Pillsbury's Recent Public and Other Underwritten Securities Offerings

September 2024
BNED
$40m
ATM Equity Offering
Issuer

August 2024
NIKOLA
$160m
Senior Convertible Notes
Issuer

August 2024
entergy
Texas
$350m
First Mortgage Bonds
Underwriters

August 2024
entergy
Louisiana
$700m
Collateral Trust Mortgage Bonds
Underwriters

July 2024
Consumers Energy
Count on Us®
$700m
First Mortgage Bonds
Underwriters

July 2024
HUXURE
$1b
in its business combination agreement with Aquaron Acquisition Corp. to be listed on Nasdaq
Issuer

June 2024
武汉有机
WUHAN YOUJI
HK $100m
IPO
Issuer

June 2024
Ameren
ILLINOIS
$625m
First Mortgage Bonds
Underwriters

June 2024
Incyte
$2b
Tender Offer
Issuer

June 2024
GORILLA
$12m
Registered Direct Offering
Issuer

June 2024
大樹雲®
BIGTREECLOUD
$500m
in its business combination agreement with Plutonian Acquisition Corp. to be listed on Nasdaq
Issuer

May 2024
PINNACLE WEST
CAPITAL CORPORATION
$350m
Floating Rate Senior Notes
Underwriters

May 2024
PINNACLE WEST
CAPITAL CORPORATION
$475m
Convertible Senior Notes
Underwriters

May 2024
NNN REIT
NYSE:NNN
$500m
Senior Unsecured Notes
Issuer

May 2024
entergy
$1.2b
Junior Subordinated Debentures
Underwriters

May 2024
F&G
ANNUITIES & LIFE
$550m
Senior Notes
Underwriters

May 2024
entergy
Mississippi
$300m
First Mortgage Bonds
Underwriters

May 2024
entergy
Arkansas
$800m
First Mortgage Bonds
Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

May 2024 aps $450m Notes Underwriters	April 2024 VincerX PHARMA $16.5m Public Offering of Common Stock Issuer	April 2024 immersion $95m Rights Offering and Equity Investment in Barnes & Noble Education and certain of the company's existing shareholders and strategic partners Underwriters	April 2024 TD SYNNEX $600m Senior Notes Issuer	April 2024 TD SYNNEX $606.3m Secondary Public Offering of Common Stock and Concurrent Share Repurchase Issuer	April 2024 TD SYNNEX $1.3b Secondary Public Offering of Common Stock and Concurrent Share Repurchase Issuer
March 2024 VincerX PHARMA $50m ATM Equity Offering Issuer	March 2024 Ameren MISSOURI $500m First Mortgage Bonds Underwriters	March 2024 Rare Element Resources $35.8m Oversubscribed Rights Offering Underwriters	March 2024 entergy Louisiana $1.2b Collateral Trust Mortgage Bonds Underwriters	February 2024 PINNACLE WEST CAPITAL CORPORATION $650m Public Offering of Common Stock Underwriters	February 2024 GORILLA $10m Registered Direct Offering of Convertible Preferred Stock Issuer
January 2024 TD SYNNEX $885m Secondary Public Offering of Common Stock and Concurrent Share Repurchase Issuer	January 2024 FEDERAL 1962 $425m Exchangeable Senior Notes Issuer	January 2024 Ameren MISSOURI $350m First Mortgage Bonds Underwriters	December 2023 Consumers Energy Count on Us® $600m First Mortgage Bonds Issuer	December 2023 Ameren $700m Senior Notes Underwriters	December 2023 NIKOLA $175m Green Convertible Senior Notes Issuer

Pillsbury's Recent Public and Other Underwritten Securities Offerings

December 2023 NIKOLA $100m Public Offering of Common Stock Issuer	December 2023 CMS ENERGY $1b ATM Equity Offering Underwriters	December 2023 Consumers Energy Count on Us® $646m Senior Secured Securitization Bonds Issuer	November 2023 F&G ANNUITIES & LIFE $345m Senior Notes Underwriters	November 2023 Ameren $600m Senior Notes Underwriters	November 2023 TD SYNNEX $745m Secondary Public Offering of Common Stock and Concurrent Share Repurchase Issuer
October 2023 DTE $601.6m Senior Secured Securitization Underwriters	September 2023 GORIA $25m Registered Direct Offering of Convertible Preferred Stock Issuer	August 2023 GORIA $100m ATM Equity Offering Issuer	August 2023 emcore $17.25m Public Offering of Common Stock Issuer	August 2023 INVITAE $305m Convertible Senior Secured Notes Exchange Issuer	August 2023 NIKOLA $325m Convertible Note Facility Issuer
August 2023 Asure $40m Public Offering of Common Stock Underwriters	August 2023 entergy Arkansas $300m First Mortgage Bonds Underwriters	August 2023 NNN REIT NYSE:NNN $500m Notes Issuer	August 2023 entergy Texas $350m First Mortgage Bonds Underwriters	August 2023 NIKOLA $200m ATM Equity Offering Issuer	August 2023 NNN REIT NYSE:NNN Undisclosed ATM Equity Offering Issuer

Pillsbury's Recent Public and Other Underwritten Securities Offerings

July 2023
Consumers Energy Count on Us®
$500m
First Mortgage Bonds
Underwriters

July 2023
OKLO
Undisclosed
in its definitive business combination agreement with AltC Acquisition Corp. to be listed on NYSE
Issuer

July 2023
concentrix
$2.15b
Senior Notes
Issuer

June 2023
aps
$500m
Notes
Underwriters

May 2023
Ameren ILLINOIS
$500m
First Mortgage Bonds
Underwriters

May 2023
entergy Mississippi
$300m
First Mortgage Bonds
Underwriters

May 2023
CMS ENERGY
$700m
Convertible Senior Notes
Underwriters

April 2023
FEDERAL 1962
$100m
Notes
Issuer

April 2023
FORME
$12m
IPO
Issuer

March 2023
NIKOLA
$100m
Notes Exchange
Issuer

March 2023
NIKOLA
$100m
Public Offering of Common Stock and Concurrent Registered Direct Offering
Issuer

March 2023
acertherapeutics
$2.675m
ATM Equity Offering
Issuer

March 2023
entergy
Subsidiary: System Energy Resources
$325m
First Mortgage Bonds
Underwriters

March 2023
INVITAE
$306m
Convertible Senior Secured Notes Exchange
Issuer

March 2023
Principal
$700m
Senior Notes
Underwriters

February 2023
Ameren MISSOURI
$500m
First Mortgage Bonds
Underwriters

February 2023
emcore
$17m
Public Offering of Common Stock
Issuer

February 2023
Consumers Energy Count on Us®
$700m
First Mortgage Bonds
Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

February 2023
Movella
$537m
in its definitive business combination agreement with Pathfinder Acquisition Corp. to be listed on Nasdaq
Issuer

January 2023
TD SYNNEX
$87.3m
Secondary Public Offering of Common Stock and Concurrent Share Repurchase
Issuer

January 2023
F&G ANNUITIES & LIFE
$500m
Senior Notes
Underwriters

January 2023
entergy Arkansas
$425m
First Mortgage Bonds
Underwriters

January 2023
Consumers Energy Count on Us®
$425m
First Mortgage Bonds
Underwriters

November 2022
MassMutual
$500m
Surplus Notes
Underwriters

November 2022
Ameren
$1b
Public Offering of Common Stock
Underwriters

November 2022
Ameren ILLINOIS
$350m
First Mortgage Bonds
Underwriters

November 2022
aps
$400m
Notes
Underwriters

October 2022
Rockley
$100m
Public Offering of Common Stock
Issuer

September 2022
loop
$12m
Public Offering of Common Stock
Underwriters

September 2022
aps
$128m
Senior Notes
Underwriters

August 2022
NIKOLA
$400m
Public Offering of Common Stock
Issuer

August 2022
entergy Texas
$325m
First Mortgage Bonds
Underwriters

August 2022
entergy Louisiana
$500m
Collateral Trust Mortgage Bonds
Underwriters

August 2022
Ameren ILLINOIS
$550m
First Mortgage Bonds
Underwriters

August 2022
entergy
$1.1b+
Public Offering of Common Stock
Underwriters

August 2022
Consumers Energy Count on Us®
$800m
First Mortgage Bonds
Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

April 2022
Sammons Financial
$500m
Senior Notes
Underwriters

April 2022
Quantum
$67.5m
Oversubscribed Rights Offering
Best Governance Around a Corporate Transaction
Issuer

March 2022
entergy
Texas
$290m+
Senior Secured Transition Bonds
Underwriters

March 2022
TruStage
$600m
Senior Notes
Underwriters

March 2022
Ameren Missouri
$525m
First Mortgage Bonds
Underwriters

March 2022
DTE
$235m+
Senior Secured Securitization Bonds
Underwriters

March 2022
entergy
Arkansas
$211m+
First Mortgage Bonds
Underwriters

February 2022
Federal 1962
$500m
Public Offering of Common Stock
Issuer

January 2022
Atlantic Coastal
Atlantic Coastal Acquisition Corp. II
$300m
IPO
Issuer

December 2021
acertherapeutics
$6.8m+
Public Offering of Common Stock
Issuer

November 2021
MassMutual
$675m
Surplus Notes
Underwriters

November 2021
Ameren
$500m
Senior Notes
Underwriters

November 2021
KBRA
Sprite 2021-1 Limited
Sprite 2021-1 US LLC
$633m
Fixed Rate Notes
Issuer

November 2021
entergy
Mississippi
$200m
First Mortgage Bonds
Underwriters

September 2021
Foot Locker, Inc.
$200m
Senior Notes
Underwriters

September 2021
entergy
Louisiana
$1b
Collateral Trust Mortgage Bonds
Underwriters

September 2021
NNN REIT
NYSE:NNN
$450m
Notes
Issuer

August 2021
Consumers Energy
Count on Us®
$35m
Limited Obligation Revenue Bonds
Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

August 2021 PERFORMANT $39.9m+ Public Offering of Common Stock Issuer	August 2021 TRANSACT Technologies Incorporated $10.6m Public Offering of Common Stock Underwriters	August 2021 SIRIUS POINT $69.4m Resettable Fixed Rate Preference Shares Underwriters	August 2021 entergy Texas $130m First Mortgage Bonds Underwriters	August 2021 aps $450m Notes Underwriters	August 2021 Consumers Energy Count on Us® $300m First Mortgage Bonds Underwriters
July 2021 TD SYNNEX $2.5b Senior Notes Issuer	July 2021 Jefferies $1b Senior Notes Underwriters	July 2021 FALCONSTOR $1.1m+ Public Offering of Common Stock Underwriters	July 2021 immersion $60m Public Offering of Common Stock Issuer	June 2021 SIRIUS POINT $137m+ Preferred Stock Underwriters	June 2021 CMS ENERGY $230m Preferred Stock Underwriters
June 2021 Ameren ILLINOIS $350m First Mortgage Bonds Underwriters	June 2021 Ameren ILLINOIS $100m First Mortgage Bonds Underwriters	June 2021 FALCONSTOR $2.9m+ Public Offering of Common Stock Underwriters	June 2021 KBRA Willis Engine Structured Trust VI $485m Fixed Rate Notes Underwriters	June 2021 1stDIBS $115m IPO Issuer	June 2021 Ameren MISSOURI $525m First Mortgage Bonds Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

May 2021
Ameren
$750m
Public Offering of Common Stock
Underwriters

May 2021
KBRA
Willis Engine Structured Trust VI
$336m+
Fixed Rate Notes
Underwriters

May 2021
Renewable Energy Group
$550m
Senior Secured Green Notes
Issuer

May 2021
INVITAE
$400m
Public Offering of Common Stock
Issuer

April 2021
Sammons Financial
$850m
Senior Notes
Underwriters

April 2021
UCT
$174m+
Senior Notes
Underwriters

April 2021
IDENTIV
$35m
Public Offering of Common Stock
Issuer

April 2021
ammo INCORPORATED
$100m
Public Offering of Common Stock
Underwriters

March 2021
coursera
$519m
IPO
Issuer

March 2021
entergy
Arkansas
$400m
First Mortgage Bonds
Underwriters

March 2021
Renewable Energy Group
$335m
Public Offering of Common Stock
Issuer

March 2021
entergy
Mississippi
$200m
First Mortgage Bonds
Underwriters

March 2021
entergy
Louisiana
$1b
Collateral Trust Mortgage Bonds
Underwriters

March 2021
Salarius PHARMACEUTICALS
$20m
Public Offering of Common Stock
Issuer

March 2021
acertherapeutics
$7.7m
Public Offering of Common Stock
Issuer

March 2021
ATLANTIC COASTAL
$300m
IPO
Issuer

March 2021
entergy
$1.3b
Senior Notes
Underwriters

March 2021
NNN REIT NYSE:NNN
$450m
Notes
Issuer

Pillsbury's Recent Public and Other Underwritten Securities Offerings

February 2021
Ameren
$450m
Senior Notes
Underwriters

February 2021
FEDERAL 1962
$500m
Public Offering of Common Stock
Issuer

February 2021
PLUS THERAPEUTICS
$5m+
Public Offering of Common Stock
Issuer

February 2021
immersion
$50m
Public Offering of Common Stock
Issuer

February 2021
emcore
$31.2m+
Public Offering of Common Stock
Issuer

February 2021
Salarius PHARMACEUTICALS
$6.3m+
Public Offering of Common Stock
Issuer

February 2021
Quantum
$90m
Public Offering of Common Stock
Issuer

February 2021
INVITAE
$399m+
Public Offering of Common Stock
Issuer

February 2021
entergy
$1b
Public Offering of Common Stock
Underwriters

December 2020
Asure
$21.7m
Public Offering of Common Stock
Underwriters

December 2020
SharpSpring
$15m
Public Offering of Common Stock
Underwriters

December 2020
ALPINE INCOME PROPERTY TRUST
$100m
Public Offering of Common Stock
Issuer

December 2020
pixelworks®
$12m+
Public Offering of Common Stock
Issuer

December 2020
Quantum
$50m
Public Offering of Common Stock
Issuer

December 2020
entergy
Subsidiary: System
$200m
First Mortgage Bonds
Underwriters

December 2020
Consumers Energy
Count on Us®
$300m
First Mortgage Bonds
Underwriters

December 2020
SBG
SINCLAIR BROADCAST GROUP
$750m
Senior Secured Notes
Issuer

December 2020
CMS ENERGY
$400m
Junior Subordinated Notes
Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

November 2020
entergy Louisiana
$1.1b
Collateral Trust Mortgage Bonds
Underwriters

November 2020
aps
$105m
Notes
Underwriters

November 2020
Ameren ILLINOIS
$375m
First Mortgage Bonds
Underwriters

October 2020
PLUS THERAPEUTICS
$4.9m+
Public Offering of Common Stock
Issuer

October 2020
TRANSACT Technologies Incorporated
$10.6m+
Public Offering of Common Stock
Underwriters

October 2020
FEDERAL 1962
$400m
Notes
Issuer

October 2020
Ameren MISSOURI
$550m
First Mortgage Bonds
Underwriters

September 2020
entergy Texas
$600m
First Mortgage Bonds
Underwriters

September 2020
Consumers Energy Count on Us®
$126m+
Floating Rate First Mortgage Bonds
Underwriters

September 2020
aps
$400m
Notes
Underwriters

September 2020
entergy Arkansas
$675m
First Mortgage Bonds
Underwriters

August 2020
entergy
$675m
Senior Notes
Underwriters

August 2020
BRIDGELINE
$15m
Public Offering of Common Stock
Underwriters

August 2020
Rimini Street®
$27.4m+
Public Offering of Common Stock
Underwriters

August 2020
CLEARWATER PAPER®
$275m
Senior Notes
Issuer

August 2020
upland
$119m
Public Offering of Common Stock
Issuer

August 2020
NNN REIT NYSE:NNN
$175k
Public Offering of Common Stock
Issuer

August 2020
Principal
$102m+
Senior Notes
Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

July 2020
Salarius Pharmaceuticals
$5.3m+
Public Offering of Common Stock
Issuer

July 2020
Salarius Pharmaceuticals
$9.6m
Public Offering of Preferred Stock
Issuer

June 2020
SiTime
$112m
Public Offering of Common Stock
Issuer

June 2020
Pinnacle West Capital Corporation
$500m
Senior Notes
Underwriters

June 2020
Principal
$500m
Senior Notes
Underwriters

June 2020
pixelworks®
$25m
Public Offering of Common Stock
Issuer

May 2020
Equitable
$5b
Senior Notes
Underwriters

May 2020
entergy Mississippi
$170m
First Mortgage Bonds
Underwriters

May 2020
aps
$600m
Notes
Underwriters

May 2020
CMS Energy
$500m
Junior Subordinated Notes
Underwriters

May 2020
entergy
$900m
Senior Notes
Underwriters

May 2020
Consumers Energy Count on Us®
$134m+
Floating Rate First Mortgage Bonds
Underwriters

May 2020
Federal 1962
$700m
Notes
Issuer

April 2020
Consumers Energy Count on Us®
$525m
First Mortgage Bonds
Underwriters

April 2020
CMS Energy
$500m
Public Offering of Common Stock
Underwriters

April 2020
Inphi Think fast.
$440m
Convertible Senior Notes
Issuer

April 2020
MoSys
$1.9m+
Public Offering of Common Stock
Issuer

April 2020
MassMutual
$700m
Surplus Notes
Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

March 2020
Ameren
$800m
Senior Notes
Underwriters

March 2020
entergy
Louisiana
$300m
Collateral Trust Mortgage Bonds
Underwriters

March 2020
acertherapeutics
$10m
Public Offering of Common Stock
Issuer

March 2020
Consumers Energy
Count on Us®
$575m
First Mortgage Bonds
Underwriters

March 2020
Ameren
MISSOURI
$465m
First Mortgage Bonds
Underwriters

March 2020
entergy
Arkansas
$100m
First Mortgage Bonds
Underwriters

March 2020
entergy
Texas
$175m
First Mortgage Bonds
Underwriters

March 2020
entergy
Louisiana
$350m
Collateral Trust Mortgage Bonds
Underwriters

February 2020
KBRA
Willis Engine Structured Trust VI
$366m+
Fixed Rate Notes
Underwriters

February 2020
NNN REIT
NYSE:NNN
$700m
Notes
Issuer

January 2020
AIR INDUSTRIES GROUP
$8.2m+
Public Offering of Common Stock
Underwriters

December 2019
RGA®
$3b
Senior Secured Notes
Underwriters

December 2019
KBRA
Tailwind 2019-1 Limited
Tailwind 2019-1 USA LLC
$637m
Fixed Rate Notes
Underwriters

December 2019
HELIOS
an egis company
$106m+
Offering of Equity Certificates
Underwriters

December 2019
UnionBank
$700m
Fixed Rate Senior Bank Notes
Issuer

December 2019
UnionBank
$300m
Floating Senior Bank Notes
Issuer

December 2019
New Jersey Resources
$235m+
Public Offering of Common Stock
Underwriters

November 2019
ALPINE
INCOME PROPERTY TRUST
$142m+
IPO
Issuer

Pillsbury's Recent Public and Other Underwritten Securities Offerings

November 2019
Principal
Principal Life Global Funding II
$400m
Fixed Rate Notes
Underwriters

November 2019
SiTime
$55.9m
IPO
Issuer

November 2019
SBG Sinclair Broadcast Group
$500m
Senior Notes
Issuer

November 2019
Ameren Illinois
$300m
First Mortgage Bonds
Underwriters

November 2019
aps
$300m
Notes
Underwriters

November 2019
entergy
Mississippi
$135m
First Mortgage Bonds
Underwriters

November 2019
Ameren Missouri
$330m
First Mortgage Bonds
Underwriters

October 2019
MassMutual
MassMutual Global Funding II
$178m
Fixed Rate Notes
Underwriters

October 2019
MassMutual
MassMutual Global Funding II
£350m
Fixed Rate Notes
Underwriters

October 2019
Principal
Principal Life Global Funding II
$300m
Floating Rate Notes
Underwriters

October 2019
KBRA
Mach 1 Cayman Limited
Mach 1 USA LLC
$477m
Fixed Rate Notes
Underwriters

September 2019
Hawaiian Electric
$80m
Special Purpose Revenue Bonds
Issuer

September 2019
Consumers Energy Count on Us®
$75m
Revenue Bonds
Underwriters

September 2019
Principal
Principal Life Global Funding II
$500m
Fixed Rate Notes
Underwriters

September 2019
entergy
Texas
$300m
First Mortgage Bonds
Underwriters

September 2019
Consumers Energy Count on Us®
$75.6m+
Floating Rate First Mortgage Bonds
Underwriters

September 2019
Ameren
$450m
Senior Notes
Underwriters

September 2019
Saul Centers
$100m
Preferred Stock
Issuer

Pillsbury's Recent Public and Other Underwritten Securities Offerings

September 2019
INVITAE
$300m
Convertible Senior Notes
Issuer

September 2019
NNN REIT NYSE:NNN
$395m+
Public Offering of Common Stock
Issuer

September 2019
entergy Texas
$35m
Preferred Stock
Underwriters

September 2019
CHARLES & COLVARD
$10m
Public Offering of Common Stock
Underwriters

August 2019
Consumers Energy Count on Us®
$550m
First Mortgage Bonds
Underwriters

August 2019
FEDERAL 1962
$300m
Notes
Issuer

August 2019
Westar Energy
$300m
First Mortgage Bonds
Underwriters

August 2019
aps
$300m
Notes
Underwriters

August 2019
Ameren
$560m+
Public Offering of Common Stock
Underwriters

August 2019
SBG SINCLAIR BROADCAST GROUP
$4.8b+
Senior Notes
Issuer

July 2019
Hawaiian Electric
$150m
Special Purpose Revenue Bonds
Issuer

July 2019
MassMutual
MassMutual Global Funding II
$150m
Fixed Rate Notes
Underwriters

July 2019
AIG
$350m
Fixed Rate Notes
Underwriters

July 2019
MassMutual
MassMutual Global Funding II
$500m
Fixed Rate Notes
Underwriters

June 2019
Ameren MISSOURI
$60m
Revenue Refunding Bonds
Underwriters

June 2019
Ameren MISSOURI
$50m
Revenue Refunding Bonds
Issuer

June 2019
LIBERTY LATIN AMERICA
$350m
Convertible Senior Notes
Issuer

June 2019
Ameren MISSOURI
$47.5m
Revenue Refunding Bonds
Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

June 2019
Ameren Missouri
$50m
Revenue Refunding Bonds
Underwriters

June 2019
DTE
$800m
Senior Notes
Underwriters

June 2019
Federal 1962
$300m
Notes
Issuer

May 2019
entergy Mississippi
$300m
First Mortgage Bonds
Underwriters

May 2019
Consumers Energy Count on Us®
$300m
First Mortgage Bonds
Underwriters

May 2019
Avista
$195m
Public Offering of Common Stock
Issuer

May 2019
spire
$150m
Public Offering of Common Stock
Underwriters

May 2019
spire
$250m
Preferred Stock
Underwriters

May 2019
upland
$138.6m+
Public Offering of Common Stock
Issuer

May 2019
Principal
$500m
Senior Notes
Underwriters

April 2019
TEXTRON
$300m
Notes
Issuer

April 2019
Sierra Pacific Power Company
+$204m
Refunding Revenue Bonds
Underwriters

March 2019
KCP&L
$400m
Mortgage Bonds
Underwriters

March 2019
LG&E
$400m
First Mortgage Bonds
Issuer

March 2019
KU
$300m
First Mortgage Bonds
Issuer

March 2019
eGain
$22m
Public Offering of Common Stock
Issuer

March 2019
entergy Arkansas
$350m
First Mortgage Bonds
Underwriters

March 2019
entergy
Subsidiary: System Energy Resources
$134m
Refunding Revenue Bonds
Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

March 2019 entergy Louisiana $525m Collateral Trust Mortgage Bonds Underwriters	March 2019 INVITAE $171m Public Offering of Common Stock Issuer	March 2019 UnionBank $1.3b Floating and Fixed Rate Senior Bank Notes Issuer	March 2019 Ameren MISSOURI $450m First Mortgage Bonds Underwriters	February 2019 INVITAE $100m Public Offering of Common Stock Issuer	February 2019 aps $300m Notes Underwriters
February 2019 8x8 $250m Convertible Senior Notes Issuer	February 2019 DTE $650m Refunding Mortgage Bonds Underwriters	February 2019 CMS ENERGY $630m Junior Subordinated Notes Underwriters	February 2019 spire $150m Public Offering of Common Stock Underwriters	January 2019 NEVADA POWER COMPANY $500m Refunding Mortgage Bonds Underwriters	January 2019 Amphenol $500m Senior Notes Issuer
January 2019 entergy Texas $700m First Mortgage Bonds Underwriters	December 2018 KCP&L $146.5m Mortgage Bonds Underwriters	December 2018 KCP&L +$46.4m Revenue Refunding Mortgage Bonds Underwriters	December 2018 Westar Energy $75m Revenue Refunding Bonds Underwriters	December 2018 KESTREL AIRCRAFT +$369m First Mortgage Bonds Underwriters	November 2018 TEP $300m Senior Notes Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

November 2018
Ameren ILLINOIS
$500m
First Mortgage Bonds
Underwriters

October 2018
Consumers Energy Count on Us®
$850m
First Mortgage Bonds
Underwriters

October 2018
Amphenol
€500m
Senior Notes
Issuer

October 2018
MoSys
+$11.0m
Registered Direct Exchange Offering
Issuer

September 2018
CMS ENERGY
$250m
Junior Subordinated Notes
Underwriters

September 2018
NNN REIT NYSE:NNN
$700m
Notes
Issuer

September 2018
UI An Avangrid company
+$64m
Refunding Revenue Bonds
Underwriters

August 2018
DTE
$195m
First Mortgage Bonds
Underwriters

August 2018
entergy Louisiana
$600m
Collateral Trust Mortgage
Underwriters

August 2018
aps
$300m
Notes
Underwriters

August 2018
DTE
$600m
Senior Notes
Underwriters

August 2018
CMS ENERGY
$250m
Public Offering of Common Stock
Underwriters

August 2018
acertherapeutics
+$39m
Public Offering of Common Stock
Issuer

June 2018
Principal
Principal Life Global Funding II
$300m
Rule 144A Offering of Floating Rate Notes
Underwriters

June 2018
RG&E An Avangrid company
$152.4m
Refunding Revenue Bonds
Underwriters

June 2018
NYSEG An Avangrid company
$174m
Refunding Revenue Bonds
Underwriters

June 2018
KCP&L
$23.4m
Revenue Bonds
Underwriters

June 2018
AIG
$550m
Fixed Rate Notes
Underwriters

Pillsbury's Recent Public and Other Underwritten Securities Offerings

June 2018
Asure
$250m
Public Offering of Common Stock
Underwriters

June 2018
ppl
+$39m
First Mortgage Bonds
Issuer

June 2018
entergy
+$1b
Public Offering of Common Stock
Underwriters

May 2018
BG STAFFING, INC.
+$20m
Public Offering of Common Stock
Underwriters

May 2018
AVISTA
$375m
First Mortgage Bonds
Issuer

May 2018
Ameren ILLINOIS
$430m
First Mortgage Bonds
Underwriters

May 2018
entergy Arkansas
$250m
First Mortgage Bonds
Underwriters

May 2018
spire
$137.5m
Public Offering of Common Stock
Underwriters

May 2018
FEDERAL 1962
$400m
Public Offering of Common Stock
Issuer

May 2018
Consumers Energy Count on Us®
$550m
First Mortgage Bonds
Underwriters

April 2018
DTE
$525m
Mortgage Bonds
Underwriters

April 2018
NEVADA POWER COMPANY
$575m
Refunding Mortgage Bonds
Underwriters

April 2018
Ameren MISSOURI
$400m
First Mortgage Bonds
Underwriters

March 2018
INVITAE
$50m
Public Offering of Common Stock
Issuer

March 2018
entergy Louisiana
$500m
Collateral Trust Mortgage
Underwriters

March 2018
CMS ENERGY
$200m
Junior Subordinated Notes
Underwriters

February 2018
KCP&L
$300m
Notes
Underwriters

February 2018
NNN REIT NYSE:NNN
$374.1m
Public Offering of Common Stock
Issuer

Pillsbury's Recent Public and Other Underwritten Securities Offerings

February 2018

EVERSPIN TECHNOLOGIES

$25.2m
Public Offering of Common Stock

Underwriters

February 2018

DARDEN

$300m
Senior Notes

Underwriters

January 2018

UCT

+$100m
Public Offering of Common Stock

Underwriters

January 2018

Saul Centers

$75m
Preferred Stock

Issuer

January 2018

MassMutual

$500m
Rule 144A Offering of Fixed Rate Notes

Underwriters