



Pillsbury's Recent Public and Other Underwritten Securities Offerings

 <p>Secondary Public Offering of Common Stock November 2023 \$745m Issuer</p>	 <p>Senior Secured Securitization October 2023 \$601.6m Underwriters</p>	 <p>Registered Direct Offering of Convertible Preferred Stock September 2023 \$25m Issuer</p>	 <p>ATM Equity Offering August 2023 \$100m Issuer</p>	 <p>Public Offering of Common Stock August 2023 \$17.25m Issuer</p>	 <p>Convertible Senior Secured Notes Exchange August 2023 \$305m Issuer</p>	 <p>Convertible Note Facility August 2023 \$325m Issuer</p>
 <p>Public Offering of Common Stock August 2023 \$40m Underwriters</p>	 <p>First Mortgage Bonds August 2023 \$300m Underwriters</p>	 <p>Notes August 2023 \$500m Issuer</p>	 <p>First Mortgage Bonds August 2023 \$350m Underwriters</p>	 <p>ATM Equity Offering August 2023 \$200m Issuer</p>	 <p>ATM Equity Offering August 2023 undisclosed Issuer</p>	 <p>First Mortgage Bonds July 2023 \$500m Underwriters</p>
 <p>in its definitive business combination agreement with AIC Acquisition Corp. July 2023 undisclosed Issuer</p>	 <p>Senior Notes July 2023 \$2.15b Issuer</p>	 <p>Notes June 2023 \$500m Underwriters</p>	 <p>First Mortgage Bonds May 2023 \$500m Underwriters</p>	 <p>First Mortgage Bonds May 2023 \$300m Underwriters</p>	 <p>Rule 144A Offering of Convertible Senior Notes May 2023 \$700m Underwriters</p>	 <p>Notes April 2023 \$100m Issuer</p>

Pillsbury's Recent Public and Other Underwritten Securities Offerings

 <p>IPO April 2023</p> <p>\$12m Issuer</p>	 <p>Notes Exchange March 2023</p> <p>\$100m Issuer</p>	 <p>Public Offering of Common Stock and Concurrent Registered Direct Offering March 2023</p> <p>\$100m Issuer</p>	 <p>ATM Equity Offering March 2023</p> <p>\$2.675m Issuer</p>	 <p>Subsidiary: System Energy Resources</p> <p>First Mortgage Bonds March 2023</p> <p>\$325m Underwriters</p>	 <p>Convertible Senior Secured Notes Exchange March 2023</p> <p>\$306m Issuer</p>	 <p>Senior Notes March 2023</p> <p>\$700m Underwriters</p>
 <p>First Mortgage Bonds February 2023</p> <p>\$500m Underwriters</p>	 <p>Public Offering of Common Stock February 2023</p> <p>\$17m Issuer</p>	 <p>First Mortgage Bonds February 2023</p> <p>\$700m Underwriters</p>	 <p>in its definitive business combination agreement with Pathfinder Acquisition Corp. February 2023</p> <p>\$537m Issuer</p>	 <p>Secondary Public Offering of Common Stock January 2023</p> <p>\$87.3m Issuer</p>	 <p>Rule 144A Offering of Senior Notes January 2023</p> <p>\$500m Underwriters</p>	 <p>First Mortgage Bonds January 2023</p> <p>\$425m Underwriters</p>
 <p>First Mortgage Bonds January 2023</p> <p>\$425m Underwriters</p>	 <p>Rule 144A Offering of Surplus Notes November 2022</p> <p>\$500m Underwriters</p>	 <p>Public Offering of Common Stock November 2022</p> <p>\$1b Underwriters</p>	 <p>First Mortgage Bonds November 2022</p> <p>\$350m Underwriters</p>	 <p>Notes November 2022</p> <p>\$400m Underwriters</p>	 <p>Public Offering of Common Stock October 2022</p> <p>\$100m Issuer</p>	 <p>Public Offering of Common Stock September 2022</p> <p>\$12m Underwriters</p>

Pillsbury's Recent Public and Other Underwritten Securities Offerings

 <p>Senior Notes September 2022</p> <p>\$128m Underwriters</p>	 <p>Public Offering of Common Stock August 2022</p> <p>\$400m Issuer</p>	 <p>Entergy Texas</p> <p>First Mortgage Bonds August 2022</p> <p>\$325m Underwriters</p>	 <p>Entergy Louisiana</p> <p>Collateral Trust Mortgage Bonds August 2022</p> <p>\$500m Underwriters</p>	 <p>Ameren Illinois</p> <p>First Mortgage Bonds August 2022</p> <p>\$550m Underwriters</p>	 <p>Public Offering of Common Stock August 2022</p> <p>+\$1.1b Underwriters</p>	 <p>First Mortgage Bonds August 2022</p> <p>\$800m Underwriters</p>
 <p>Rule 144A Offering of Senior Notes April 2022</p> <p>\$500m Underwriters</p>	 <p>Entergy Texas</p> <p>Senior Secured Transition Bonds March 2022</p> <p>+\$290m Underwriters</p>	 <p>Rule 144A Offering of Senior Notes March 2022</p> <p>\$600m Underwriters</p>	 <p>Ameren Missouri</p> <p>First Mortgage Bonds March 2022</p> <p>\$525m Underwriters</p>	 <p>Senior Secured Securitization Bonds March 2022</p> <p>+\$235m Underwriters</p>	 <p>Entergy Arkansas</p> <p>First Mortgage Bonds March 2022</p> <p>+\$211m Underwriters</p>	 <p>Public Offering of Common Stock February 2022</p> <p>\$500m Issuer</p>
 <p>Atlantic Coastal Acquisition Corp. II IPO January 2022</p> <p>\$300m Issuer</p>	 <p>Public Offering of Common Stock December 2021</p> <p>+\$6.8m Issuer</p>	 <p>Rule 144A Offering of Surplus Notes November 2021</p> <p>\$675m Underwriters</p>	 <p>Senior Notes November 2021</p> <p>\$500m Underwriters</p>	 <p>Sprite 2021-1 Limited Sprite 2021-1 US LLC Rule 144A Offering of Fixed Rate Notes November 2021</p> <p>\$633m Issuer</p>	 <p>Entergy Mississippi</p> <p>First Mortgage Bonds November 2021</p> <p>\$200m Underwriters</p>	<p>FOOT LOCKER, INC.</p> <p>Rule 144A Offering of Senior Notes September 2021</p> <p>\$200m Underwriters</p>

Pillsbury's Recent Public and Other Underwritten Securities Offerings

 <p>Entergy Louisiana</p> <p>Collateral Trust Mortgage Bonds September 2021</p> <p>\$1b Underwriters</p>	 <p>Notes September 2021</p> <p>\$450m Issuer</p>	 <p>Limited Obligation Revenue Bonds August 2021</p> <p>\$35m Underwriters</p>	 <p>Public Offering of Common Stock August 2021</p> <p>+\$39.9m Issuer</p>	 <p>Public Offering of Common Stock August 2021</p> <p>+\$10.6m Underwriters</p>	 <p>Preferred Stock August 2021</p> <p>+\$69.4m Underwriters</p>	 <p>Entergy Texas</p> <p>First Mortgage Bonds August 2021</p> <p>\$130m Underwriters</p>
 <p>Notes August 2021</p> <p>\$450m Underwriters</p>	 <p>First Mortgage Bonds August 2021</p> <p>\$300m Underwriters</p>	 <p>Rule 144A Offering of Senior Notes July 2021</p> <p>\$2.5b Issuer</p>	 <p>Rule 144A Offering of Senior Notes July 2021</p> <p>\$1b Underwriters</p>	 <p>Public Offering of Common Stock July 2021</p> <p>+\$1.1m Underwriters</p>	 <p>Public Offering of Common Stock July 2021</p> <p>\$60m Issuer</p>	 <p>Preferred Stock June 2021</p> <p>+\$137m Underwriters</p>
 <p>Preferred Stock June 2021</p> <p>\$230m Underwriters</p>	 <p>First Mortgage Bonds June 2021</p> <p>\$350m Underwriters</p>	 <p>First Mortgage Bonds June 2021</p> <p>\$100m Underwriters</p>	 <p>Public Offering of Common Stock June 2021</p> <p>+\$2.9m Underwriters</p>	 <p>Thrust Engine Leasing 2021 DAC Thrust Engine Leasing 2021 Statutory Trust Rule 144A Offering of Fixed Rate Notes June 2021</p> <p>\$485m Underwriters</p>	 <p>IPO June 2021</p> <p>\$115m Issuer</p>	 <p>First Mortgage Bonds June 2021</p> <p>\$525m Underwriters</p>

Pillsbury's Recent Public and Other Underwritten Securities Offerings

 <p>Public Offering of Common Stock May 2021</p> <p>\$750m Underwriters</p>	 <p>Willis Engine Structured Trust VI Rule 144A Offering of Fixed Rate Notes May 2021</p> <p>+\$336m Underwriters</p>	 <p>Senior Secured Green Notes May 2021</p> <p>\$550m Issuer</p>	 <p>Public Offering of Common Stock May 2021</p> <p>\$400m Issuer</p>	 <p>Rule 144A Offering of Senior Notes April 2021</p> <p>\$850m Underwriters</p>	 <p>Rule 144A Offering of Senior Notes April 2021</p> <p>+\$174m Underwriters</p>	 <p>Public Offering of Common Stock April 2021</p> <p>\$35m Issuer</p>
 <p>IPO March 2021</p> <p>+\$519m Issuer</p>	 <p>Entergy Arkansas First Mortgage Bonds March 2021</p> <p>\$400m Underwriters</p>	 <p>Public Offering of Common Stock March 2021</p> <p>\$335m Issuer</p>	 <p>Public Offering of Common Stock March 2021</p> <p>\$100m Underwriters</p>	 <p>Entergy Mississippi First Mortgage Bonds March 2021</p> <p>\$200m Underwriters</p>	 <p>Entergy Louisiana Collateral Trust Mortgage Bonds March 2021</p> <p>\$1b Underwriters</p>	 <p>Public Offering of Common Stock March 2021</p> <p>\$20m Issuer</p>
 <p>Public Offering of Common Stock March 2021</p> <p>\$7.7m Issuer</p>	 <p>IPO March 2021</p> <p>\$300m Issuer</p>	 <p>Senior Notes March 2021</p> <p>\$1.3b Underwriters</p>	 <p>Notes March 2021</p> <p>\$450m Issuer</p>	 <p>Senior Notes February 2021</p> <p>\$450m Underwriters</p>	 <p>Public Offering of Common Stock February 2021</p> <p>\$500m Issuer</p>	 <p>Public Offering of Common Stock February 2021</p> <p>+\$5.0m Issuer</p>

Pillsbury's Recent Public and Other Underwritten Securities Offerings

 <p>Public Offering of Common Stock February 2021</p> <p>\$50m Issuer</p>	 <p>Public Offering of Common Stock February 2021</p> <p>+\$31.2m Issuer</p>	 <p>Public Offering of Common Stock February 2021</p> <p>+\$6.3m Issuer</p>	 <p>Public Offering of Common Stock February 2021</p> <p>\$90m Issuer</p>	 <p>Public Offering of Common Stock January 2021</p> <p>+\$399m Issuer</p>	 <p>Public Offering of Common Stock January 2021</p> <p>\$1b Underwriters</p>	 <p>Public Offering of Common Stock December 2020</p> <p>\$21.7m Underwriters</p>
 <p>Public Offering of Common Stock December 2020</p> <p>\$15m Underwriters</p>	 <p>Public Offering of Common Stock December 2020</p> <p>\$100m Issuer</p>	 <p>Public Offering of Common Stock December 2020</p> <p>+\$12.0m Issuer</p>	 <p>Public Offering of Common Stock December 2020</p> <p>\$50m Issuer</p>	 <p>Subsidiary: System Energy Resources</p> <p>First Mortgage Bonds December 2020</p> <p>\$200m Underwriters</p>	 <p>First Mortgage Bonds December 2020</p> <p>\$300m Underwriters</p>	 <p>Rule 144A Offering of Senior Secured Notes December 2020</p> <p>\$750m Issuer</p>
 <p>Junior Subordinated Notes December 2020</p> <p>\$400m Underwriters</p>	 <p>Collateral Trust Mortgage Bonds November 2020</p> <p>\$1.1b Underwriters</p>	 <p>Notes November 2020</p> <p>\$105m Underwriters</p>	 <p>Collateral Trust Mortgage Bonds November 2020</p> <p>\$600m Underwriters</p>	 <p>First Mortgage Bonds November 2020</p> <p>\$375m Underwriters</p>	 <p>Public Offering of Common Stock October 2020</p> <p>+\$4.9m Issuer</p>	 <p>Public Offering of Common Stock October 2020</p> <p>+\$10.6m Underwriters</p>

Pillsbury's Recent Public and Other Underwritten Securities Offerings



Notes
October 2020

\$400m
Issuer



First Mortgage
Bonds
October 2020

\$550m
Underwriters




First Mortgage
Bonds
September 2020

\$600m
Underwriters



Floating Rate First
Mortgage Bonds
September 2020

+\$126m
Underwriters




Notes
September 2020

\$400m
Underwriters



First Mortgage
Bonds
September 2020

\$675m
Underwriters



Senior Notes
August 2020

\$675m
Underwriters



Public Offering of
Common Stock
August 2020

\$15m
Underwriters



Public Offering of
Common Stock
August 2020

+\$27.4m
Underwriters



Rule 144A Offering
of Senior Notes
August 2020

\$275m
Issuer



Public Offering of
Common Stock
August 2020

\$119m
Issuer



Floating Rate Notes
August 2020

\$4b
Issuer



Public Offering of
Common Stock
August 2020

\$175k
Issuer



Senior Notes
August 2020

+\$102m
Underwriters



Public Offering of
Common Stock
July 2020

+\$5.3m
Issuer




Public Offering of
Common Stock
June 2020

\$112m
Issuer



Senior Notes
June 2020

\$500m
Underwriters



Senior Notes
June 2020

\$500m
Underwriters



Public Offering of
Common Stock
June 2020

\$25m
Issuer



Rule 144A Offering
of Senior Notes
May 2020

\$5b
Underwriters



First Mortgage
Bonds
May 2020

\$170m
Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

 <p>Notes May 2020</p> <p>\$600m Underwriters</p>	 <p>Junior Subordinated Notes May 2020</p> <p>\$500m Underwriters</p>	 <p>Senior Notes May 2020</p> <p>\$900m Underwriters</p>	 <p>Floating Rate First Mortgage Bonds May 2020</p> <p>+\$134m Underwriters</p>	 <p>Notes May 2020</p> <p>\$700m Issuer</p>	 <p>Floating Rate Notes May 2020</p> <p>\$8b Issuer</p>	 <p>First Mortgage Bonds April 2020</p> <p>\$525m Underwriters</p>
 <p>Public Offering of Common Stock April 2020</p> <p>\$500m Underwriters</p>	 <p>Convertible Senior Notes April 2020</p> <p>\$440m Issuer</p>	 <p>Registered Direct Exchange Offering April 2020</p> <p>+\$1.9m Issuer</p>	 <p>Rule 144A Offering of Surplus Notes April 2020</p> <p>\$700m Underwriters</p>	 <p>Senior Notes March 2020</p> <p>\$800m Underwriters</p>	 <p>Collateral Trust Mortgage Bonds March 2020</p> <p>\$300m Underwriters</p>	 <p>Public Offering of Common Stock March 2020</p> <p>\$10m Issuer</p>
 <p>First Mortgage Bonds March 2020</p> <p>\$575m Underwriters</p>	 <p>First Mortgage Bonds March 2020</p> <p>\$465m Underwriters</p>	 <p>First Mortgage Bonds March 2020</p> <p>\$100m Underwriters</p>	 <p>First Mortgage Bonds March 2020</p> <p>\$175m Underwriters</p>	 <p>Collateral Trust Mortgage Bonds March 2020</p> <p>\$350m Underwriters</p>	 <p>Rule 144A Offering of Fixed Rate Notes February 2020</p> <p>+\$366m Underwriters</p>	 <p>Notes February 2020</p> <p>\$700m Issuer</p>

Pillsbury's Recent Public and Other Underwritten Securities Offerings



Public Offering of Preferred Stock
February 2020

\$9.6m
Issuer



Public Offering of Common Stock
January 2020

+\$8.2m
Underwriters



Rule 144A Offering of Senior Secured Notes
December 2019

\$3b
Underwriters



Tailwind 2019-1 Limited
Tailwind 2019-1 USA LLC
Rule 144A Offering of Fixed Rate Notes
December 2019

\$637m
Underwriters



Rule 144A Offering of Equity Certificates
December 2019

+\$106m
Underwriters



A member of MUFG, a global financial group

Fixed Rate Senior Bank Notes
December 2019

\$700m
Issuer



A member of MUFG, a global financial group

Floating Senior Bank Notes
December 2019

\$300m
Issuer



Public Offering of Common Stock
December 2019

+\$235m
Underwriters



IPO
November 2019

+\$142m
Issuer



Fixed Rate Notes
November 2019

\$400m
Underwriters



IPO
November 2019

\$55.9m
Issuer



Rule 144A Offering of Senior Notes
November 2019

\$500m
Issuer



First Mortgage Bonds
November 2019

\$300m
Underwriters



Notes
November 2019

\$300m
Underwriters



First Mortgage Bonds
November 2019

\$135m
Underwriters



Fixed Rate Notes
October 2019

\$178m
Underwriters




Fixed Rate Notes
October 2019

£350m
Underwriters



Floating Rate Notes
October 2019

\$300m
Underwriters



Mach 1 Cayman Limited
Mach 1 USA LLC
Fixed Rate Notes
October 2019

\$477m
Underwriters



Special Purpose Revenue Bonds
September 2019

\$80m
Issuer



Revenue Bonds
September 2019

\$75m
Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

 <p>Ameren Missouri</p> <p>First Mortgage Bonds September 2019</p> <p>\$330m Underwriters</p>	 <p>Principal Life Global Funding II</p> <p>Fixed Rate Notes September 2019</p> <p>\$500m Underwriters</p>	 <p>Entergy Texas</p> <p>First Mortgage Bonds September 2019</p> <p>\$300m Underwriters</p>	 <p>Consumers Energy</p> <p>Floating Rate First Mortgage Bonds September 2019</p> <p>+\$75.6m Underwriters</p>	 <p>Ameren</p> <p>Senior Notes September 2019</p> <p>\$450m Underwriters</p>	 <p>Saul Centers</p> <p>Preferred Stock September 2019</p> <p>\$100m Issuer</p>	 <p>INVITAE</p> <p>Rule 144A Offering of Convertible Senior Notes September 2019</p> <p>\$300m Issuer</p>
 <p>NNN REIT NYSE:NNN</p> <p>Public Offering of Common Stock September 2019</p> <p>+\$395m Issuer</p>	 <p>Entergy Texas</p> <p>Preferred Stock September 2019</p> <p>\$35m Underwriters</p>	 <p>Consumers Energy</p> <p>First Mortgage Bonds August 2019</p> <p>\$550m Underwriters</p>	 <p>FEDERAL 1962</p> <p>Notes August 2019</p> <p>\$300m Issuer</p>	 <p>Westar Energy</p> <p>First Mortgage Bonds August 2019</p> <p>\$300m Underwriters</p>	 <p>aps</p> <p>Notes August 2019</p> <p>\$300m Underwriters</p>	 <p>Ameren</p> <p>Public Offering of Common Stock August 2019</p> <p>+\$560m Underwriters</p>
 <p>SINCLAIR BROADCAST GROUP</p> <p>Rule 144A Offering of Senior Notes August 2019</p> <p>+\$4.8b Issuer</p>	 <p>Hawaiian Electric</p> <p>Special Purpose Revenue Bonds July 2019</p> <p>\$150m Issuer</p>	 <p>MassMutual MassMutual Global Funding II</p> <p>Fixed Rate Notes July 2019</p> <p>\$150m Underwriters</p>	 <p>AIG</p> <p>Fixed Rate Notes July 2019</p> <p>\$350m Underwriters</p>	 <p>MassMutual MassMutual Global Funding II</p> <p>Fixed Rate Notes July 2019</p> <p>\$500m Underwriters</p>	 <p>Ameren Missouri</p> <p>Revenue Refunding Bonds June 2019</p> <p>\$60m Underwriters</p>	 <p>Ameren Missouri</p> <p>Revenue Refunding Bonds June 2019</p> <p>\$50m Underwriters</p>

Pillsbury's Recent Public and Other Underwritten Securities Offerings

 <p>LIBERTY LATIN AMERICA</p> <p>Rule 144A Offering of Convertible Senior Notes June 2019</p> <p>\$350m Issuer</p>	 <p>Ameren Ameren Missouri</p> <p>Revenue Refunding Bonds June 2019</p> <p>\$47.5m Underwriters</p>	 <p>Ameren Ameren Missouri</p> <p>Revenue Refunding Bonds June 2019</p> <p>\$50m Underwriters</p>	 <p>DTE</p> <p>Senior Notes June 2019</p> <p>\$800m Underwriters</p>	 <p>CHARLES & COLVARD</p> <p>Public Offering of Common Stock June 2019</p> <p>\$10m Underwriters</p>	 <p>FEDERAL 1962</p> <p>Notes June 2019</p> <p>\$300m Issuer</p>	 <p>entergy Entergy Mississippi</p> <p>First Mortgage Bonds May 2019</p> <p>\$300m Underwriters</p>
 <p>Consumers Energy</p> <p>First Mortgage Bonds May 2019</p> <p>\$300m Underwriters</p>	 <p>AVISTA</p> <p>Public Offering of Common Stock May 2019</p> <p>\$195m Issuer</p>	 <p>spire</p> <p>Public Offering of Common Stock May 2019</p> <p>\$150m Underwriters</p>	 <p>spire</p> <p>Preferred Stock May 2019</p> <p>\$250m Underwriters</p>	 <p>upland</p> <p>Public Offering of Common Stock May 2019</p> <p>\$138.6m Issuer</p>	 <p>Principal</p> <p>Senior Notes May 2019</p> <p>\$500m Underwriters</p>	 <p>TEXTRON</p> <p>Notes April 2019</p> <p>\$300m Issuer</p>
 <p>Sierra Pacific POWER COMPANY</p> <p>Refunding Revenue Bonds April 2019</p> <p>+\$204m Underwriters</p>	 <p>Kansas City Power & Light</p> <p>Mortgage Bonds March 2019</p> <p>\$400m Underwriters</p>	 <p>LGE</p> <p>First Mortgage Bonds March 2019</p> <p>\$400m Issuer</p>	 <p>KU</p> <p>First Mortgage Bonds March 2019</p> <p>\$300m Issuer</p>	 <p>eGain</p> <p>Public Offering of Common Stock March 2019</p> <p>\$22m Issuer</p>	 <p>entergy Entergy Arkansas</p> <p>First Mortgage Bonds March 2019</p> <p>\$350m Underwriters</p>	 <p>entergy Subsidiary: System Energy Resources</p> <p>Refunding Revenue Bonds March 2019</p> <p>\$134m Underwriters</p>

Pillsbury's Recent Public and Other Underwritten Securities Offerings

 <p>Collateral Trust Mortgage Bonds March 2019</p> <p>\$525m Underwriters</p>	 <p>Public Offering of Common Stock March 2019</p> <p>\$171m Issuer</p>	 <p>Floating and Fixed Rate Senior Bank Notes March 2019</p> <p>\$1.3b Issuer</p>	 <p>First Mortgage Bonds March 2019</p> <p>\$450m Underwriters</p>	 <p>Public Offering of Common Stock February 2019</p> <p>\$100m Issuer</p>	 <p>Notes February 2019</p> <p>\$300m Underwriters</p>	 <p>Convertible Senior Notes February 2019</p> <p>\$250m Issuer</p>
 <p>Refunding Mortgage Bonds February 2019</p> <p>\$650m Underwriters</p>	 <p>Junior Subordinated Notes February 2019</p> <p>\$630m Underwriters</p>	 <p>Public Offering of Common Stock February 2019</p> <p>\$150m Underwriters</p>	 <p>Refunding Mortgage Bonds January 2019</p> <p>\$500m Underwriters</p>	 <p>Senior Notes January 2019</p> <p>\$500m Issuer</p>	 <p>First Mortgage Bonds January 2019</p> <p>\$700m Underwriters</p>	 <p>Mortgage Bonds December 2018</p> <p>\$146.5m Underwriters</p>
 <p>Revenue Refunding Mortgage Bonds December 2018</p> <p>+\$46.4m Underwriters</p>	 <p>Revenue Refunding Bonds December 2018</p> <p>\$75m Underwriters</p>	 <p>First Mortgage Bonds December 2018</p> <p>+\$369m Underwriters</p>	 <p>Senior Notes November 2018</p> <p>\$300m Underwriters</p>	 <p>First Mortgage Bonds November 2018</p> <p>\$500m Underwriters</p>	 <p>First Mortgage Bonds October 2018</p> <p>\$850m Underwriters</p>	 <p>Senior Notes October 2018</p> <p>€500m Issuer</p>

Pillsbury's Recent Public and Other Underwritten Securities Offerings

 <p>MoSys NYSE:MSYS</p> <p>Registered Direct Exchange Offering October 2018</p> <p>+\$11.0m Issuer</p>	 <p>CMS ENERGY</p> <p>Junior Subordinated Notes September 2018</p> <p>\$250m Underwriters</p>	 <p>NNN REIT NYSE:NNN</p> <p>Notes September 2018</p> <p>\$700m Issuer</p>	 <p>UI An Avangrid company</p> <p>Refunding Revenue Bonds September 2018</p> <p>+\$64m Underwriters</p>	 <p>DTE</p> <p>First Mortgage Bonds August 2018</p> <p>\$195m Underwriters</p>	 <p>entergy Entergy Louisiana</p> <p>Collateral Trust Mortgage August 2018</p> <p>\$600m Underwriters</p>	 <p>aps</p> <p>Notes August 2018</p> <p>\$300m Underwriters</p>
 <p>DTE</p> <p>Senior Notes August 2018</p> <p>\$600m Underwriters</p>	 <p>CMS ENERGY</p> <p>Public Offering of Common Stock August 2018</p> <p>\$250m Underwriters</p>	 <p>acertherapeutics</p> <p>Public Offering of Common Stock August 2018</p> <p>+\$39m Issuer</p>	 <p>PrincipalSM Principal Global Funding II</p> <p>Rule 144A Offering of Floating Rate Notes June 2018</p> <p>\$300m Underwriters</p>	 <p>RG&E An Avangrid company</p> <p>Refunding Revenue Bonds June 2018</p> <p>\$152.4m Underwriters</p>	 <p>NYSEG An Avangrid company</p> <p>Refunding Revenue Bonds June 2018</p> <p>\$174m Underwriters</p>	 <p>Kansas City Power & Light[®]</p> <p>Revenue Bonds June 2018</p> <p>\$23.4m Underwriters</p>
 <p>AIG</p> <p>Fixed Rate Notes June 2018</p> <p>\$550m Underwriters</p>	 <p>Asure</p> <p>Public Offering of Common Stock June 2018</p> <p>\$250m Underwriters</p>	 <p>ppl</p> <p>First Mortgage Bonds June 2018</p> <p>+\$39m Issuer</p>	 <p>entergy</p> <p>Public Offering of Common Stock June 2018</p> <p>+\$1b Underwriters</p>	 <p>BG STAFFING</p> <p>Public Offering of Common Stock May 2018</p> <p>+\$20m Underwriters</p>	 <p>AVISTA</p> <p>First Mortgage Bonds May 2018</p> <p>\$375m Issuer</p>	 <p>Ameren Ameren Illinois</p> <p>First Mortgage Bonds May 2018</p> <p>\$430m Underwriters</p>

Pillsbury's Recent Public and Other Underwritten Securities Offerings

 <p>Entergy Arkansas</p> <p>First Mortgage Bonds May 2018</p> <p>\$250m Underwriters</p>	 <p>Public Offering of Common Stock May 2018</p> <p>\$137.5m Underwriters</p>	 <p>Public Offering of Common Stock May 2018</p> <p>\$400m Issuer</p>	 <p>First Mortgage Bonds May 2018</p> <p>\$550m Underwriters</p>	 <p>Mortgage Bonds April 2018</p> <p>\$525m Underwriters</p>	 <p>Refunding Mortgage Bonds April 2018</p> <p>\$575m Underwriters</p>	 <p>Ameren Missouri</p> <p>First Mortgage Bonds April 2018</p> <p>\$400m Underwriters</p>
 <p>Public Offering of Common Stock March 2018</p> <p>\$50m Issuer</p>	 <p>Collateral Trust Mortgage March 2018</p> <p>\$500m Underwriters</p>	 <p>Junior Subordinated Notes March 2018</p> <p>\$200m Underwriters</p>	 <p>Notes February 2018</p> <p>\$300m Underwriters</p>	 <p>Public Offering of Common Stock February 2018</p> <p>\$374.1m Issuer</p>	 <p>Public Offering of Common Stock February 2018</p> <p>\$25.2m Underwriters</p>	 <p>Senior Notes February 2018</p> <p>\$300m Underwriters</p>
 <p>Public Offering of Common Stock January 2018</p> <p>+\$100m Underwriters</p>	 <p>Preferred Stock January 2018</p> <p>\$75m Issuer</p>	 <p>MassMutual Global Funding II</p> <p>Rule 144A Offering of Fixed Rate Notes January 2018</p> <p>\$500m Underwriters</p>				