


















# Pillsbury's Recent Public and Other Underwritten Securities Offerings



<p>November 29, 2022 \$500,000,000 Notes</p> <p> <b>MassMutual</b> Massachusetts Mutual Life Insurance Company</p> <p><i>Underwriters</i></p>	<p>November 10, 2022 \$1,000,000,000 Common Stock</p> <p> <b>Ameren</b> Ameren Corporation</p> <p><i>Underwriters</i></p>	<p>November 8, 2022 \$350,000,000 First Mortgage Bonds</p> <p> <b>Ameren</b> ILLINOIS Ameren Illinois Company</p> <p><i>Underwriters</i></p>	<p>November 4, 2022 \$400,000,000 Notes</p> <p> <b>aps</b> Arizona Public Service Company.</p> <p><i>Underwriters</i></p>	<p>October 7, 2022 \$100,000,000 Common Stock</p> <p> <b>Rockley</b> PHOTONICS Rockley Photonics Holinds Limited</p> <p><i>Issuer</i></p>	<p>September 21, 2022 \$12,000,000 Common Stock</p> <p> <b>loop</b><sup>TM</sup> Loop Media, Inc.</p> <p><i>Underwriters</i></p>
<p>September 15, 2022 \$128,000,000 Senior Notes</p> <p> <b>aps</b> Arizona Public Service Company</p> <p><i>Underwriters</i></p>	<p>August 22, 2022 \$325,000,000 First Mortgage Bonds</p> <p> <b>entergy</b> Entergy Texas, Inc.</p> <p><i>Underwriters</i></p>	<p>August 20, 2022 \$400,000,000 Common Stock</p> <p> <b>NIKOLA</b><sup>TM</sup> Nikola Corporation</p> <p><i>Issuer</i></p>	<p>August 18, 2022 \$500,000,000 Trust Mortgage Bonds</p> <p> <b>entergy</b> Entergy Louisiana, LLC.</p> <p><i>Underwriters</i></p>	<p>August 15, 2022 \$550,000,000 First Mortgage Bonds</p> <p> <b>Ameren</b> ILLINOIS Ameren Illinois Company</p> <p><i>Underwriters</i></p>	<p>August 9, 2022 \$1,116,396,318 Common Stock</p> <p> <b>entergy</b> Entergy Company</p> <p><i>Underwriters</i></p>
<p>August 1, 2022 \$800,000,000 First Mortgage Bonds</p> <p> <b>Consumers Energy</b> Count on Us<sup>®</sup> Consumers Energy Company</p> <p><i>Underwriters</i></p>	<p>April 5, 2022 \$500,000,000 Senior Notes</p> <p> <b>Sammons</b> FINANCIAL Sammons Financial Group, Inc.</p> <p><i>Underwriters</i></p>	<p>March 24, 2022 \$290,850,000 Senior Secured Transition Bonds</p> <p> <b>entergy</b> Entergy Texas, Inc.</p> <p><i>Underwriters</i></p>	<p>March 22, 2022 \$600,000,000 Senior Notes</p> <p> <b>TruStage</b><sup>®</sup> TruStage Financial Group, Inc.</p> <p><i>Underwriters</i></p>	<p>March 21, 2022 \$525,000,000 First Mortgage Bonds</p> <p> <b>Ameren</b> MISSOURI Union Electric Company (d/b/a Ameren Missouri)</p> <p><i>Underwriters</i></p>	<p>March 10, 2022 \$235,800,000 Senior Secured Securitization Bonds</p> <p> <b>DTE Energy</b> DTE Electric Company</p> <p><i>Underwriters</i></p>
















# Pillsbury's Recent Public and Other Underwritten Securities Offerings



<p>March 2, 2022 \$211,750,000 First Mortgage Bonds</p> <p> <b>Entergy Arkansas, LLC.</b></p> <p><i>Underwriters</i></p>	<p>February 14, 2022 \$500,000,000 Common Shares</p> <p> <b>Federal Realty Investment Trusts</b></p> <p><i>Issuer</i></p>	<p>January 13, 2022 \$261,000,000 Initial Public Offering</p> <p> <b>Atlantic Coastal Acquisition Corp. II</b></p> <p><i>Issuer</i></p>	<p>December 14, 2021 \$6,850,000 Common Stock</p> <p> <b>Acer Therapeutics Inc.</b></p> <p><i>Issuer</i></p>	<p>November 18, 2021 \$675,000,000 Surplus Notes</p> <p> <b>Massachusetts Mutual Life Insurance Company</b></p> <p><i>Underwriters</i></p>	<p>November 15, 2021 \$500,000,000 Senior Notes</p> <p> <b>Ameren Corporation</b></p> <p><i>Underwriters</i></p>
<p>November 12, 2021 \$633,000,000 Fixed Rate Notes</p> <p><b>Sprite 2021-1 Limited Spirit 2021-1 US LLC</b></p> <p><i>Issuer</i></p>	<p>November 10, 2021 \$200,000,000 First Mortgage Bonds</p> <p> <b>Entergy Mississippi, Inc.</b></p> <p><i>Underwriters</i></p>	<p>September 29, 2021 \$400,000,000 Senior Notes</p> <p> <b>Foot Locker, Inc.</b></p> <p><i>Underwriters</i></p>	<p>September 28, 2021 \$1,000,000,000 Bonds</p> <p> <b>Entergy Louisiana, LLC</b></p> <p><i>Underwriters</i></p>	<p>September 15, 2021 \$450,000,000 Notes</p> <p> <b>National Retail Properties, Inc.</b></p> <p><i>Issuer</i></p>	<p>September 14, 2021 \$35,000,000 Bonds</p> <p> <b>Consumers Energy Company</b></p> <p><i>Underwriters</i></p>
<p>August 17, 2021 \$39,995,000 Common Stock</p> <p> <b>Performant Financial Corporation</b></p> <p><i>Issuer</i></p>	<p>August 12, 2021 \$10,621,250 Common Stock</p> <p> <b>Transact Technologies Incorporated</b></p> <p><i>Underwriters</i></p>	<p>August 12, 2021 \$69,440,000 Preferred Stock</p> <p> <b>SiriusPoint Ltd.</b></p> <p><i>Underwriters</i></p>	<p>August 11, 2021 \$130,000,000 First Mortgage Bonds</p> <p> <b>Entergy Texas, LLC</b></p> <p><i>Underwriters</i></p>	<p>August 11, 2021 \$450,000,000 Notes</p> <p> <b>Arizona Public Service Company</b></p> <p><i>Issuer</i></p>	<p>August 2, 2021 \$300,000,000 Senior Notes</p> <p> <b>Consumers Energy Company</b></p>











# Pillsbury's Recent Public and Other Underwritten Securities Offerings



<p>July 29, 2021 \$2,500,000,000 Senior Notes</p>  <p><b>SYNNEX Corporation</b></p> <p><i>Issuer</i></p>	<p>July 28, 2021 \$1,000,000,000 Senior Notes</p> <p><b>Jefferies</b> Jefferies Finance LLC</p> <p><i>Underwriters</i></p>	<p>July 23, 2021 \$1,168,500 Common Stock</p>  <p><b>FalconStor Software, Inc.</b></p> <p><i>Underwriters</i></p>	<p>July 6, 2021 \$60,000,000 Common Stock</p>  <p><b>Immersion Corporation</b></p> <p><i>Issuer</i></p>	<p>June 28, 2021 \$137,350,000 Preferred Stock</p>  <p><b>SiriusPoint Ltd.</b></p> <p><i>Underwriters</i></p>	<p>June 24, 2021 \$230,000,000 Preferred Stock</p>  <p><b>CMS Energy Corporation</b></p> <p><i>Underwriters</i></p>
<p>June 22, 2021 \$350,000,000 First Mortgage Bonds</p>  <p><b>Ameren Illinois Company</b></p> <p><i>Underwriters</i></p>	<p>June 22, 2021 \$100,000,000 First Mortgage Bonds</p>  <p><b>Ameren Illinois Company</b></p> <p><i>Underwriters</i></p>	<p>June 21, 2021 \$2,972,500 Common Stock</p>  <p><b>FalconStor Software, Inc.</b></p> <p><i>Underwriters</i></p>	<p>June 17, 2021 \$485,000,000 Fixed Rate Notes</p> <p><b>Thrust Engine Leasing 2021 DAC Thrust Engine Leasing 2021 Statutory Trust Thrust Engine Leasing</b></p> <p><i>Issuer</i></p>	<p>June 9, 2021 \$115,000,000 Initial Public Offering</p>  <p><b>1stdibs.com, Inc.</b></p> <p><i>Issuer</i></p>	<p>June 9, 2021 \$525,000,000 Green Bonds</p>  <p><b>Union Electric Company (d/b/a Ameren Missouri)</b></p> <p><i>Underwriters</i></p>
<p>May 12, 2021 \$750,000,000 Common Shares</p>  <p><b>Ameren Corporation</b></p> <p><i>Underwriters</i></p>	<p>May 7, 2021 \$336,700,000 Fixed Rate Notes</p> <p><b>Willis Engine Structured Trust VI Willis Engine Structured Trust VI</b></p> <p><i>Underwriters</i></p>	<p>May 6, 2021 \$550,000,000 Senior Notes</p>  <p><b>Renewable Energy Group, Inc.</b></p> <p><i>Issuer</i></p>	<p>May 4, 2021 \$400,000,000 Common Stock</p>  <p><b>Invitae Corporation</b></p> <p><i>Issuer</i></p>	<p>April 13, 2021 \$850,000,000 Senior Notes</p>  <p><b>Sammons Financial Group, Inc.</b></p> <p><i>Underwriters</i></p>	<p>April 9, 2021 \$175,000,000 Common Stock</p>  <p><b>Ultra Clean Holdings, Inc</b></p> <p><i>Underwriters</i></p>












# Pillsbury's Recent Public and Other Underwritten Securities Offerings



<p>April 8, 2021 \$35,000,000 Common Stock</p> <p><b>IDENTIV</b> Identiv, Inc.</p> <p><i>Issuer</i></p>	<p>March 20, 2021 \$519,090,000 Initial Public Offering</p> <p><b>coursera</b> Coursera, Inc.</p> <p><i>Issuer</i></p>	<p>March 24, 2021 \$400,000,000 First Mortgage Bonds</p> <p> <b>Entergy</b> Entergy Arkansas, LLC.</p> <p><i>Underwriters</i></p>	<p>March 16, 2021 \$335,000,000 Common Stock</p> <p> <b>REG</b> Renewable Energy Group, Inc.</p> <p><i>Issuer</i></p>	<p>March 11, 2021 \$100,000,000 Common Stock</p> <p><b>AMMO</b> INCORPORATED AMMO, Inc.</p> <p><i>Underwriters</i></p>	<p>March 9, 2021 \$200,000,000 First Mortgage Bonds</p> <p> <b>Entergy</b> THE POWER OF PEOPLE® Entergy Mississippi, Inc.</p> <p><i>Underwriters</i></p>
<p>March 4, 2021 \$1,000,000,000 Collateral Trust Mortgage Bonds</p> <p> <b>Entergy</b> THE POWER OF PEOPLE® Entergy Louisiana, LLC</p> <p><i>Underwriters</i></p>	<p>March 4, 2021 \$20,000,000 Common Stock</p> <p><b>Salaris</b> PHARMACEUTICALS Salaris Pharmaceuticals, Inc.</p> <p><i>Issuer</i></p>	<p>March 3, 2021 \$7,700,000 Common Stock</p> <p> <b>Acer</b> Therapeutics Acer Therapeutics Inc.</p> <p><i>Issuer</i></p>	<p>March 3, 2021 \$300,000,000 Initial Public Offering</p> <p> <b>ATLANTIC COASTAL</b> Atlantic Coastal Acquisition Corp.</p> <p><i>Issuer</i></p>	<p>March 2, 2021 \$1,300,000,000 Senior Notes</p> <p> <b>Entergy</b> Entergy Corporation</p> <p><i>Underwriters</i></p>	<p>March 1, 2021 \$450,000,000 Notes</p> <p> <b>NATIONAL RETAIL PROPERTIES</b> NYSE:NNN National Retail Properties, Inc.</p> <p><i>Issuer</i></p>
<p>February 24, 2021 \$450,000,000 Senior Notes</p> <p> <b>Ameren</b> Ameren Corporation</p> <p><i>Underwriters</i></p>	<p>February 24, 2021 \$500,000,000 Common Shares</p> <p><b>Federal Realty</b> INVESTMENT TRUST Federal Realty Investment Trusts</p> <p><i>Issuer</i></p>	<p>February 23, 2021 \$5,040,000 Common Stock</p> <p><b>PLUS</b> THERAPEUTICS Plus Therapeutics, Inc.</p> <p><i>Issuer</i></p>	<p>February 11, 2021 \$50,000,000 Common Stock</p> <p> <b>immersion</b> Immersion Corporation</p> <p><i>Issuer</i></p>	<p>February 10, 2021 \$31,250,000 Common Stock</p> <p><b>emcore</b> EMCORE Corporation</p> <p><i>Issuer</i></p>	<p>February 5, 2021 \$6,306,000 Common Stock</p> <p><b>Salaris</b> PHARMACEUTICALS Salaris Pharmaceuticals, Inc.</p> <p><i>Issuer</i></p>



















# Pillsbury's Recent Public and Other Underwritten Securities Offerings



<p>February 3, 2021 \$90,000,000 Common Stock</p> <p><b>Quantum</b> Quantum Corporation</p> <p><i>Issuer</i></p>	<p>January 21, 2021 \$399,999,985 Common Stock</p> <p> <b>INVITAE</b> Invitae Corporation</p> <p><i>Issuer</i></p>	<p>January 11, 2021 \$1,000,000,000 Common Stock</p> <p> <b>Entergy</b> Entergy Corporation</p> <p><i>Underwriters</i></p>	<p>December 18, 2020 \$21,700,000 Common Stock</p> <p> <b>Asure</b> Asure Software, Inc.</p> <p><i>Underwriters</i></p>	<p>December 16, 2020 \$15,000,000 Common Stock</p> <p> <b>SharpSpring</b> SharpSpring, Inc.</p> <p><i>Underwriters</i></p>	<p>December 14, 2020 \$100,000,000 Common Stock</p> <p> <b>ALPINE</b> INCOME PROPERTY TRUST Alpine Income Property Trust, Inc.</p> <p><i>Issuer</i></p>
<p>December 10, 2020 \$12,000,005 Common Stock</p> <p><b>pixelworks®</b> Pixelworks, Inc.</p> <p><i>Issuer</i></p>	<p>December 10, 2020 \$50,000,000 Common Stock</p> <p><b>Quantum</b> Quantum Corporation</p> <p><i>Issuer</i></p>	<p>December 7, 2020 \$200,000,000 First Mortgage Bonds</p> <p><b>System Energy Resources, Inc.</b></p> <p><i>Underwriters</i></p>	<p>December 2, 2020 \$300,000,000 First Mortgage Bonds</p> <p> <b>Consumers Energy</b> Consumers Energy Company</p> <p><i>Underwriters</i></p>	<p>November 19, 2020 \$750,000,000 Senior Secured Notes</p> <p><b>SINCLAIR</b> BROADCAST GROUP Sinclair Television Group, Inc.</p> <p><i>Issuer</i></p>	<p>November 19, 2020 \$400,000,000 Junior Subordinated Notes</p> <p> <b>CMS ENERGY</b> CMS Energy Corporation</p> <p><i>Underwriters</i></p>
<p>November 17, 2020 \$1,100,000,000 Collateral Trust Mortgage Bonds</p> <p> <b>Entergy</b> THE POWER OF PEOPLE® Entergy Louisiana, LLC</p> <p><i>Underwriters</i></p>	<p>November 16, 2020 \$105,000,000 Notes</p> <p> <b>APS</b> Arizona Public Service Company</p> <p><i>Underwriters</i></p>	<p>November 9, 2020 \$600,000,000 Collateral Trust Mortgage Bonds</p> <p> <b>Entergy</b> THE POWER OF PEOPLE® Entergy Louisiana, LLC</p> <p><i>Underwriters</i></p>	<p>November 9, 2020 \$375,000,000 First Mortgage Bonds</p> <p> <b>Ameren</b> ILLINOIS Ameren Illinois Company</p> <p><i>Underwriters</i></p>	<p>October 23, 2020 \$4,960,000 Common Stock</p> <p><b>PLUS™</b> THERAPEUTICS Plus Therapeutics, Inc.</p> <p><i>Issuer</i></p>	<p>October 14, 2020 \$8,520,000 Common Stock</p> <p><b>TRANSACT®</b> Technologies Incorporated Transact Technologies Incorporated</p> <p><i>Underwriters</i></p>



















# Pillsbury's Recent Public and Other Underwritten Securities Offerings

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<p>October 8, 2020 \$400,000,000 Notes</p> <p> <b>Federal Realty Investment Trusts</b></p> <p><i>Issuer</i></p>	<p>October 1, 2020 \$550,000,000 First Mortgage Bonds</p> <p> <b>Union Electric Company (d/b/a Ameren Missouri)</b></p> <p><i>Underwriters</i></p>	<p>September 28, 2020 \$600,000,000 First Mortgage Bonds</p> <p> <b>Entergy Texas, Inc.</b></p> <p><i>Underwriters</i></p>	<p>September 25, 2020 \$126,497,000 First Mortgage Bonds</p> <p> <b>Consumers Energy Company</b></p> <p><i>Underwriters</i></p>	<p>September 8, 2020 \$400,000,000 Notes</p> <p> <b>Arizona Public Service Company</b></p> <p><i>Underwriters</i></p>	<p>September 8, 2020 \$675,000,000 First Mortgage Bonds</p> <p> <b>Entergy Arkansas, LLC.</b></p> <p><i>Underwriters</i></p>
<p>August 24, 2020 \$800,000,000 Senior Notes</p> <p> <b>Entergy Corporation</b></p> <p><i>Underwriters</i></p>	<p>August 17, 2020 \$4,796,090 Common Stock</p> <p> <b>Bridgeline Digital, Inc.</b></p> <p><i>Underwriters</i></p>	<p>August 14, 2020 \$27,450,000 Common Stock</p> <p> <b>Rimini Street, Inc.</b></p> <p><i>Underwriters</i></p>	<p>August 11, 2020 \$275,000,000 Senior Notes</p> <p> <b>Clearwater Paper Corporation</b></p> <p><i>Issuer</i></p>	<p>August 11, 2020 \$119,000,000 Common Stock</p> <p> <b>Upland Software, Inc.</b></p> <p><i>Issuer</i></p>	<p>August 10, 2020 \$4,000,000,000 Notes</p> <p> <b>Chevron U.S.A. Inc.</b></p> <p><i>Issuer</i></p>
<p>August 6, 2020 \$3,300,000,000 SPAC</p> <p> <b>Nikola Corporation</b></p> <p><i>Issuer</i></p>	<p>August 4, 2020 Undisclosed Common Stock</p> <p> <b>National Retail Properties, Inc.</b></p> <p><i>Issuer</i></p>	<p>August 3, 2020 \$102,233,000 Senior Notes</p> <p> <b>Principal Financial Group, Inc.</b></p> <p><i>Underwriters</i></p>	<p>July 30, 2020 \$5,353,450 Common Stock</p> <p> <b>Salaris Pharmaceuticals, Inc.</b></p> <p><i>Issuer</i></p>	<p>June 11, 2020 \$112,000,000 Common Stock</p> <p> <b>SiTime Corporation</b></p> <p><i>Issuer</i></p>	<p>June 10, 2020 \$500,000,000 Senior Notes</p> <p> <b>Pinnacle West Capital Corporation</b></p> <p><i>Underwriters</i></p>

# Pillsbury's Recent Public and Other Underwritten Securities Offerings




<p>June 9, 2020 \$500,000,000 Senior Notes</p>  <p><b>Principal<sup>SM</sup></b> Principal Financial Group, Inc.</p> <p><i>Underwriters</i></p>	<p>June 5, 2020 \$25,000,000 Common Stock</p>  <p><b>Pixelworks, Inc.</b></p> <p><i>Issuer</i></p>	<p>May 19, 2020 \$170,000,000 First Mortgage Bonds</p>  <p><b>Entergy Mississippi, Inc.</b></p> <p><i>Underwriters</i></p>	<p>May 19, 2020 \$600,000,000 Notes</p>  <p><b>Arizona Public Service Company</b></p> <p><i>Underwriters</i></p>	<p>May 15, 2020 \$500,000,000 Junior Subordinated Notes</p>  <p><b>CMS Energy Corporation</b></p> <p><i>Underwriters</i></p>	<p>May 13, 2020 \$900,000,000 Senior Notes</p>  <p><b>Entergy Corporation</b></p> <p><i>Underwriters</i></p>
<p>May 8, 2020 \$134,349,000 First Mortgage Bonds</p>  <p><b>Consumers Energy Company</b></p> <p><i>Underwriters</i></p>	<p>May 7, 2020 \$700,000,000 Notes</p>  <p><b>Federal Realty Investment Trusts</b></p> <p><i>Issuer</i></p>	<p>May 7, 2020 \$8,000,000,000 Notes</p>  <p><b>Chevron Corporation</b></p> <p><i>Issuer</i></p>	<p>April 29, 2020 \$525,000,000 First Mortgage Bonds</p>  <p><b>Consumers Energy Company</b></p> <p><i>Underwriters</i></p>	<p>April 28, 2020 \$500,000,000 Common Stock</p>  <p><b>CMS Energy Corporation</b></p> <p><i>Underwriters</i></p>	<p>April 21, 2020 \$440,000,000 Convertible Senior Notes</p>  <p><b>Inphi Corporation</b></p> <p><i>Issuer</i></p>
<p>April 17, 2020 \$1,900,080 Common Stock</p>  <p><b>MoSys, Inc.</b></p> <p><i>Issuer</i></p>	<p>April 13, 2020 \$700,000,000 Surplus Notes</p>  <p><b>Massachusetts Mutual Life Insurance Company</b></p> <p><i>Underwriters</i></p>	<p>March 31, 2020 \$800,000,000 Senior Notes</p>  <p><b>Ameren Corporation</b></p> <p><i>Underwriters</i></p>	<p>March 26, 2020 \$300,000,000 Collateral Trust Mortgage Bonds</p>  <p><b>Entergy Louisiana, LLC</b></p> <p><i>Underwriters</i></p>	<p>March 18, 2020 \$10,000,000 Common Stock</p>  <p><b>Acer Therapeutics, Inc.</b></p> <p><i>Issuer</i></p>	<p>March 17, 2020 \$575,000,000 First Mortgage Bonds</p>  <p><b>Consumers Energy Company</b></p> <p><i>Underwriters</i></p>



# Pillsbury's Recent Public and Other Underwritten Securities Offerings



March 17, 2020  
\$465,000,000  
First Mortgage Bonds



**Ameren  
MISSOURI**  
Union Electric Company  
(d/b/a Ameren Missouri)

*Underwriters*


March 13, 2020  
\$100,000,000  
First Mortgage Bonds



**Entergy**  
Entergy Arkansas Inc.

*Underwriters*


March 5, 2020  
\$175,000,000  
First Mortgage Bonds



**Entergy**  
THE POWER OF PEOPLE®  
Entergy Texas, Inc.

*Underwriters*

March 3, 2020  
\$350,000,000  
Collateral Trust Mortgage  
Bonds



**Entergy**  
THE POWER OF PEOPLE®  
Entergy Louisiana, LLC

*Underwriters*


February 18, 2020  
\$700,000,000  
Notes



**NATIONAL RETAIL  
PROPERTIES**  
NYSE:NNN  
**National Retail  
Properties, Inc.**

*Issuer*

February 7, 2020  
\$9,600,000  
Common Stock



**Salaris  
PHARMACEUTICALS**  
Salaris Pharmaceuticals,  
Inc.

*Issuer*

January 15, 2020  
\$8,217,345  
Common Stock



**AIR INDUSTRIES GROUP**  
Air Industries Group

*Underwriters*

December 9, 2019  
\$3,000,000,000  
Senior Secured Medium-  
Term Notes



**RGA**  
RGA Global Funding

*Underwriters*

December 9, 2019  
\$637,000,000  
Fixed Rate Notes

**Tailwind 2019-1 Limited  
Tailwind 2019-1 USA LLC**

*Underwriters*


December 9, 2019  
\$106,946,000  
Equity Certificates



**HELIO-S**  
Helios Aviation Limited

*Underwriters*


December 5, 2019  
\$700,000,000  
Fixed Senior Bank Notes



**UnionBank®**  
MUFG Union Bank, N.A.

*Issuer*


December 5, 2019  
\$300,000,000  
Floating Senior Bank Notes



**UnionBank®**  
MUFG Union Bank, N.A.

*Issuer*


December 4, 2019  
\$235,125,000  
Common Stock



**New Jersey  
Resources**  
New Jersey Resources  
Corporation

*Underwriters*

November 21, 2019  
\$142,500,000  
Common Stock



**Alpine**  
TRUST & PROPERTIES  
Alpine Income Property  
Trust, Inc.

*Issuer*

November 21, 2019  
\$400,000,000  
Fixed Rate Notes

**Principal Life Global  
Funding II**

*Underwriters*

November 20, 2019  
\$55,900,000  
Initial Public Offering



**SiTime**  
SiTime Corporation

*Issuer*


November 18, 2019  
\$300,000,000  
First Mortgage Bonds



**Ameren  
ILLINOIS**  
Ameren Illinois  
Company

*Underwriters*

November 18, 2019  
\$300,000,000  
Notes
















**APS**  
Arizona Public  
Service Company

*Underwriters*














# Pillsbury's Recent Public and Other Underwritten Securities Offerings



<p>November 13, 2019 \$135,000,000 First Mortgage Bonds</p>  <p><b>Entergy Mississippi, Inc.</b></p> <p><i>Underwriters</i></p>	<p>November 4, 2019 \$22,000,000 Convertible Preferred Stock</p> <p><b>Goff Capital and affiliates</b></p> <p><i>Investors</i></p>	<p>November 4, 2019 \$22,000,000 Common Stock</p> <p><b>Goff Capital and affiliates</b></p> <p><i>Investors</i></p>	<p>October 25, 2019 \$178,000,000 Fixed Rate Notes</p>  <p><b>MassMutual Global Funding II</b></p> <p><i>Underwriters</i></p>	<p>October 17, 2019 GBP 350,000,000 Fixed Rate Notes</p>  <p><b>MassMutual Global Funding II</b></p> <p><i>Underwriters</i></p>	<p>October 15, 2019 \$300,000,000 Floating Rate Notes</p> <p><b>Principal Life Global Funding II</b></p> <p><i>Underwriters</i></p>
<p>October 9, 2019 \$510,000,000 Senior Notes</p>  <p><b>SJW Group</b></p> <p><i>Underwriters</i></p>	<p>October 4, 2019 \$477,000,000 Fixed Rate Notes</p> <p><b>Mach 1 Cayman Limited Mach 1 USA LLC</b></p> <p><i>Underwriters</i></p>	<p>September 25, 2019 \$80,000,000 Special Purpose Revenue Bonds</p>  <p><b>Hawaiian Electric Company, Inc.</b></p> <p><i>Issuer</i></p>	<p>September 25, 2019 \$75,000,000 First Mortgage Bonds</p>  <p><b>Consumers Energy Company</b></p> <p><i>Underwriters</i></p>	<p>September 23, 2019 \$330,000,000 First Mortgage Bonds</p>  <p><b>Union Electric Company (d/b/a Ameren Missouri)</b></p> <p><i>Underwriters</i></p>	<p>September 16, 2019 \$300,000,000 First Mortgage Bonds</p>  <p><b>Entergy Texas, Inc.</b></p> <p><i>Underwriters</i></p>
<p>September 16, 2019 \$500,000,000 Fixed Rate Notes</p> <p><b>Principal Life Global Funding II</b></p> <p><i>Underwriters</i></p>	<p>September 12, 2019 \$75,649,000 First Mortgage Bonds</p>  <p><b>Consumers Energy Company</b></p> <p><i>Underwriters</i></p>	<p>September 11, 2019 \$450,000,000 Senior Notes</p>  <p><b>Union Electric Company (d/b/a Ameren Missouri)</b></p> <p><i>Underwriters</i></p>	<p>September 10, 2019 \$100,000,000 Senior Notes</p>  <p><b>Saul Centers, Inc.</b></p> <p><i>Issuer</i></p>	<p>September 5, 2019 \$300,000,000 Senior Notes</p>  <p><b>Invitae Corporation</b></p> <p><i>Issuer</i></p>	<p>September 4, 2019 \$395,500,000 Common Stock</p>  <p><b>National Retail Properties, Inc.</b></p> <p><i>Issuer</i></p>



















# Pillsbury's Recent Public and Other Underwritten Securities Offerings



<p>September 3, 2019 \$35,000,000 Preferred Stock</p> <p> <b>Entergy Texas, Inc.</b></p> <p><i>Underwriters</i></p>	<p>August 19, 2019 \$550,000,000 First Mortgage Bonds</p> <p> <b>Consumers Energy Company</b></p> <p><i>Underwriters</i></p>	<p>August 19, 2019 \$300,000,000 Notes</p> <p> <b>Federal Realty Investment Trusts</b></p> <p><i>Issuer</i></p>	<p>August 12, 2019 \$300,000,000 First Mortgage Bonds</p> <p> <b>Westar Energy, Inc.</b></p> <p><i>Underwriters</i></p>	<p>August 12, 2019 \$300,000,000 Senior Notes</p> <p> <b>Arizona Public Service Company</b></p> <p><i>Issuer</i></p>	<p>August 5, 2019 \$560,905,932 Forward Sale</p> <p> <b>Union Electric Company (d/b/a Ameren Missouri)</b></p> <p><i>Underwriters</i></p>
<p>July 18, 2019 \$4,875,000,000 High Yield Offering</p> <p> <b>Sinclair Broadcast Group, Inc.</b></p> <p><i>Issuer</i></p>	<p>July 10, 2019 \$150,000,000 Revenue Refunding Bonds</p> <p> <b>Hawaiian Electric Company, Inc.</b></p> <p><i>Issuer</i></p>	<p>July 10, 2019 \$50,000,000 Revenue Refunding Bonds</p> <p> <b>Union Electric Company (d/b/a Ameren Missouri)</b></p> <p><i>Underwriters</i></p>	<p>July 9, 2019 \$150,000,000 Fixed Rate Notes</p> <p> <b>MassMutual Global Funding II</b></p> <p><i>Underwriters</i></p>	<p>July 3, 2019 \$60,000,000 Revenue Refunding Bonds</p> <p> <b>Union Electric Company (d/b/a Ameren Missouri)</b></p> <p><i>Underwriters</i></p>	<p>July 2, 2019 \$350,000,000 Fixed Rate Medium-Term Notes</p> <p> <b>AIG Global Funding</b></p> <p><i>Underwriters</i></p>
<p>July 1, 2019 \$500,000,000 Fixed Rate Notes</p> <p> <b>MassMutual Global Funding II</b></p> <p><i>Underwriters</i></p>	<p>June 25, 2019 \$60,000,000 Revenue Refunding Bonds</p> <p> <b>Union Electric Company (d/b/a Ameren Missouri)</b></p> <p><i>Remarketing Agent and Underwriters</i></p>	<p>June 25, 2019 \$50,000,000 Revenue Refunding Bonds</p> <p> <b>Union Electric Company (d/b/a Ameren Missouri)</b></p> <p><i>Remarketing Agent and Underwriters</i></p>	<p>June 25, 2019 \$350,000,000 Convertible Senior Notes</p> <p> <b>Liberty Latin America Ltd.</b></p> <p><i>Issuer</i></p>	<p>June 11, 2019 \$47,500,000 Revenue Refunding Bonds</p> <p> <b>Union Electric Company (d/b/a Ameren Missouri)</b></p> <p><i>Underwriters</i></p>	<p>June 11, 2019 \$50,000,000 Revenue Refunding Bonds</p> <p> <b>Union Electric Company (d/b/a Ameren Missouri)</b></p> <p><i>Underwriters</i></p>

# Pillsbury's Recent Public and Other Underwritten Securities Offerings



<p>June 10, 2019 \$800,000,000 Senior Notes</p>  <p><b>DTE Energy Company</b></p> <p><i>Underwriters</i></p>	<p>June 7, 2019 \$10,000,000 Common Stock</p>  <p><b>CHARLES &amp; COLVARD</b></p> <p><b>Charles &amp; Colvard, Ltd.</b></p> <p><i>Underwriters</i></p>	<p>June 4, 2019 \$300,000,000 Notes</p>  <p><b>Federal Realty Investment Trusts</b></p> <p><i>Issuer</i></p>	<p>May 30, 2019 \$300,000,000 First Mortgage Bonds</p>  <p><b>Entergy Mississippi, Inc.</b></p> <p><i>Underwriters</i></p>	<p>May 21, 2019 \$300,000,000 First Mortgage Bonds</p>  <p><b>Consumers Energy Company</b></p> <p><i>Underwriters</i></p>	<p>May 14, 2019 \$195,000,000 Common Stock</p>  <p><b>Avista Corporation</b></p> <p><i>Issuer</i></p>
<p>May 14, 2019 \$150,000,000 Common Stock</p>  <p><b>Spire Inc.</b></p> <p><i>Underwriters</i></p>	<p>May 14, 2019 \$250,000,000 Preferred Stock</p>  <p><b>Spire Inc.</b></p> <p><i>Underwriters</i></p>	<p>May 8, 2019 \$138,600,000 Common Stock</p>  <p><b>Upland Software, Inc.</b></p> <p><i>Issuer</i></p>	<p>May 7, 2019 \$500,000,000 Senior Notes</p>  <p><b>Principal Financial Group, Inc.</b></p> <p><i>Underwriters</i></p>	<p>April 30, 2019 \$300,000,000 Notes</p>  <p><b>Textron, Inc.</b></p> <p><i>Issuer</i></p>	<p>April 3, 2019 \$204,750,000 Revenue Refunding Bonds</p>  <p><b>Sierra Pacific Power Company</b></p> <p><i>Underwriters</i></p>
<p>March 18, 2019 \$400,000,000 Mortgage Bonds</p>  <p><b>Kansas City Power &amp; Light Company</b></p> <p><i>Underwriters</i></p>	<p>March 18, 2019 \$400,000,000 First Mortgage Bonds</p>  <p><b>Louisville Gas &amp; Electric Company</b></p> <p><i>Issuer</i></p>	<p>March 18, 2019 \$300,000,000 First Mortgage Bonds</p>  <p><b>Kentucky Utilities Company</b></p> <p><i>Issuer</i></p>	<p>March 14, 2019 \$22,000,000 Common Stock</p>  <p><b>eGain Corporation</b></p> <p><i>Issuer</i></p>	<p>March 13, 2019 \$350,000,000 First Mortgage Bonds</p>  <p><b>Entergy Arkansas Inc.</b></p> <p><i>Underwriters</i></p>	<p>March 6, 2019 \$525,000,000 Collateral Trust Mortgage Bonds</p>  <p><b>Entergy Louisiana, LLC</b></p> <p><i>Underwriters</i></p>


















# Pillsbury's Recent Public and Other Underwritten Securities Offerings



<p>March 5, 2019 \$171,000,000 Common Stock</p>  <p><b>Invitae Corporation</b></p> <p><i>Issuer</i></p>	<p>March 4, 2019 \$1,300,000,000 Floating &amp; Fixed Notes</p>  <p><b>UnionBank®</b> MUFG Union Bank, N.A.</p> <p><i>Issuer</i></p>	<p>March 4, 2019 \$450,000,000 First Mortgage Bonds</p>  <p><b>Ameren</b> MISSOURI Union Electric Company (d/b/a Ameren Missouri)</p> <p><i>Underwriters</i></p>	<p>February 28, 2019 \$100,000,000 Common Stock</p>  <p><b>INVITAE</b> Invitae Corporation</p> <p><i>Issuer</i></p>	<p>February 26, 2019 \$300,000,000 Notes</p>  <p><b>APS</b> Arizona Public Service Company</p> <p><i>Underwriters</i></p>	<p>February 11, 2019 \$650,000,000 General &amp; Refunding Mortgage Bonds</p>  <p><b>DTE Energy</b> DTE Energy Company</p> <p><i>Underwriters</i></p>
<p>February 6, 2019 \$250,000,000 Junior Subordinated Notes</p>  <p><b>CMS Energy Corporation</b></p> <p><i>Underwriters</i></p>	<p>February 6, 2019 \$150,000,000 Common Stock</p>  <p><b>spire</b> Spire Inc.</p> <p><i>Underwriters</i></p>	<p>January 28, 2019 \$500,000,000 General &amp; Refunding Mortgage Notes</p>  <p><b>NV Energy</b> Nevada Power Company</p> <p><i>Underwriters</i></p>	<p>January 7, 2019 \$500,000,000 Senior Notes</p>  <p><b>Amphenol</b> Amphenol Corporation</p> <p><i>Issuer</i></p>	<p>January 3, 2019 \$300,000,000 First Mortgage Bonds</p>  <p><b>Entergy</b> THE POWER OF PEOPLE® Entergy Texas, Inc.</p> <p><i>Underwriters</i></p>	<p>December 18, 2018 \$146,500,000 Tax-Exempt Bonds</p>  <p><b>KCP&amp;L</b> energizing life Kansas City Power &amp; Light Company</p> <p><i>Remarketing Agent</i></p>
<p>December 12, 2018 \$46,440,000 Pollution Control Revenue Refunding Bonds</p> <p><b>Kansas Gas and Electric Company</b></p> <p><i>Underwriters</i></p>	<p>December 12, 2018 \$75,000,000 Pollution Control Revenue Refunding Bonds</p>  <p><b>Westar Energy</b> Westar Energy, Inc.</p> <p><i>Underwriters</i></p>	<p>November 30, 2018 \$55,000,000 First Mortgage Bonds</p>  <p><b>Entergy</b> THE POWER OF PEOPLE® Entergy Mississippi, Inc.</p> <p><i>Purchasers</i></p>	<p>November 30, 2018 \$250,000,000 Fixed Rate Notes</p> <p><b>Triple Royalty Sub LLC</b></p> <p><i>Initial Purchasers</i></p>	<p>November 26, 2018 \$643,300,000 Subordinate Voting Shares</p>  <p><b>Canada Goose</b> Holdings Inc.</p> <p><i>Selling Shareholder</i></p>	<p>November 26, 2018 \$300,000,000 Senior Notes</p>  <p><b>TEP</b> Tucson Electric Power Company</p> <p><i>Underwriters</i></p>

# Pillsbury's Recent Public and Other Underwritten Securities Offerings



<p>November 5, 2018 \$500,000,000 First Mortgage Bonds</p>  <p><b>Ameren Illinois</b> Ameren Illinois Company</p> <p><i>Underwriters</i></p>	<p>October 29, 2018 \$850,000,000 First Mortgage Bonds</p>  <p><b>Consumers Energy</b> Consumers Energy Company</p> <p><i>Underwriters</i></p>	<p>October 23, 2018 \$50,000,000 Senior Notes</p>  <p><b>The United Illuminating Company</b></p> <p><i>Purchasers</i></p>	<p>October 19, 2018 \$75,000,000 Preferred Membership Interests</p>  <p><b>Entergy</b> THE POWER OF PEOPLE® Entergy Utility Holding Company, LLC</p> <p><i>Purchasers</i></p>	<p>October 2, 2018 €500,000,000 Senior Notes</p>  <p><b>Amphenol</b> Amphenol Corporation</p> <p><i>Issuer</i></p>	<p>October 2, 2018 \$11,044,397 Common Stock</p>  <p><b>MoSys</b> MoSys, Inc.</p> <p><i>Issuer</i></p>
<p>September 20, 2018 \$250,000,000 Junior Subordinated Notes</p>  <p><b>CMS Energy Corporation</b></p> <p><i>Underwriters</i></p>	<p>September 20, 2018 \$30,000,000 Junior Subordinated Notes</p>  <p><b>CMS Energy Corporation</b></p> <p><i>Underwriters</i></p>	<p>September 20, 2018 \$60,000,000 First Mortgage Bonds</p>  <p><b>Entergy</b> THE POWER OF PEOPLE® Entergy New Orleans, LLC</p> <p><i>Underwriters</i></p>	<p>September 19, 2018 \$50,000,000 Senior Notes</p>  <p><b>The United Illuminating Company</b></p> <p><i>Purchasers</i></p>	<p>September 19, 2018 \$100,000,000 Senior Notes</p>  <p><b>The United Illuminating Company</b></p> <p><i>Purchasers</i></p>	<p>September 19, 2018 \$20,000,000 Senior Notes</p>  <p><b>BERKSHIRE GAS</b> The Berkshire Gas Company</p> <p><i>Purchasers</i></p>
<p>September 19, 2018 \$50,000,000 Senior Notes</p>  <p><b>CNG</b> Connecticut Natural Gas Corporation</p> <p><i>Purchasers</i></p>	<p>September 19, 2018 \$75,000,000 First Mortgage Bonds</p>  <p><b>SCG</b> The Southern Connecticut Gas Company</p> <p><i>Purchasers</i></p>	<p>September 17, 2018 \$700,000,000 Notes</p>  <p><b>NATIONAL RETAIL PROPERTIES</b> NYSE:NNN National Retail Properties Inc.</p> <p><i>Issuer</i></p>	<p>September 12, 2018 \$64,460,000 Pollution Control Refunding Revenue Bonds</p>  <p><b>The United Illuminating Company</b></p> <p><i>Underwriters</i></p>	<p>August 23, 2018 \$195,000,000 First Mortgage Bonds</p>  <p><b>DTE Energy</b> DTE Gas Company</p> <p><i>Underwriters</i></p>	<p>August 8, 2018 \$600,000,000 Collateral Trust Mortgage Bonds</p>  <p><b>Entergy</b> THE POWER OF PEOPLE® Entergy Louisiana, LLC</p> <p><i>Underwriters</i></p>

# Pillsbury's Recent Public and Other Underwritten Securities Offerings



<p>August 7, 2018 \$300,000,000 Notes</p> <p><b>APS</b> Arizona Public Service Company</p> <p><i>Underwriters</i></p>	<p>August 2, 2018 \$600,000,000 Senior Notes</p> <p><b>DTE Energy</b>  DTE Energy Company</p> <p><i>Underwriters</i></p>	<p>August 1, 2018 \$250,000,000 Common Stock</p> <p><b>CMS ENERGY</b> CMS Energy Corporation</p> <p><i>Underwriters</i></p>	<p>August 1, 2018 \$39,999,996 Common Stock</p> <p> <b>Acer</b> Therapeutics, Inc.</p> <p><i>Issuer</i></p>	<p>July 24, 2018 \$100,000,000 First Mortgage Bonds</p> <p><b>Consumers Energy</b> Consumers Energy Company</p> <p><i>Purchasers</i></p>	<p>July 5, 2018 \$300,000,000 Notes</p> <p><b>Principal Global Funding II</b></p> <p><i>Underwriters</i></p>
<p>June 29, 2018 \$174,000,000 Bonds</p> <p> <b>NYSEG</b> New York State Electric &amp; Gas Corporation</p> <p><i>Underwriters</i></p>	<p>June 29, 2018 \$152,400,000 Bonds</p> <p> <b>RG&amp;E</b> Rochester Gas and Electric Corporation</p> <p><i>Underwriters</i></p>	<p>June 21, 2018 \$23,400,000 Bonds</p> <p> <b>KCP&amp;L</b> energizing life Kansas City Power &amp; Light Company</p> <p><i>Underwriters</i></p>	<p>June 20, 2018 \$550,000,000 Notes</p> <p><b>AIG</b> American General Life Insurance Company</p> <p><i>Underwriters</i></p>	<p>June 14, 2018 \$50,312,500 Common Stock</p> <p> <b>ASURE</b> SOFTWARE Asure Software Inc.</p> <p><i>Underwriters</i></p>	<p>June 11, 2018 \$400,000,000 Mortgage Bonds</p> <p> <b>ppl</b> PPL Electric Utilities Corporation</p> <p><i>Issuer</i></p>
<p>June 6, 2018 \$1,000,000,034 Common Stock</p> <p> <b>Entergy</b> Entergy Corporation</p> <p><i>Underwriters</i></p>	<p>May 25, 2018 \$20,250,000 Common Stock</p> <p> <b>BG STAFFING, INC.</b> BG Staffing Inc.</p> <p><i>Underwriters</i></p>	<p>May 15, 2018 \$375,000,000 First Mortgage Bonds</p> <p><b>AVISTA</b> Avista Corporation</p> <p><i>Issuer</i></p>	<p>May 14, 2018 \$430,000,000 Mortgage Bonds</p> <p> <b>Ameren</b> ILLINOIS Ameren Illinois Company</p> <p><i>Underwriters</i></p>	<p>May 8, 2018 \$250,000,000 Mortgage Bonds</p> <p> <b>Entergy</b> Entergy Arkansas Inc.</p> <p><i>Underwriters</i></p>	<p>May 7, 2018 \$137,500,000 Common Stock</p> <p><b>spire</b>  Spire Inc.</p> <p><i>Underwriters</i></p>

# Pillsbury's Recent Public and Other Underwritten Securities Offerings



<p>May 7, 2018 \$400,000,000 Common Shares</p> <p><b>Federal Realty</b> INVESTMENT TRUST</p> <p><b>Federal Realty Investment Trusts</b></p> <p><i>Issuer</i></p>	<p>May 1, 2018 \$550,000,000 Mortgage Bonds</p> <p><b>Consumers Energy</b></p> <p><b>Consumers Energy Company</b></p> <p><i>Underwriters</i></p>	<p>April 30, 2018 \$525,000,000 Mortgage Bonds</p> <p><b>DTE Energy</b></p> <p><b>DTE Electric Company</b></p> <p><i>Underwriters</i></p>	<p>April 9, 2018 \$575,000,000 Mortgage Notes</p> <p><b>NV Energy</b></p> <p><b>Nevada Power Company</b></p> <p><i>Underwriters</i></p>	<p>April 3, 2018 \$400,000,000 First Mortgage Bonds</p> <p><b>Ameren MISSOURI</b></p> <p><b>Union Electric Company (d/b/a Ameren Missouri)</b></p> <p><i>Underwriters</i></p>	<p>March 27, 2018 \$50,000,000 Common Stock</p> <p><b>INVITAE</b></p> <p><b>Invitae Corporation</b></p> <p><i>Issuer</i></p>
<p>March 20, 2018 \$500,000,000 Collateral Trust Mortgage Bonds</p> <p><b>Entergy</b> THE POWER OF PEOPLE®</p> <p><b>Entergy Louisiana, LLC</b></p> <p><i>Underwriters</i></p>	<p>March 13, 2018 \$100,000,000 Notes</p> <p><b>River Fuel Funding Company</b></p> <p><i>Initial Purchasers</i></p>	<p>March 5, 2018 \$200,000,000 Notes</p> <p><b>CMS ENERGY</b></p> <p><b>CMS Energy Corporation</b></p> <p><i>Underwriters</i></p>	<p>February 26, 2018 \$300,000,000 Notes</p> <p><b>KCP&amp;L</b> energizing life</p> <p><b>Kansas City Power and Light Company</b></p> <p><i>Underwriters</i></p>	<p>February 22, 2018 12,000,000 Common Stock</p> <p><b>NATIONAL RETAIL PROPERTIES</b> NYSE:NNN</p> <p><b>National Retail Properties</b></p> <p><i>Issuer</i></p>	<p>February 8, 2018 \$25,200,000 Common Stock</p> <p><b>EVERSPIN TECHNOLOGIES</b></p> <p><b>Everspin Technologies, Inc.</b></p> <p><i>Underwriters</i></p>
<p>February 7, 2018 \$300,000,000 Notes</p> <p><b>DARDEN</b></p> <p><b>Darden Restaurants, Inc.</b></p> <p><i>Underwriters</i></p>	<p>January 30, 2018 \$100,000,005 Common Stock</p> <p><b>Ultra Clean Technology</b></p> <p><b>Ultra Clean Holdings, Inc.</b></p> <p><i>Underwriters</i></p>	<p>January 16, 2018 \$75,000,000 Preferred Stock</p> <p><b>SAUL CENTERS</b> A REAL ESTATE INVESTMENT TRUST</p> <p><b>Saul Centers, Inc.</b></p> <p><i>Issuer</i></p>	<p>January 8, 2018 \$500,000,000 Notes</p> <p><b>MassMutual FINANCIAL GROUP</b> THE BLUE CHIP COMPANY®</p> <p><b>MassMutual Global Funding II</b></p> <p><i>Issuer</i></p>		



# Pillsbury's Recent Public and Other Underwritten Securities Offerings



December 22, 2017  
HK\$206,400,000  
Shares

**Vobile Group Limited**

*Issuer*

December 12, 2017  
\$11,000,004  
Common Stock



**Acer Therapeutics, Inc.**

*Issuer*

December 7, 2017  
\$175,000,000  
Notes



**Federal Realty  
Investment Trust**

*Issuer*

December 4, 2017  
\$250,000,000  
Notes



**Principal Funding Global  
II**

*Underwriters*

November 28, 2017  
\$300,000,000  
Senior Notes



**Pinnacle West Capital  
Corporation**

*Underwriters*

November 17, 2017  
\$575,000,000  
Notes

**Sprite 2017-1 Limited  
Sprite**

*Issuer*

November 16, 2017  
\$500,000,000  
First Mortgage Bonds



**Ameren Illinois Company**

*Underwriters*

November 14, 2017  
\$150,000,000  
First Mortgage Bonds



**Entergy Texas, Inc.**

*Underwriters*

November 13, 2017  
\$400,000,000  
Junior Subordinated  
Debentures



**DTE Energy Company**

*Underwriters*

November 9, 2017  
\$150,000,000  
First Mortgage Bonds



**Entergy Mississippi, Inc.**

*Underwriters*

November 7, 2017  
\$350,000,000  
Floating Rate Notes



**Textron, Inc.**

*Issuer*

October 11, 2017  
\$400,000,000  
Notes



**American General Life  
Insurance Company**

*Issuer*

September 25, 2017  
\$400,000,000  
Notes



**Federal Realty  
Investment Trust**

*Issuer*

September 19, 2017  
\$750,000,000  
Notes



**MassMutual  
Global Funding II**

*Issuer*

September 11, 2017  
\$300,000,000  
Notes



**Textron, Inc.**

*Issuer*

September 9, 2017  
\$650,069,700  
Common Stock



**Incyte Corporation**

*Issuer*

September 6, 2017  
\$400,000,000  
Notes



**National Retail  
Properties, Inc.**

*Issuer*

September 6, 2017  
\$300,000,000  
Notes



















**Arizona Public Service  
Company**

*Underwriters*

# Pillsbury's Recent Public and Other Underwritten Securities Offerings



<p>August 16, 2017 \$137,039,419 Common Stock</p>  <p><b>Financial Engines®</b> Financial Engines, Inc.</p> <p><i>Issuer</i></p>	<p>August 10, 2017 \$185,000,000 First Mortgage Bonds</p>  <p><b>Consumers Energy</b> Count on Us Consumers Energy Company</p> <p><i>Issuer</i></p>	<p>August 8, 2017 \$233,750,000 Revenue Refunding Bonds</p>  <p><b>PPL Electric Utilities Corporation</b></p> <p><i>Issuer</i></p>	<p>July 31, 2017 \$440,000,000 General &amp; Refunding Mortgage Bonds</p>  <p><b>DTE Electric Company</b></p> <p><i>Underwriters</i></p>	<p>July 28, 2017 \$335,700,000 Notes</p> <p><b>Willis Engine Structured Trust III (WEST)</b></p> <p><i>Initial Purchasers</i></p>	<p>July 26, 2017 \$6,600,000 Common Stock</p>  <p><b>FORM Holdings Corp.</b></p> <p><i>Underwriters</i></p>
<p>July 26, 2017 \$77,947,405 Revenue Bonds</p>  <p><b>Kentucky Utilities Company</b></p> <p><i>Issuer</i></p>	<p>July 26, 2017 \$116,900,000 Revenue Bonds</p>  <p><b>Kentucky Utilities Company</b></p> <p><i>Issuer</i></p>	<p>July 25, 2017 Up to \$350,000,000 Common Units</p> <p><b>Energy Resources 12, L.P.</b></p> <p><i>Dealer / Manager</i></p>	<p>July 19, 2017 \$325,000,000 Senior Notes</p>  <p><b>Duquesne Light Holdings, Inc.</b></p> <p><i>Initial Purchasers</i></p>	<p>July 7, 2017 \$7,762,500 Common Stock</p>  <p><b>Air Industries Group</b></p> <p><i>Underwriters</i></p>	<p>June 30, 2017 \$2,252,500 Common Stock</p>  <p><b>MoSys, Inc.</b></p> <p><i>Issuer</i></p>
<p>June 27, 2017 \$550,000,000 Notes</p>  <p><b>American General Life Insurance Company</b></p> <p><i>Underwriters</i></p>	<p>June 27, 2017 \$259,375,000 Subordinated Shares</p>  <p><b>Canada Goose Holdings Inc.</b></p> <p><i>Selling Shareholder</i></p>	<p>June 20, 2017 \$400,000,000 Notes</p>  <p><b>Federal Realty Investment Trust</b></p> <p><i>Issuer</i></p>	<p>June 15, 2017 \$265,000,000 Revenue Refunding Bonds</p>  <p><b>Hawaiian Electric Company, Inc.</b></p> <p><i>Issuer</i></p>	<p>June 15, 2017 \$17,500,000 Common Stock</p>  <p><b>Adesto Technologies Corporation</b></p> <p><i>Underwriters</i></p>	<p>June 13, 2017 \$300,000,000 Notes</p>  <p><b>Kansas City Power &amp; Light Company</b></p> <p><i>Underwriters</i></p>


















# Pillsbury's Recent Public and Other Underwritten Securities Offerings



<p>June 7, 2017 \$39,999,997.50 Common Stock</p> <p><b>upland</b> Upland Software, Inc.</p> <p><i>Issuer</i></p>	<p>June 6, 2017 \$400,000,000 Senior Secured Notes</p> <p><b>Ameren</b> MISSOURI Union Electric Company</p> <p><i>Underwriters</i></p>	<p>May 26, 2017 \$25,650,000 Common Stock</p> <p><b>ASURE</b> SOFTWARE Asure Software, Inc.</p> <p><i>Underwriters</i></p>	<p>May 18, 2017 \$60,000,000 Revenue Refunding Bonds</p> <p><b>LGE</b> Louisville Gas &amp; Electric Company</p> <p><i>Issuer</i></p>	<p>May 18, 2017 \$11,999,996 Common Stock</p> <p><b>IDENTIV</b> Identiv, Inc.</p> <p><i>Issuer</i></p>	<p>May 17, 2017 \$450,000,000 Collateral Trust Mortgage Bonds</p> <p><b>Entergy</b> THE POWER OF PEOPLE® Entergy Louisiana LLC</p> <p><i>Underwriters</i></p>
<p>May 16, 2017 \$92,500,000 Revenue Refunding Bonds</p> <p><b>NVEnergy</b> Nevada Power Company</p> <p><i>Underwriters</i></p>	<p>May 9, 2017 \$220,000,000 First Mortgage Bonds</p> <p><b>Entergy</b> THE POWER OF PEOPLE® Entergy Arkansas</p> <p><i>Underwriters</i></p>	<p>May 9, 2017 \$500,000,000 Senior Notes</p> <p><b>SAMMONS</b> FINANCIAL GROUP Sammons Financial Group, Inc.</p> <p><i>Underwriters</i></p>	<p>May 8, 2017 \$475,000,000 First Mortgage Bonds</p> <p><b>ppl</b> PPL Electric Utilities Corporation</p> <p><i>Issuer</i></p>	<p>April 18, 2017 \$575,000,000 Notes</p> <p><b>Qwest</b> Qwest Corporation</p> <p><i>Underwriters</i></p>	<p>April 10, 2017 \$500,000,000 Notes</p> <p><b>MassMutual</b> FINANCIAL GROUP® MassMutual Global Funding II</p> <p><i>Underwriters</i></p>
<p>April 10, 2017 \$500,000,000 Senior Notes</p> <p><b>DARDEN</b> Darden Restaurants, Inc.</p> <p><i>Underwriters</i></p>	<p>March 29, 2017 \$750,000,000 Senior Notes</p> <p><b>Amphenol</b> Amphenol Corporation</p> <p><i>Issuer</i></p>	<p>March 23, 2017 \$100,000,000 Common Stock</p> <p><b>CMS ENERGY</b> CMS Energy Corporation</p> <p><i>Underwriters</i></p>	<p>March 20, 2017 \$475,000,000 Surplus Notes</p> <p><b>MassMutual</b> FINANCIAL GROUP® Massachusetts Mutual Life Insurance Company</p> <p><i>Underwriters</i></p>	<p>March 16, 2017 \$250,000,000 Notes</p> <p><b>APS</b> Arizona Public Service Company</p> <p><i>Underwriters</i></p>	<p>March 15, 2017 C\$391,000,000 Initial Public Offering</p> <p><b>Canada Goose</b> Holdings Inc.</p> <p><i>Selling Shareholder</i></p>



















# Pillsbury's Recent Public and Other Underwritten Securities Offerings



















<p>March 15, 2017 \$800,000,000 Senior Notes</p>  <p><b>CA Technologies</b> CA Technologies</p> <p><i>Issuer</i></p>	<p>March 10, 2017 \$40,000,000 Common Stock</p>  <p><b>MeetMe, Inc.</b></p> <p><i>Underwriters</i></p>	<p>March 9, 2017 \$504,000,000 Common Stock</p>  <p><b>Sinclair Broadcast Group, Inc.</b></p> <p><i>Issuer</i></p>	<p>March 8, 2017 \$500,000,000 Senior Notes</p>  <p><b>DTE Energy Company</b></p> <p><i>Underwriters</i></p>	<p>March 7, 2017 \$182,239,827 Common Stock</p>  <p><b>Financial Engines, Inc.</b></p> <p><i>Issuer</i></p>	<p>March 6, 2017 \$4,300,000,000 Notes</p>  <p><b>Great Plains Energy Incorporated</b></p> <p><i>Underwriters</i></p>
<p>March 2, 2017 \$300,000,002 Common Stock</p>  <p><b>AXT, Inc.</b></p> <p><i>Underwriters</i></p>	<p>February 27, 2017 \$4,000,000,000 Notes</p>  <p><b>Chevron Corporation</b></p> <p><i>Issuer</i></p>	<p>February 27, 2017 \$350,000,000 Notes</p>  <p><b>Textron Inc.</b></p> <p><i>Issuer</i></p>	<p>February 22, 2017 \$150,000,000 Senior Notes</p>  <p><b>Spire Inc.</b></p> <p><i>Underwriters</i></p>	<p>February 15, 2017 \$350,000,000 First Mortgage Bonds</p>  <p><b>Consumers Energy Company</b></p> <p><i>Underwriters</i></p>	<p>February 8, 2017 \$350,000,000 Senior Notes</p>  <p><b>CMS Energy Corporation</b></p> <p><i>Underwriters</i></p>
<p>January 11, 2017 \$135,000,000 Revenue Refunding Bonds</p>  <p><b>Southern California Edison Company</b></p> <p><i>Underwriters</i></p>	<p>December 8, 2016 \$350,000,000 Notes</p>  <p><b>American General Life Insurance Company</b></p> <p><i>Underwriters</i></p>	<p>December 8, 2016 \$709,000,000 Notes</p> <p><b>Labrador Aviation Finance Limited Labrador Aviation Finance USA LLC</b></p> <p><i>Underwriters</i></p>	<p>December 6, 2016 \$13,560,000 Common Stock</p>  <p><b>Asure Software, Inc.</b></p> <p><i>Underwriters</i></p>	<p>December 5, 2016 \$350,000,000 Notes</p>  <p><b>National Retail Properties, Inc.</b></p> <p><i>Issuer</i></p>	<p>November 29, 2016 \$240,000,000 Senior Secured Notes</p>  <p><b>Ameren Illinois Company</b></p> <p><i>Underwriters</i></p>

# Pillsbury's Recent Public and Other Underwritten Securities Offerings





















<p>November 28, 2016 \$280,000,000 Junior Subordinated Debentures</p> <p><b>DTE Energy</b>  <b>DTE Energy Company</b></p> <p><i>Underwriters</i></p>	<p>November 22, 2016 \$12,536,300 Common Stock</p> <p><b>BioPharmX</b>  <b>BioPharmX Corporation</b></p> <p><i>Issuer</i></p>	<p>November 16, 2016 \$43,999,998 Common Stock</p> <p> <b>INVITAE</b> <b>Invitae Corporation</b></p> <p><i>Issuer</i></p>	<p>November 14, 2016 \$500,000,000 Notes</p> <p> <b>Principal</b> <b>Principal Global Funding II</b></p> <p><i>Underwriters</i></p>	<p>November 4, 2016 \$400,000,000 Common Shares</p> <p><b>Federal Realty</b>  INVESTMENT TRUST <b>Federal Realty Investment Trust</b></p> <p><i>Issuer</i></p>	<p>November 3, 2016 \$650,000,000 Senior Notes</p> <p> <b>Principal</b> <b>Principal Financial Group, Inc.</b></p> <p><i>Underwriters</i></p>
<p>November 1, 2016 \$30,000,000 Common Stock</p> <p> <b>veracyte</b> <b>Veracyte, Inc.</b></p> <p><i>Issuer</i></p>	<p>October 31, 2016 \$275,000,000 Senior Notes</p> <p> <b>CMS Energy Corporation</b></p> <p><i>Underwriters</i></p>	<p>October 21, 2016 \$50,575,000 Revenue Refunding Bonds</p> <p> <b>City of High Point, North Carolina</b></p> <p><i>Underwriters</i></p>	<p>October 14, 2016 \$72,000,000 Common Shares</p> <p> <b>aureus mining</b> <b>Aureus Mining Inc.</b></p> <p><i>Issuer</i></p>	<p>October 7, 2016 \$40,000,000 Initial Public Offering</p> <p> <b>Everspin Technologies, Inc.</b></p> <p><i>Underwriters</i></p>	<p>October 5, 2016 \$600,000,000 Notes</p> <p> <b>MassMutual</b> FINANCIAL GROUP® <b>MassMutual Global Funding II</b></p> <p><i>Underwriters</i></p>
<p>October 4, 2016 \$300,000,000 Preferred Stock</p> <p> <b>NATIONAL RETAIL PROPERTIES</b> NYSE:NNN <b>National Retail Properties, Inc.</b></p> <p><i>Issuer</i></p>	<p>September 29, 2016 \$400,000,000 Notes</p> <p> <b>AIG</b> <b>American General Life Insurance Company</b></p> <p><i>Underwriters</i></p>	<p>September 29, 2016 \$600,000,000 Equity Units</p> <p> <b>DTE Electric Company</b></p> <p><i>Underwriters</i></p>	<p>September 29, 2016 \$600,000,000 Senior Notes</p> <p> <b>DTE Electric Company</b></p> <p><i>Underwriters</i></p>	<p>September 29, 2016 \$400,000,000 Senior Notes</p> <p> <b>DTE Electric Company</b></p> <p><i>Underwriters</i></p>	<p>September 28, 2016 \$1,391,270,000 Common Stock</p> <p> <b>GREAT PLAINS ENERGY</b> <b>Great Plains Energy Incorporated</b></p> <p><i>Underwriters</i></p>

# Recent Public and Other Underwritten Securities Offerings

<p>September 28, 2016 \$750,000,000 Preferred Stock</p>  <p><b>Great Plains Energy Incorporated</b></p> <p><i>Underwriters</i></p>	<p>September 28, 2016 \$400,000,000 Collateral Trust Mortgage Bonds</p>  <p><b>Entergy Louisiana, LLC</b></p> <p><i>Underwriters</i></p>	<p>September 15, 2016 \$250,000,000 Notes</p>  <p><b>Arizona Public Service Company</b></p> <p><i>Underwriters</i></p>	<p>September 14, 2015 \$125,000,000 Revenue Refunding Bonds</p>  <p><b>Louisville Gas &amp; Electric Company</b></p> <p><i>Issuer</i></p>	<p>September 8, 2016 \$260,000,000 First Mortgage Bonds</p>  <p><b>Entergy Mississippi, Inc.</b></p> <p><i>Underwriters</i></p>	<p>September 6, 2016 \$287,500,000 Convertible Senior Notes</p>  <p><b>Inphi Corporation</b></p> <p><i>Issuer</i></p>
<p>August 17, 2016 \$96,000,000 Revenue Refunding Bonds</p>  <p><b>Kentucky Utilities Company</b></p> <p><i>Issuer</i></p>	<p>August 16, 2016 \$750,000,000 Senior Notes</p>  <p><b>Entergy Corporation</b></p> <p><i>Underwriters</i></p>	<p>August 15, 2016 \$400,000,000 Senior Notes</p>  <p><b>Sinclair Television Group, Inc.</b></p> <p><i>Issuer</i></p>	<p>August 11, 2016 \$850,000,000 Notes</p>  <p><b>Qwest Corporation</b></p> <p><i>Underwriters</i></p>	<p>August 10, 2016 \$270,000,000 Collateral Trust Mortgage Bonds</p>  <p><b>Entergy Louisiana LLC</b></p> <p><i>Underwriters</i></p>	<p>August 9, 2016 \$410,000,000 First Mortgage Bonds</p>  <p><b>Entergy Arkansas</b></p> <p><i>Underwriters</i></p>
<p>August 1, 2016 \$450,000,000 First Mortgage Bonds</p>  <p><b>Consumers Energy Company</b></p> <p><i>Underwriters</i></p>	<p>July 21, 2016 \$460,000,000 Convertible Senior Notes</p>  <p><b>Blackhawk Network Holdings, Inc.</b></p> <p><i>Issuer</i></p>	<p>July 7, 2016 \$250,000,000 Notes</p>  <p><b>Federal Realty Investment Trust</b></p> <p><i>Issuer</i></p>	<p>June 22, 2016 \$35,000,000 Subordinated Debentures</p>  <p><b>Pacific Continental Corporation</b></p> <p><i>Issuer</i></p>	<p>June 20, 2016 \$150,000,000 Senior Secured Notes</p>  <p><b>Union Electric Company</b></p> <p><i>Underwriters</i></p>	<p>June 13, 2016 \$55,000,000 First Mortgage Bonds</p>  <p><b>Entergy Arkansas, Inc.</b></p> <p><i>Underwriters</i></p>

# Pillsbury's Recent Public and Other Underwritten Securities Offerings



<p>May 27, 2016 \$16,700,000 Common Stock</p>  <p><b>BG STAFFING, INC.</b> <b>BG Staffing, Inc.</b></p> <p><i>Underwriters</i></p>	<p>May 26, 2016 \$132,000,000 Convertible Senior Notes</p>  <p><b>Renewable Energy Group, Inc.</b></p> <p><i>Issuer</i></p>	<p>May 23, 2016 \$300,000,000 Junior Subordinated Debentures</p>  <p><b>DTE Electric Company</b></p> <p><i>Underwriters</i></p>	<p>May 18, 2016 \$85,000,000 First Mortgage Bonds</p>  <p><b>Entergy New Orleans, Inc.</b></p> <p><i>Underwriters</i></p>	<p>May 17, 2016 \$263,680,000 Revenue Refunding Bonds</p>  <p><b>Sierra Pacific Power Company</b></p> <p><i>Underwriters</i></p>	<p>May 17, 2016 \$80,000,000 Revenue Refunding Bonds</p>  <p><b>Sierra Pacific Power Company</b></p> <p><i>Underwriters</i></p>
<p>May 16, 2016 \$1,204,050 Common Stock</p>  <p><b>iSign Solutions Inc.</b></p> <p><i>Issuer</i></p>	<p>May 16, 2016 \$325,000,000 Collateral Trust Mortgage Bonds</p>  <p><b>Entergy Louisiana LLC</b></p> <p><i>Underwriters</i></p>	<p>May 12, 2016 \$200,000,000 Common Stock</p>  <p><b>Spire Inc.</b></p> <p><i>Underwriters</i></p>	<p>May 10, 2016 \$300,000,000 General &amp; Refunding Mortgage Bonds</p>  <p><b>DTE Electric Company</b></p> <p><i>Underwriters</i></p>	<p>May 10, 2016 \$375,000,000 First Mortgage Bonds</p>  <p><b>Entergy Mississippi, Inc.</b></p> <p><i>Underwriters</i></p>	<p>May 9, 2016 \$6,800,000,000 Notes</p>  <p><b>Chevron Corporation</b></p> <p><i>Issuer</i></p>
<p>May 3, 2016 \$350,000,000 Notes</p>  <p><b>Arizona Public Service Company</b></p> <p><i>Underwriters</i></p>	<p>May 2, 2016 \$300,000,000 Senior Notes</p>  <p><b>CMS Energy Corporation</b></p> <p><i>Underwriters</i></p>	<p>April 12, 2016 \$750,000,000 Notes</p>  <p><b>MassMutual Global Funding II</b></p> <p><i>Underwriters</i></p>	<p>April 11, 2016 \$400,000,000 General &amp; Refunding Mortgage Bonds</p>  <p><b>Sierra Pacific Power Company</b></p> <p><i>Underwriters</i></p>	<p>April 11, 2016 \$1,000,000,000 Notes</p>  <p><b>Principal Global Funding II</b></p> <p><i>Underwriters</i></p>	<p>March 25, 2016 Undisclosed Common Stock</p>  <p><b>Opeka Therapeutics, Inc.</b></p> <p><i>Issuer</i></p>





















# Pillsbury's Recent Public and Other Underwritten Securities Offerings



<p>March 22, 2016 \$1,000,000,000 Senior Notes</p> <p> <b>CenturyLink™</b> CenturyLink, Inc.</p> <p><i>Underwriters</i></p>	<p>March 22, 2016 \$140,400,000 Common Shares</p> <p> <b>adecoagro</b> Adecoagro S.A</p> <p><i>Issuer</i></p>	<p>March 17, 2016 \$425,000,000 Collateral Trust Mortgage Bonds</p> <p> <b>Entergy</b> THE POWER OF PEOPLE® Entergy Louisiana LLC</p> <p><i>Underwriters</i></p>	<p>March 15, 2016 \$110,000,000 First Mortgage Bonds</p> <p> <b>Entergy</b> THE POWER OF PEOPLE® Entergy New Orleans, Inc.</p> <p><i>Underwriters</i></p>	<p>March 10, 2016 \$198,680,000 Revenue Refunding Bonds</p> <p> <b>Entergy</b> THE POWER OF PEOPLE® Entergy Louisiana LLC</p> <p><i>Underwriters</i></p>	<p>March 8, 2016 \$125,000,000 First Mortgage Bonds</p> <p> <b>Entergy</b> THE POWER OF PEOPLE® Entergy Texas, Inc.</p> <p><i>Underwriters</i></p>
<p>March 7, 2016 \$200,000,000 First Mortgage Bonds</p> <p> <b>Entergy</b> THE POWER OF PEOPLE® Entergy Louisiana LLC</p> <p><i>Underwriters</i></p>	<p>March 4, 2016 \$350,000,000 Notes</p> <p><b>TEXTRON</b> Textron Inc.</p> <p><i>Issuer</i></p>	<p>March 2, 2016 \$149,430,000 Common Stock</p> <p> <b>Federal Realty</b> INVESTMENT TRUST Federal Realty Investment Trust</p> <p><i>Issuer</i></p>	<p>March 2, 2016 Undisclosed Common Stock</p> <p><b>AVISTA</b> Avista Corporation</p> <p><i>Issuer</i></p>	<p>February 29, 2016 \$223,750,000 Revenue Refunding Bonds</p> <p> <b>ppl</b> PPL Electric Utilities Corporation</p> <p><i>Issuer</i></p>	<p>February 2, 2016 \$5,000,000 Common Stock</p> <p> <b>TURTLE BEACH</b> CORPORATION Turtle Beach Corporation</p> <p><i>Underwriters</i></p>
<p>January 25, 2016 \$235,000,000 Notes</p> <p> <b>Qwest</b> Qwest Corporation</p> <p><i>Underwriters</i></p>	<p>January 5, 2016 \$325,000,000 First Mortgage Bonds</p> <p> <b>Entergy</b> THE POWER OF PEOPLE® Entergy Arkansas, Inc.</p> <p><i>Underwriters</i></p>	<p>December 22, 2015 \$146,500,000 Revenue Refunding Bonds</p> <p> <b>KCP&amp;L</b> energizing life Kansas City Power &amp; Light Company</p> <p><i>Underwriters</i></p>	<p>December 7, 2015 \$250,000,000 Senior Secured Notes</p> <p> <b>Ameren</b> ILLINOIS Ameren Illinois Company</p> <p><i>Underwriters</i></p>	<p>December 7, 2015 \$250,000,000 Notes</p> <p> <b>MassMutual</b> FINANCIAL GROUP® Massachusetts Mutual Life Insurance Company</p> <p><i>Underwriters</i></p>	<p>December 2, 2015 \$350,000,000 Notes</p> <p> <b>Principal™</b> Principal Financial Group, Inc.</p> <p><i>Underwriters</i></p>



















# Pillsbury's Recent Public and Other Underwritten Securities Offerings



<p>December 2, 2015 \$200,000,000 Senior Notes</p>  <p><b>Inphi</b> Inphi Corporation</p> <p><i>Issuer</i></p>	<p>November 12, 2015 \$400,000,000 Notes</p>  <p><b>Principal</b><sup>TM</sup> Principal Financial Group, Inc.</p> <p><i>Underwriters</i></p>	<p>November 17, 2015 \$700,000,000 Senior Notes</p>  <p><b>Ameren</b> Ameren Corporation</p> <p><i>Underwriters</i></p>	<p>November 12, 2015 \$25,000,000 Initial Public Offering</p>  <p><b>XTERA</b><sup>TM</sup> Xtera Communications, Inc.</p> <p><i>Underwriters</i></p>	<p>November 10, 2015 \$5,000,000,000 Notes</p>  <p><b>Chevron</b> Chevron Corporation</p> <p><i>Issuer</i></p>	<p>November 4, 2015 \$250,000,000 Senior Notes</p>  <p><b>CMS ENERGY</b> CMS Energy Corporation</p> <p><i>Underwriters</i></p>
<p>November 3, 2015 \$250,000,000 Notes</p>  <p><b>APS</b> Arizona Public Service Company</p> <p><i>Underwriters</i></p>	<p>November 2, 2015 \$250,000,000 First Mortgage Bonds</p>  <p><b>Consumers Energy</b> Consumers Energy Company</p> <p><i>Underwriters</i></p>	<p>October 29, 2015 \$1,259,000,000 Revenue Refunding Bonds</p>  <p><b>Midwest</b> Fertilizer Corporation Midwest Fertilizer Corporation</p> <p><i>Issuer</i></p>	<p>October 26, 2015 \$25,000,000 Initial Public Offering</p>  <p><b>adesto</b><sup>®</sup> TECHNOLOGIES Adesto Technologies Corporation</p> <p><i>Underwriters</i></p>	<p>October 14, 2015 \$400,000,000 Notes</p>  <p><b>NATIONAL RETAIL PROPERTIES</b> NYSE:NNN National Retail Properties, Inc.</p> <p><i>Issuer</i></p>	<p>September 28, 2015 \$350,000,000 First Mortgage Bonds</p>  <p><b>ppl</b> PPL Electric Utilities Corporation</p> <p><i>Issuer</i></p>
<p>September 21, 2015 \$550,000,000 First Mortgage Bonds</p>  <p><b>LGE</b> Louisville Gas &amp; Electric Company</p> <p><i>Issuer</i></p>	<p>September 21, 2015 \$500,000,000 First Mortgage Bonds</p>  <p><b>KU</b> Kentucky Utilities Company</p> <p><i>Issuer</i></p>	<p>September 21, 2015 \$250,000,000 Notes</p>  <p><b>Federal Realty</b> INVESTMENT TRUST Federal Realty Investment Trust</p> <p><i>Issuer</i></p>	<p>September 10, 2015 \$400,000,000 Notes</p>  <p><b>Qwest</b> Qwest Corporation</p> <p><i>Underwriters</i></p>	<p>August 26, 2015 \$230,570,000 Revenue Refunding Bonds</p>  <p><b>TALEN</b> ENERGY Talen Energy Supply, LLC</p> <p><i>Issuer</i></p>	<p>August 18, 2015 \$17,500,000 Common Stock</p>  <p><b>MEDICINOVA</b> MediciNova, Inc.</p> <p><i>Issuer</i></p>

# Pillsbury's Recent Public and Other Underwritten Securities Offerings



<p>August 13, 2015 \$350,000,000 Notes</p>  <p><b>Kansas City Power &amp; Light Company</b></p> <p><i>Underwriters</i></p>	<p>August 7, 2015 \$15,437,500 Common Stock</p>  <p><b>Pixelworks, Inc.</b></p> <p><i>Issuer</i></p>	<p>July 30, 2015 \$400,000,000 Senior Notes</p>  <p><b>CA Technologies</b></p> <p><i>Issuer</i></p>	<p>July 14, 2015 \$98,730,00 Senior Secured Bonds</p>  <p><b>Entergy New Orleans, Inc.</b></p> <p><i>Underwriters</i></p>	<p>June 25, 2015 \$650,000,000 Senior Notes</p>  <p><b>Entergy Corporation</b></p> <p><i>Underwriters</i></p>	<p>June 9, 2015 \$300,000,000 Senior Notes</p>  <p><b>DTE Electric Company</b></p> <p><i>Underwriters</i></p>
<p>June 9, 2015 \$300,000,000 Convertible Senior Notes</p>  <p><b>Ironwood Pharmaceuticals, Inc.</b></p> <p><i>Underwriters</i></p>	<p>May 22, 2015 \$30,000,000 Common Stock</p>  <p><b>MediciNova, Inc.</b></p> <p><i>Underwriters</i></p>	<p>May 21, 2015 \$25,000,000 Ordinary Shares &amp; Warrants</p>  <p><b>China Information Technology, Inc.</b></p> <p><i>Issuer</i></p>	<p>May 21, 2015 \$43,289,997 Common Stock</p>  <p><b>NeoPhotonics Corporation</b></p> <p><i>Underwriters</i></p>	<p>May 18, 2015 \$250,000,000 First Mortgage Bonds</p>  <p><b>Entergy Texas</b></p> <p><i>Underwriters</i></p>	<p>May 14, 2015 \$300,000,000 Notes</p>  <p><b>Arizona Public Service Company</b></p> <p><i>Underwriters</i></p>
<p>May 11, 2015 \$300,000,000 Common Stock</p>  <p><b>Federal Realty Investment Trust</b></p> <p><i>Issuer</i></p>	<p>May 4, 2015 \$400,000,000 Notes</p>  <p><b>Principal Financial Group, Inc.</b></p> <p><i>Underwriters</i></p>	<p>May 4, 2015 \$400,000,000 Senior Notes</p>  <p><b>Principal Financial Group, Inc.</b></p> <p><i>Underwriters</i></p>	<p>April 29, 2015 \$100,000,000 Common Stock</p>  <p><b>CMS Energy Corporation</b></p> <p><i>Underwriters</i></p>	<p>April 8, 2015 \$13,804,140 Common Stock</p>  <p><b>Opeka Therapeutics, Inc.</b></p> <p><i>Issuer</i></p>	<p>April 7, 2015 \$200,000,000 Refunding Revenue Bonds</p>  <p><b>New York State Electric &amp; Gas Corporation</b></p> <p><i>Underwriters</i></p>

# Pillsbury's Recent Public and Other Underwritten Securities Offerings



April 1, 2015  
\$227,355,000  
Tax-Exempt Private Activity  
Bonds, Series 2015

**The Treasurer of the  
State of Ohio**

Portsmouth Gateway Group, LLC

*Underwriters*

March 31, 2015  
\$250,000,000  
Senior Secured Notes

**Union Electric Company**

*Underwriters*

March 27, 2015  
\$1,259,000,000  
Revenue Refunding Bonds

**Midwest Fertilizer  
Corporation**

*Issuer*

March 19, 2015  
\$75,000,000  
Revenue Refunding Bonds

**Southern California  
Edison Company**

*Underwriters*

March 19, 2015  
\$55,400,000  
Revenue Refunding Bonds

**Southern California  
Edison Company**

*Underwriters*

March 19, 2015  
\$203,460,000  
Revenue Refunding Bonds

**Southern California  
Edison Company**

*Underwriters*

March 12, 2015  
\$500,000,000  
Senior Notes

**CenturyLink, Inc.**

*Underwriters*

March 11, 2015  
\$200,000,000  
Notes

**Federal Realty  
Investment Trust**

*Issuer*

March 6, 2015  
\$75,000,000  
Convertible Senior Notes

**Consolidated-Tomoka  
Land Co.**

*Issuer*

March 4, 2015  
\$500,000,000  
General & Refunding  
Mortgage Bonds

**DTE Electric Company**

*Underwriters*

March 3, 2015  
\$12,000,000  
Common Stock

**Xplore Technologies  
Corp.**

*Issuer*

February 27, 2015  
\$20,000,000  
Common Stock

**MoSys, Inc.**

*Issuer*

February 26, 2015  
Undisclosed  
Common Stock

**National Retail  
Properties, Inc.**

*Issuer*

February 24, 2015  
\$300,000,000  
Senior Notes

**Tucson Electric Power  
Company**

*Underwriters*

February 24, 2015  
\$6,000,000,000  
Notes

**Chevron Corporation**

*Issuer*

February 11, 2015  
\$101,600,000  
Initial Public Offering

**Invitae Corporation**

*Issuer*

February 5, 2015  
\$2,200,000,000  
Senior Notes

**MUFG Americas Holding  
Corporation**

*Issuer*

January 22, 2015  
\$60,000,000  
Common Stock

**Ikanos  
Communications, Inc.**

*Issuer*



# Pillsbury's Recent Public and Other Underwritten Securities Offerings



<p>January 7, 2015 \$250,000,000 Notes</p> <p><b>APS</b> Arizona Public Service Company</p> <p><i>Underwriters</i></p>	<p>December 3, 2014 \$300,000,000 Senior Secured Notes</p> <p><b>Ameren</b> ILLINOIS Ameren Illinois Company</p> <p><i>Underwriters</i></p>	<p>December 3, 2014 \$250,000,000 First Mortgage Bonds</p> <p><b>Entergy</b> THE POWER OF PEOPLE® Entergy Arkansas, Inc.</p> <p><i>Underwriters</i></p>	<p>November 18, 2014 \$414,000,000 Common Stock</p> <p><b>receptos</b> Receptos Inc.</p> <p><i>Issuer</i></p>	<p>November 18, 2014 \$250,000,000 First Mortgage Bonds</p> <p><b>Entergy</b> THE POWER OF PEOPLE® Entergy Louisiana LLC</p> <p><i>Underwriters</i></p>	<p>November 17, 2014 \$300,000,000 Senior Notes</p> <p><b>DTE Energy</b> DTE Electric Company</p> <p><i>Underwriters</i></p>
<p>November 13, 2014 \$1,259,000,000 Revenue Refunding Bonds</p> <p><b>Midwest</b> Fertilizer Corporation Midwest Fertilizer Corporation</p> <p><i>Issuer</i></p>	<p>November 11, 2014 \$181,260,000 Common Stock</p> <p><b>NATIONAL RETAIL PROPERTIES</b> NYSE:NNN National Retail Properties, Inc.</p> <p><i>Issuer</i></p>	<p>November 10, 2014 \$250,000,000 Notes</p> <p><b>Federal Realty</b> INVESTMENT TRUST Federal Realty Investment Trust</p> <p><i>Issuer</i></p>	<p>November 10, 2014 \$4,000,000,000 Notes</p> <p><b>Chevron</b> Chevron Corporation</p> <p><i>Issuer</i></p>	<p>November 6, 2014 \$40,272,000 Preferred Stock</p> <p><b>Saul Centers</b> A Real Estate Investment Trust Saul Centers, Inc.</p> <p><i>Issuer</i></p>	<p>October 23, 2014 \$350,000,000 Notes</p> <p><b>TEXTRON</b> Textron Inc.</p> <p><i>Issuer</i></p>
<p>September 25, 2014 \$32,000,000 Revenue Refunding Bonds</p> <p><b>APS</b> Arizona Public Service Company</p> <p><i>Underwriters</i></p>	<p>September 22, 2014 \$500,000,000 Notes</p> <p><b>Qwest</b> Qwest Corporation</p> <p><i>Underwriters</i></p>	<p>September 18, 2014 \$105,000,000 Convertible Senior Notes</p> <p><b>violin</b> MEMORY Violin Memory, Inc.</p> <p><i>Issuer</i></p>	<p>September 15, 2014 \$38,150,000 Revenue Refunding Bonds</p> <p><b>APS</b> Arizona Public Service Company</p> <p><i>Underwriters</i></p>	<p>September 11, 2014 \$30,000,000 Common Stock</p> <p><b>IDENTIV</b> Identiv, Inc.</p> <p><i>Underwriters</i></p>	<p>September 9, 2014 \$750,000,000 Senior Notes</p> <p><b>Amphenol</b> Amphenol Corporation</p> <p><i>Issuer</i></p>


















# Pillsbury's Recent Public and Other Underwritten Securities Offerings



<p>August 19, 2014 \$360,000,000 Senior Notes</p>  <p><b>Aquarion Company</b></p> <p><i>Underwriters</i></p>	<p>August 14, 2014 \$33,773,670 Common Stock</p>  <p><b>Enphase Energy, Inc.</b></p> <p><i>Underwriters</i></p>	<p>August 12, 2014 \$625,000,000 Senior Notes</p>  <p><b>The Laclede Group, Inc.</b></p> <p><i>Underwriters</i></p>	<p>August 11, 2014 \$500,000,000 First Mortgage Bonds</p>  <p><b>Consumers Energy Company</b></p> <p><i>Underwriters</i></p>	<p>July 24, 2014 \$300,000,000 Senior Notes</p>  <p><b>Clearwater Paper Corporation</b></p> <p><i>Issuer</i></p>	<p>July 14, 2014 \$378,000,000 Senior Secured Bonds</p>  <p><b>Consumers Energy Company</b></p> <p><i>Issuer</i></p>
<p>July 9, 2014 \$550,000,000 Senior Notes</p>  <p><b>Sinclair Television Group, Inc.</b></p> <p><i>Issuer</i></p>	<p>June 24, 2014 \$110,000,000 First Mortgage Bonds</p>  <p><b>Entergy Gulf States Louisiana, L.L.C.</b></p> <p><i>Underwriters</i></p>	<p>June 24, 2014 \$190,000,000 First Mortgage Bonds</p>  <p><b>Entergy Louisiana LLC</b></p> <p><i>Underwriters</i></p>	<p>June 23, 2014 \$700,000,000 General &amp; Refunding Mortgage Bonds</p>  <p><b>DTE Electric Company</b></p> <p><i>Underwriters</i></p>	<p>June 23, 2014 \$250,000,000 Senior Secured Notes</p>  <p><b>Ameren Illinois Company</b></p> <p><i>Underwriters</i></p>	<p>June 18, 2014 \$178,428,250 Common Stock</p>  <p><b>Receptos Inc.</b></p> <p><i>Issuer</i></p>
<p>June 17, 2014 \$170,000,000 First Mortgage Bonds</p>  <p><b>Entergy Louisiana LLC</b></p> <p><i>Underwriters</i></p>	<p>June 12, 2014 \$25,000,000 Common Stock</p>  <p><b>Vitesse Semiconductor Corporation</b></p> <p><i>Underwriters</i></p>	<p>June 9, 2014 \$250,000,000 Notes</p>  <p><b>Arizona Public Service Company</b></p> <p><i>Underwriters</i></p>	<p>June 5, 2014 \$416,250,000 Notes</p>  <p><b>The Laclede Group, Inc.</b></p> <p><i>Underwriters</i></p>	<p>June 5, 2014 \$125,000,000 Equity Units</p>  <p><b>The Laclede Group, Inc.</b></p> <p><i>Underwriters</i></p>	<p>June 2, 2014 \$300,000,000 First Mortgage Bonds</p>  <p><b>PPL Electric Utilities Corporation</b></p> <p><i>Issuer</i></p>

# Pillsbury's Recent Public and Other Underwritten Securities Offerings

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<p>May 29, 2014 \$125,000,000 Convertible Senior Notes</p>  <p><b>Renewable Energy Group, Inc.</b></p> <p><i>Issuer</i></p>	<p>May 27, 2014 \$316,837,500 Common Stock</p>  <p><b>3D Systems Corporation</b></p> <p><i>Underwriters</i></p>	<p>May 13, 2014 \$135,000,000 First Mortgage Bonds</p>  <p><b>Entergy Texas, Inc.</b></p> <p><i>Underwriters</i></p>	<p>May 6, 2014 \$350,000,000 Senior Notes</p>  <p><b>DTE Electric Company</b></p> <p><i>Underwriters</i></p>	<p>May 5, 2014 \$350,000,000 Notes</p>  <p><b>National Retail Properties, Inc.</b></p> <p><i>Issuer</i></p>	<p>May 1, 2014 \$750,000,000 Senior Notes</p>  <p><b>Union Bank, N.A.</b></p> <p><i>Issuer</i></p>
<p>April 24, 2014 \$40,000,000 Common Stock</p>  <p><b>Parametric Sound, Inc.</b></p> <p><i>Underwriters</i></p>	<p>April 8, 2014 \$1,259,000,000 Revenue Bonds</p>  <p><b>Midwest Fertilizer Corporation</b></p> <p><i>Issuer</i></p>	<p>April 1, 2014 \$350,000,000 Senior Secured Notes</p>  <p><b>Union Electric Company</b></p> <p><i>Underwriters</i></p>	<p>March 21, 2014 \$187,500,000 Initial Public Offering</p>  <p><b>A10 Networks, Inc.</b></p> <p><i>Underwriters</i></p>	<p>March 18, 2014 \$139,950,000 Common Stock</p>  <p><b>Choice Hotels International, Inc.</b></p> <p><i>Underwriters</i></p>	<p>March 18, 2014 \$100,000,000 First Mortgage Bonds</p>  <p><b>Entergy Mississippi, Inc.</b></p> <p><i>Underwriters</i></p>
<p>March 10, 2014 \$375,000,000 First Mortgage Bonds</p>  <p><b>Entergy Arkansas, Inc.</b></p> <p><i>Underwriters</i></p>	<p>March 5, 2014 \$150,000,000 Notes</p>  <p><b>Tucson Electric Power Company</b></p> <p><i>Underwriters</i></p>	<p>February 25, 2014 \$550,000,000 Senior Notes</p>  <p><b>CMS Energy Corporation</b></p> <p><i>Underwriters</i></p>	<p>February 12, 2014 \$300,000,000 Common Stock</p>  <p><b>Federal Realty Investment Trust</b></p> <p><i>Issuer</i></p>	<p>February 11, 2014 \$175,000,125 Common Stock</p>  <p><b>Ironwood Pharmaceuticals, Inc.</b></p> <p><i>Underwriters</i></p>	<p>February 10, 2014 \$30,000,250 Common Stock</p>  <p><b>Mattson Technology, Inc.</b></p> <p><i>Underwriters</i></p>



# Recent Public and Other Underwritten Securities Offerings

January 30, 2014  
\$112,350,000  
Ordinary Shares



Montage Technology  
Group Limited

*Underwriters*

January 27, 2014  
\$140,552,000  
Secured Notes



Atlas Air Worldwide  
Holdings, Inc.

*Issuer*

January 23, 2014  
\$750,000,000  
Senior Notes



*Issuer*

January 23, 2014  
\$600,000,000  
Notes



*Issuer*

January 8, 2014  
\$102,090,000  
Common Stock



*Issuer*