advised GreenHunter Mesquite Lake LLC in securing a combination of taxable and tax-exempt financing for the construction of an 18.5 MW biomass power plant in California.
- Advised Alpine Energy Group on the development of two power plants in the Virgin Islands that will create refuse-derived fuel and steam power from municipal solid waste.
- Represented a project participant in a major waste-to-energy project in Ireland.

Geothermal

- Represented MidAmerican on acquisition of geothermal production assets in California.
- Counsel to a leading industrial company in connection with the structuring of a cash equity investment in a portfolio of geothermal projects in Germany.
- Advised a major energy company on its tax equity investment in a 49.9 MW geothermal project in California's Imperial Valley.
- Counsel to an investor in a 25 MW geothermal independent power project.
- Counsel to a developer in the non-recourse financing of \$200 million geothermal power project in Indonesia.
- Represented a Japanese trading house on a turnkey EPC contract for the £1.1 billion waste to energy project in Cornwall, UK.
- Counsel to leading energy company on a "waste to energy" project in Desert Hills Dairy, Nevada.
- Represented E-Fuel Corporation in a breach of contract claim involving the design and production of E-Fuel's MicroFueller System, a portable fuel station designed to enable consumers to turn waste into ethanol fuel.
- Represented Headwaters Incorporated in the \$18.5 million sale of its 51 percent joint venture interest in an ethanol plant and related corn storage facility to Great River Energy.

Biomass and Biofuel

- Represented a utility in the acquisition of a company that produces renewable power from biomass fuels.
- Represented a client in its acquisition, ownership and subsequent disposition of a multijurisdictional portfolio of biomass projects.

Hydroelectric

- Counsel to Brookfield Renewable Energy Partners on hydroelectric generating facility modernization and dam improvement projects in Minnesota and in Pennsylvania.
- Counsel to a lender in \$350 million loan for a hydroelectric facility on the Mississippi River.
- Counsel to a lender in a four-project loan for hydroelectric facilities in California and Idaho.
- Counsel to an international consortium developing a 250 MW hydroelectric project in the state of Paraná, Brazil.
- Counsel to a borrower in connection with a \$27 million secured financing of a hydroelectric power plant Guatemala.
- Counsel to a state power authority in the development and licensing of a \$5 billion hydroelectric project in Alaska.
- Counsel to developer on commercial, environmental and regulatory aspects of hydroelectric generating facilities in New England and the southeastern United States.

About Pillsbury

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